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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00455)

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Company announces that, as additional time is required to finalise the content of the Circular, the despatch of the Circular will be further postponed from 16 May 2012 to on or before 31 May 2012.

Reference is made to (i) the announcement of the Company dated 30 March 2012 (the “**First Announcement**”) in respect of the major and connected transactions and proposed change of company name; and (ii) the announcement of the Company dated 24 April 2012 (the “**Second Announcement**”) in relation to the delay in despatch of circular (the “**Circular**”). Terms used herein shall have the same meanings as defined in the First Announcement unless otherwise stated.

As stated in the Second Announcement, the Circular containing, among other matters, further details of the TP Acquisition, the TMY Disposal, the HL Disposal, the CCP Disposal, the YH Disposal and the Proposed Change of Company Name, the letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, the recommendation of the Independent Board Committee to the Independent Shareholders and a notice to convene the EGM was expected to be despatched to Shareholders on or before 16 May 2012.

As additional time is required to finalise the content of the Circular, the despatch of the Circular will be further postponed from 16 May 2012 to on or before 31 May 2012.

By order of the Board
Tianda Holdings Limited
FANG Wen Quan
Chairman

Hong Kong, 16 May 2012

As at the date of this announcement, the executive Directors are Mr. FANG Wen Quan (the Chairman and Managing Director), Mr. LI Suiming and Mr. LIU Huijiang and the independent non-executive Directors are Mr. CHIU Sung Hong, Mr. CHIU Fan Wa and Mr. LAM Yat Fai.