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**C Y FOUNDATION GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1182)**

**NOTICE OF BOARD MEETING**

The board of directors (“Board”) of C Y Foundation Group Limited (“Company”) hereby announces that a meeting of the Board will be held at Unit 3503B-5, 35/F, 148 Electric Road, North Point, Hong Kong on 1 June 2012 (Friday) at 10:30am for the purposes of, among other things, considering and approving the final results of the Company and its subsidiaries for the year ended 31 March 2012, and considering the recommendation of a final dividend, if applicable.

By order of the Board  
**SIK Siu Kwan**  
*Company Secretary*

Hong Kong, 16 May 2012

As at the date of this announcement, the executive Directors of the Company are Mr. SNEAH Kar Loon and Mr. SIK Siu Kwan, the non-executive Director is Mr. NG Kwok Lun, the independent non-executive Directors are Mr. LAI Hock Meng, Mr. BALAKRISHNAN Narayanan, Mr. YONG Peng Tak and Mr. IO Rudy Cheok Kei.