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## **ROAD KING INFRASTRUCTURE LIMITED**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1098)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange of Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

By order of the Board  
**Road King Infrastructure Limited**  
**Zen Wei Pao, William**  
*Chairman*

Hong Kong, 17 May 2012

*At the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter, Zen Wei Peu, Derek and Xu Ruxin as Executive Directors, Messrs. Guo Limin and Lam Wai Hon, Patrick as Non-executive Directors, and Messrs. Chow Shiu Kee, Stephen, Lau Sai Yung and Dr. Chow Ming Kuen, Joseph as Independent Non-executive Directors.*

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**Road King Infrastructure Finance (2007) Limited**

*(incorporated in British Virgin Islands with limited liability)*

**ANNOUNCEMENT**

**REDEMPTION AND CANCELLATION OF THE FLOATING RATE  
GUARANTEED NOTES DUE 2012 LISTED ON THE OFFICIAL LIST OF  
THE SGX-ST (COMMON CODE 030002091 / ISIN CODE XS0300020913)**

The Directors are pleased to announce that Road King Infrastructure Finance (2007) Limited (the “Company”) has redeemed (the “**Redemption**”) all the outstanding principal amount of US\$150,000,000 floating rate guaranteed notes due 2012 (the “**Notes**”) on 14 May 2012 (being the maturity date of the Notes) at the redemption price equal to 100 per cent. of the outstanding principal amount of the Notes, which is US\$149,000,000 plus accrued interest of US\$1,026,610.

Upon completion of the Redemption, the Notes will be cancelled. The Notes will be delisted from the official list of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) by the SGX-ST as soon as practicable.

The SGX-ST assumes no responsibility for the correctness of any of the statements made in this announcement.

By order of the Board  
**Zen Wei Pao, William**  
*Director*

15 May 2011