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CHINA ORIENTAL GROUP COMPANY LIMITED
中國東方集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code : 581)

**LIST OF DIRECTORS AND
THEIR ROLES AND FUNCTIONS**

The members of the board of the directors (the “Board”) of China Oriental Group Company Limited (the “Company”) announce that, as Mr. Muktesh Mukherjee has resigned as an Executive Director of the Company with effect from 11 May 2012. The members of the Board of the Company after the resignation of Mr. Muktesh Mukherjee are set out below:

Executive Directors:

Mr. Han Jingyuan (Chairman)
Mr. Zhu Jun
Mr. Shen Xiaoling
Mr. Zhu Hao
Mr. Han Li

Non-Executive Directors:

Mr. Ondra Otradovec
Mr. Vijay Kumar Bhatnagar
Mr. Liu Lei

Independent Non-Executive Directors:

Mr. Yu Tung Ho
Mr. Wong Man Chung, Francis
Mr. Wang Tianyi

The Board has established three standing Board Committees. The table below provides membership information of these Board Committees on which certain Board members serve:

Board Committees Directors	Audit Committee	Nomination Committee	Remuneration Committee
Mr. Han Jingyuan	N/A	C	M
Mr. Yu Tung Ho	M	M	M
Mr. Wong Man Chung, Francis	C	M	C
Mr. Wang Tianyi	M	M	M

Notes:

C = Chairman of the relevant Board Committees

M = Member of the relevant Board Committees

N/A = Not Applicable

By order of the Board of
China Oriental Group Company Limited
Han Jingyuan
Chairman and Chief Executive Officer

Hong Kong, 16 May 2012

As at the date of this announcement, the Executive Directors are Mr. Han Jingyuan, Mr. Zhu Jun, Mr. Shen Xiaoling, Mr. Zhu Hao and Mr. Han Li, the Non-executive Director are Mr. Ondra Otradovec, Mr. Vijay Kumar Bhatnagar and Mr. Liu Lei, and the Independent Non-executive Directors are Mr. Yu Tung Ho, Mr. Wong Man Chung, Francis and Mr. Wang Tianyi.

This announcement is published on the websites of the Company (www.chinaorientalgroup.com) and the Stock Exchange (www.hkexnews.hk).

** For identification purposes only*