

**EXPECTED TIMETABLE<sup>(1)</sup>**

*If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement in Hong Kong to be published in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times.*

Latest time to complete electronic applications under <b>White Form eIPO</b> service through the designated website <b><u>www.eipo.com.hk</u></b> <sup>(2)</sup> . . . . .	11:30 a.m. on Wednesday, May 23, 2012
Application lists of the Hong Kong Public Offering open <sup>(3)</sup> . . . . .	11:45 a.m. on Wednesday, May 23, 2012
Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Application Forms . . . . .	12:00 noon on Wednesday, May 23, 2012
Latest time to give <b>electronic application instructions</b> to HKSCC <sup>(4)</sup> . . . . .	12:00 noon on Wednesday, May 23, 2012
Latest time to complete payment of <b>White Form eIPO</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . .	12:00 noon on Wednesday, May 23, 2012
Application lists of the Hong Kong Public Offering close . . . . .	12:00 noon on Wednesday, May 23, 2012
Expected Price Determination Date <sup>(5)</sup> . . . . .	Thursday, May 24, 2012
(1) Announcement of:	
• the Offer Price;	
• the level of indications of interest in the International Offering;	
• the level of applications in the Hong Kong Public Offering; and	
• the basis of allocation of the Hong Kong Offer Shares	
to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange at <b><u>www.hkexnews.hk</u></b> and our Company at <b><u>www.ydauto.com.cn</u></b> on or before <sup>(6)</sup> . . . . .	Tuesday, May 29, 2012
(2) Announcement of results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including the websites of the Hong Kong Stock Exchange at <b><u>www.hkexnews.hk</u></b> and our Company's website at <b><u>www.ydauto.com.cn</u></b> (see "How to Apply for Hong Kong Offer Shares—VI. Publication of Results") from . . . . .	Tuesday, May 29, 2012
(3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Hong Kong Stock Exchange at <b><u>www.hkexnews.hk</u></b> and the Company's website at <b><u>www.ydauto.com.cn</u></b> <sup>(7)</sup> from <sup>(6)</sup> . . . . .	Tuesday, May 29, 2012
Results of allocations for the Hong Kong Public Offering will be available at <b><u>www.iporesults.com.hk</u></b> with a "search by ID" function . . . . .	Tuesday, May 29, 2012

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Dispatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before <sup>(8)</sup> .....	Tuesday, May 29, 2012
Dispatch of White Form e-Refund payment instructions/refund checks on or before <sup>(9)</sup> .....	Tuesday, May 29, 2012
Dealings in Shares on the Hong Kong Stock Exchange to commence on .....	Wednesday, May 30, 2012

Notes:

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning at any time between 9:00 a.m. and 12:00 noon on Wednesday, May 23, 2012, the application lists will not open on that day. See “How to Apply for Hong Kong Offer Shares—II. When may applications be made—4. Effect of bad weather on the opening of the application lists.”
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section entitled “How to Apply for Hong Kong Offer Shares—I. How to apply for Hong Kong Offer Shares—4. Applying by giving electronic application instructions to HKSCC.”
- (5) The Price Determination Date is expected to be on or around Thursday, May 24, 2012 and, in any event, not later than Monday, May 28, 2012. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (on behalf of the Underwriters), our Company and the Selling Shareholders by Monday, May 28, 2012, the Global Offering will not proceed and will lapse.
- (6) The announcement will be available for viewing on the “Main Board—Allotment of Results” page on the Hong Kong Stock Exchange’s website [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at [www.ydauto.com.cn](http://www.ydauto.com.cn).
- (7) None of the website or any of the information contained on the website forms part of this prospectus.
- (8) **Share certificates are expected to be issued on Tuesday, May 29, 2012 but will only become valid provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at around 8:00 a.m. on Wednesday, May 30, 2012. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates and before they become valid do so entirely of their own risk.**
- (9) **e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application.**

You should read carefully the sections entitled “Underwriting,” “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and the expected timetable, including conditions, effect of bad weather and the dispatch of refund checks and Share certificates.