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**MONGOLIA INVESTMENT GROUP LIMITED**

**蒙古投資集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 402)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group for the year ended 31 March 2012 may experience a significant loss.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Mongolia Investment Group Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

As a result of the unsatisfactory progress in production of the coal mine operated by Tugrugnuuriin Energy LLC, an indirect wholly-owned subsidiary of the Company, in Tugrug Valley, Mongolia (the “TNE Mine”), an impairment loss on the valuation of the mining rights of the TNE Mine is expected to be recognised. Accordingly, the board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Company and its subsidiaries (collectively the “Group”) for the year ended 31 March 2012 may experience a significant loss. The impairment loss is subject to the results of valuation of the rights on the TNE Mine.

As the Company is still in the process of finalising the audited results of the Group for the year ended 31 March 2012, the information contained in this announcement is only a preliminary assessment of the management accounts of the Group as at 31 March 2012 by the Board and is not based on any figures or information audited or reviewed by the auditors of the Company.

Further details of the annual results of the Group will be disclosed as and when the annual results of the Group for the year ended 31 March 2012 are announced.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.**

On behalf of the Board  
**Mongolia Investment Group Limited**  
**Leung, Chung Tak Barry**  
*Executive Director*

Hong Kong, 14 May 2012

*As at the date of this announcement, the Board comprises Mr. Yuen Chow Ming (Chairman), Mr. Yuen Wai Keung (Deputy Chairman and Chief Executive Officer), Mr. So Yiu Cheung (Deputy Chairman), Mr. Cheung Chi Man, Dennis, Mr. Lim Siong, Dennis, Mr. Enebish Burenkhuu and Mr. Leung, Chung Tak Barry as executive Directors, and Mr. Ho Hin Hung, Henry as non-executive Director, and Mr. Chan, Sai Kit Kevin, Mr. Liao Cheung Tin, Stephen and Mr. Tam Tsz Kan as independent non-executive Directors.*