

SHARE CAPITAL

Assuming the Over-allotment Option is not exercised at all, our Company's authorized and issued share capital immediately upon the Capitalization Issue and completion of the Global Offering, will be as follows:

AUTHORIZED SHARE CAPITAL

	<u>HK\$</u>	
2,500,000,000 Shares	25,000,000	
Issued and to be issued, fully paid or credited as fully paid immediately upon the Capitalization Issue and completion of the Global Offering	HK\$	Approximate percentage of share capital (%)
200,000 Shares in issue as of the date of this prospectus	2,000	0.01
1,279,800,000 Shares to be issued under the Capitalization Issue	12,798,000	81.99
280,980,000 Shares to be issued under the Global Offering	2,809,800	18.00
1,560,980,000 Total	15,609,800	100.00

Assuming the Over-allotment Option is exercised in full, our Company's issued share capital immediately upon the Capitalization Issue and completion of the Global Offering will be as follows:

AUTHORIZED SHARE CAPITAL

	<u>HK\$</u>	
2,500,000,000 Shares	25,000,000	
Issued and to be issued, fully paid or credited as fully paid immediately upon the Capitalization Issue and completion of the Global Offering	HK\$	Approximate percentage of share capital (%)
200,000 Shares in issue as of the date of this prospectus	2,000	0.01
1,279,800,000 Shares to be issued under the Capitalization Issue	12,798,000	80.78
304,395,000 Shares to be issued under the Global Offering	3,043,950	19.21
1,584,395,000 Total	15,843,950	100.00

Note:

The Shares referred to in the above tables have been or will be fully paid or credited as fully paid when issued.

RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set forth in the above table, and will qualify and rank in full for all dividends or other distributions declared, made or paid after the date of this prospectus.

GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with unissued Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal value of our share capital in issue immediately upon the Capitalization Issue and completion of the Global Offering but before any exercise of the Over-allotment Option; and

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- (ii) the aggregate nominal value of the share capital of our Company repurchased by us (if any).

This mandate will expire at the earlier of:

- (i) the conclusion of our Company's next annual general meeting; or
- (ii) the time when such mandate is revoked or varied by an ordinary resolution of our Shareholders in a general meeting.

For more information, see "Appendix IV—Statutory and General Information—Further Information about Our Group—Resolutions of the Shareholders of the Company passed on May 5, 2012."

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately upon the Capitalization Issue and completion of the Global Offering (excluding any Shares which may fall to be issued upon the exercise of the Over-allotment Option).

This mandate only relates to repurchases made on the Hong Kong Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. For summary of the relevant Listing Rules, see "Appendix IV—Statutory and General Information—Further Information about Our Group—Share Repurchase Mandate."

This mandate will expire at the earlier of:

- (i) the conclusion of our Company's next annual general meeting; or
- (ii) the time when such mandate is revoked or varied by an ordinary resolution of our Shareholders in a general meeting.

For more information, see "Appendix IV—Statutory and General Information—Further Information about Our Group—Share Repurchase Mandate."