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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

CANCELLATION OF SHARE OPTION

Reference is made to the announcement of Heritage International Holdings Limited (the “Company”) dated 20 April 2012 in relation to, inter alia, the grant of a share option (the “Share Option”) to an eligible person.

The board of directors (the “Board”) of the Company wishes to announce that it has resolved to cancel the Share Option given that the Company has entered into a subscription agreement (the “Subscription Agreement”) for the issue and allotment of new shares to a subscriber on the same date. Although the number of shares to be issued and allotted under the Subscription Agreement only accounted for approximately 0.73% of the enlarged issued share capital of the Company, it may still be considered as price sensitive information for the Company. Therefore, to ensure compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited in relation to the time of grant of share options, the Board has, with the consent of the grantee, resolved to cancel the Share Option in accordance with the rules of the share option scheme adopted by the Company on 28 September 2004. Such cancellation has become effective on the date of this announcement. As at the date hereof, the Share Option has not been exercised by the grantee.

By order of the Board
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 30 April 2012

As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* For identification purposes only