

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

KINGDOM
KINGDOM HOLDINGS LIMITED
金達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 528)

**POLL RESULTS AT THE ANNUAL GENERAL MEETING
HELD ON 16 MAY 2012
DIVIDEND PAYMENT**

At the annual general meeting (the “AGM”) of Kingdom Holdings Limited (the “Company”) held on 16 May 2012, all the proposed resolutions as set out in the notice of the AGM of the Company dated 16 April 2012 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the directors of the Company (the “Directors”) and the auditors of the Company for the year ended 31 December 2011.	450,811,000 (100.0000%)	0 (0.0000%)
2.	To declare a final dividend for the year ended 31 December 2011.	450,811,000 (100.0000%)	0 (0.0000%)
3.	(a) To re-elect Mr. Ren Wei Ming as executive Director.	450,811,000 (100.0000%)	0 (0.0000%)
	(b) To re-elect Mr. Shen Yueming as executive Director.	450,811,000 (100.0000%)	0 (0.0000%)
	(c) To re-elect Mr. Lau Ying Kit as independent non-executive Director.	450,811,000 (100.0000%)	0 (0.0000%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
4.	To authorise the board of Directors to fix the Directors' remuneration.	450,811,000 (100.0000%)	0 (0.0000%)
5.	To re-appoint Ernst & Young as auditors of the Company and to authorise the board of Directors to fix their remuneration.	450,811,000 (100.0000%)	0 (0.0000%)
6.	To grant a general mandate to the Directors to allot, issue and deal with shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution.	450,811,000 (99.9996%)	2,000 (0.0004%)
7.	To grant a general mandate to the Directors to purchase shares of the Company not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution.	450,809,000 (99.9996%)	2,000 (0.0004%)
8.	To extend the general mandate granted under resolution no. 6 by adding the shares purchased pursuant to the general mandate granted by resolution no. 7.	450,811,000 (99.9996%)	2,000 (0.0004%)

As more than 50% of the votes were cast in favour of each of the resolutions, all of the resolutions set out above were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the number of issued shares of the Company was 622,500,000 shares. The total number of shares entitling the holders to attend and vote on the resolutions is 622,500,000 shares. There were no shares entitling the holder to attend and abstain from voting in favour at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the shareholders has stated their intention in the Company's circular dated 16 April 2012 to vote against or to abstain from voting on any of the resolutions at the AGM.

The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

DIVIDEND PAYMENT

The proposal for the payment of a final dividend of HK7 cents per ordinary share for the year ended 31 December 2011 to the Company's shareholders was approved by the shareholders of the Company at the AGM. The dividend is expected to be paid on or before 13 June 2012 to the shareholders whose names appear on the register of members of the Company on 30 May 2012.

By Order of the Board

Ren Wei Ming

Chairman

Hong Kong, 16 May 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Ren Wei Ming, Mr. Shen Yueming and Mr. Zhang Hong Wen; the non-executive Directors of the Company are Mr. Ngan Kam Wai Albert and Mr. Tse Chau Shing Mark; and the independent non-executive Directors of the Company are Mr. Yang Donghui, Mr. Lau Ying Kit and Mr. Lo Kwong Shun Wilson.