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MING FUNG JEWELLERY GROUP LIMITED

明豐珠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Ming Fung Jewellery Group Limited (the “Company”) hereby announces that a Board meeting of the Company will be held at Room 1825, 18th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong on 28 May, 2012 for the purpose of, among other matters, approving the interim results and announcement of the Company and its subsidiaries for the six months ended 31 March 2012 and consider the payment of an interim dividend, if any.

By order of the Board
Ming Fung Jewellery Group Limited
Wong Chi Ming, Jeffry
Chairman

Hong Kong, 16 May 2012

As at the date hereof, the Board consists of Mr. Wong Chi Ming, Jeffry, Mr. Chung Yuk Lun, and Mr. Yu Fei Philip as executive directors; and Mr. Chan Man Kiu, Mr. Tam Ping Kuen Daniel and Mr. Jiang Chao as independent non-executive directors.

** For identification purpose only*