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COMPUTER AND TECHNOLOGIES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00046)

AMENDMENT TO AGM NOTICE AND AGM CIRCULAR

Reference is made to the notice of annual general meeting (the “AGM”) of Computer And Technologies Holdings Limited (the “Company”) dated 12 April 2012 (the “AGM Notice”) and the circular of the Company dated 12 April 2012 (the “AGM Circular”) in respect of, among other things, the authorisation to the board to fix the directors’ remuneration and to set a maximum number of directors at the AGM to be held on 17 May 2012. Capitalised terms used herein shall have the same meanings ascribed to them in the AGM Circular unless otherwise defined in this announcement.

The Board, having reviewed the above proposed authorisation, considered it is inappropriate to put forward a resolution to authorize the board to fix the directors’ remuneration and to set a maximum number of directors together and decided to withdraw the resolution. Accordingly, the resolution no. 3(c) in respect of the authorisation to the board to fix the directors’ remuneration and to set a maximum number of directors as set out in the AGM Circular and the AGM Notice is proposed to be withdrawn and not to be considered for voting at the AGM. The Shareholders are reminded to read the AGM Notice, including its notes, for details in respect of other resolutions which will remain scheduled for consideration and approval at the AGM, eligibility for attending the AGM, proxy and other relevant matters.

Save as disclosed above, no change has been made to information set out in the AGM Notice and the AGM Circular.

By Order of the Board

Computer And Technologies Holdings Limited

Ng Kwok Keung

Company Secretary

Hong Kong, 15 May 2012

As at the date of this announcement, the Board comprises Mr. Ng Cheung Shing, Mr. Leung King San, Sunny and Mr. Yan King Shun as executive directors, and Mr. Ha Shu Tong, Professor Lee Kwok On, Matthew and Mr. Ting Leung Huel, Stephen as independent non-executive directors.