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**SUMPO FOOD HOLDINGS LIMITED**

**森寶食品控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1089)**

**VOLUNTARY ANNOUNCEMENT  
UNUSUAL PRICE MOVEMENT**

This announcement is made on a voluntary basis pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") of Sumpo Food Holdings Limited ("the **Company**") has noted the recent decrease in price of the shares of the Company and wishes to state that, save as disclosed in this announcement, the Board is not aware of any reason for such decrease.

The Board confirms that the Company is currently in negotiation with a connected person (as defined under the Listing Rules) for a possible acquisition. Should the negotiations materialise, the acquisition may constitute a possible discloseable and connected transaction to the Company (the "**Proposed Acquisition**"). As at the date of the announcement, no definite terms have been reached and no agreements have been signed in respect of the Proposed Acquisition.

The Board confirms that save as disclosed herein, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

**Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.**

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board  
**Sumpo Food Holdings Limited**  
**Lin Qinglin**  
Chairman

Hong Kong, 16 May 2012

*As at the date of this announcement, the Board comprises Mr. Lin Qinglin, Mr. Wu Shiming, Mr. Yin Shouhong as executive directors, and Mr. Hu Chung Ming, Mr. Chau On Ta Yuen and Mr. Wei Ji Min as independent non-executive directors.*

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