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**SILVER GRANT INTERNATIONAL INDUSTRIES LIMITED**  
**銀建國際實業有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 171)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (“EGM”) of Silver Grant International Industries Limited ( the “**Company**”) will be held at Salon IV, Mezzanine Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Friday, 18 May 2012 at 4:00 p.m. or any adjournment(s) thereof, for the purpose of considering and, if thought fit, passing with or without modification, the following resolutions as ordinary resolutions of the Company:

**ORDINARY RESOLUTIONS**

1. “**THAT:**

- (a) the agreement dated 9 March 2012 (the “**SP Agreement**”, a copy of which has been produced to the meeting marked “A” and signed by the chairman of the meeting for the purpose of identification) entered into between the Company as vendor and CGNPC International Limited as purchaser in relation to the sale and purchase of the entire issued share capital of Gold Sky Capital Limited for a consideration of HK\$776,424,000 and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and
- (b) any one director of the Company (the “**Director**”) be and is hereby authorised for and on behalf of the Company to execute all such documents, instruments, agreements and deeds and do all such acts, matters and things as he may in his absolute discretion consider necessary, desirable or expedient for the purposes of or in connection with implementing, completing and giving effect to the SP Agreement and the transactions contemplated thereunder and to agree to such variations of the terms of the SP Agreement as he may in his absolute discretion consider necessary or desirable.”

2. “**THAT:**

- (a) the agreement dated 23 March 2012 (the “**Subscription Agreement**”, a copy of which has been produced to the meeting marked “B” and signed by the chairman of the meeting for the purpose of identification) entered into between the Company as subscriber and China Uranium Development Company Limited as issuer in relation to the exchangeable bond in the principal amount of HK\$776,000,000 (the “**Exchangeable Bond**”) exchangeable for the shares of CGN Mining Company Limited and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;
- (b) the exercise of the exchange right conferred by the Exchangeable Bond by the Company be and is hereby approved; and
- (c) any one director of the Company (the “**Director**”) be and is hereby authorised for and on behalf of the Company to execute all such documents, instruments, agreements and deeds and do all such acts, matters and things as he may in his absolute discretion consider necessary, desirable or expedient for the purposes of or in connection with implementing, completing and giving effect to the Subscription Agreement and the transactions contemplated thereunder (including the exercise of the exchange right under the Exchangeable Bond) and to agree to such variations of the terms of the Subscription Agreement as he may in his absolute discretion consider necessary or desirable.”

By Order of the Board  
**Silver Grant International Industries Limited**  
**Gao Jian Min**  
*Managing Director*

Hong Kong, 2 May 2012

*Registered Office:*  
Suite 4901  
49th Floor, Office Tower  
Convention Plaza  
1 Harbour Road  
Wanchai  
Hong Kong

*Notes:*

1. A member of the Company entitled to attend and vote at the EGM convened by the notice of EGM is entitled to appoint one proxy or more proxies to attend and, on a poll, vote instead of him at the EGM. A proxy need not be a member of the Company.
2. To be valid, a form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited at the registered office of the Company at Suite 4901, 49th Floor, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong, not less than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof.
3. In the case of joint holders of any share of the Company, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the meeting personally or by proxy, then one of the said persons so present whose name stands first on the register in respect of such Share shall alone be entitled to vote in respect thereof.
4. Completion and return of this accompanying form of proxy will not preclude you from attending and voting at the EGM in person should you so wish.

*As at the date of this notice, the board of Directors of the Company comprises Mr. Gao Jian Min (Managing Director), Mr. Liu Tianni (Deputy Managing Director), Mr. Gu Jianguo, Mr. Zhang Zhongqiu, Mr. Chow Kwok Wai and Ms. Wen Jinsong as executive Directors; Mr. Chen Xiaozhou (Chairman), Mr. Hui Xiao Bing (Vice Chairman) and Mr. Chen Qiming (Vice Chairman) as non-executive Directors and Mr. Kang Dian, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.*