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China Vanadium Titano-Magnetite Mining Company Limited
中國鈦鈹磁鐵礦業有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00893)

INFORMATION ON PRODUCTION VOLUME

This announcement is made by China Vanadium Titano-Magnetite Mining Company Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Company and its subsidiaries are collectively referred to in this announcement as the “Group”.

PRODUCTION VOLUME

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that as a result of the periodic power suspension and power supply restriction measures adopted for upgrading of the power grid since late March 2012 in the Panxi region (攀西地區) of the Sichuan province of the People’s Republic of China, the region where the Group’s major processing plants are located, the production lines of the Group’s iron ore products cannot be operated at full capacity. As a result, the Company estimates that the production volume of the Group’s iron ore products for the first six months of 2012 may decrease by not more than 150,000 tonnes compared to that for the first six months of 2011.

The Company is in discussion with the local power authority to secure additional power supply.

The Company will make further announcement(s) on any significant development regarding this matter as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Vanadium Titano-Magnetite Mining Company Limited
Jiang Zhong Ping
Chairman

Hong Kong, 5 May 2012

As at the date of this announcement, the Board comprises Mr. Jiang Zhong Ping, Mr. Liu Feng and Mr. Yu Xing Yuan as executive directors; Mr. Wang Jin and Mr. Teo Cheng Kwee as non-executive directors; and Mr. Yu Haizong, Mr. Gu Peidong and Mr. Liu Yi as independent non-executive directors.

Website: www.chinavtmmining.com