

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

新澤控股有限公司 **New Heritage Holdings Ltd.**

(Incorporated in the Cayman Islands with limited liability)

(HKSE Stock Code: 95)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 15 MAY 2012

The Board of Directors of the Company is pleased to announce that the AGM was duly held on 15 May 2012, during which all resolutions as set out below were duly passed by the Shareholders by way of poll.

At the Annual General Meeting of New Heritage Holdings Ltd. (the “Company”) held on 15 May 2012 (the “AGM”), a poll was demanded by the chairman of the meeting for voting on all proposed resolutions as set out in the notice of AGM dated 27 March 2012 (the “AGM Notice”).

All resolutions at the AGM were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll. The poll results in respect of each resolution proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (Approximate %)	
		For	Against
1.	To receive and consider the Audited Financial Statements and the Reports of the Directors and Auditor for the year ended 31 December 2011.	952,351,838 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
2.	To declare a final dividend of 0.3 HK cents per share.	953,386,440 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(A)(i).	To re-elect Mr. TAO Richard as Director.	953,386,440 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(A)(ii).	To re-elect Mr. KONG Mui Sum Lawrence as Director.	953,386,440 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(A)(iii).	To re-elect Mr. YIM Chun Leung as Director.	953,386,440 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		

ORDINARY RESOLUTIONS		NUMBER OF VOTES (Approximate %)	
		For	Against
3 (B).	To authorise the Board of Directors to fix the Directors' remuneration.	952,351,838 (99.891%)	1,034,602 (0.109%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
4.	To re-appoint BDO Limited as Auditor of the Company and to authorise the Board of Directors to fix their remuneration.	953,386,440 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
5 (A).	To grant an unconditional mandate to the Directors to allot shares of the Company. <i>(Note)</i>	934,510,636 (98.02%)	18,875,804 (1.98%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
5 (B).	To grant an unconditional mandate to the Directors to repurchase shares of the Company. <i>(Note)</i>	952,351,838 (99.891%)	1,034,602 (0.109%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
5 (C).	To extend the share issue mandate granted to the Directors. <i>(Note)</i>	950,085,398 (99.654%)	3,301,042 (0.346%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
6.	To approve the refreshment of scheme mandate limit under the share option scheme of the Company. <i>(Note)</i>	950,085,398 (99.654%)	3,301,042 (0.346%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
SPECIAL RESOLUTION			
7.	To approve the amendments to the articles of association of the Company. <i>(Note)</i>	952,351,838 (100%)	0 (0%)
	As more than 75% of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.		

Note: Please refer to the AGM Notice for full version of the resolutions.

As at the date of the AGM, the number of issued shares of the Company was 1,284,538,465 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions at the AGM. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the AGM.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

By order of the Board
New Heritage Holdings Ltd.
TAOCHAIFU Choofuang
Chairman

Hong Kong, 15 May 2012

As at the date of this announcement, the Board comprises Mr. TAOCHAIFU Choofuang (Chairman), Mr. TAO Richard (Vice Chairman), Mr. TAO Paul (Managing Director), Mr. KONG Mui Sum Lawrence and Mr. YIM Chun Leung as executive directors and Mr. CHAN Bernard Charnwut as non-executive director and Mr. WONG Gary Ka Wai, Mr. SUN Leland Li Hsun and Mr. CHAN Norman Enrique as independent non-executive directors.