

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE, YELLOW and GREEN** Application Forms; (ii) copies of each of the material contracts referred to in the section entitled “Appendix IV—Statutory and General Information—Further Information about Our Business—Summary of Material Contracts”; and (iii) the written consents issued by each of the experts and referred to in the section entitled “Appendix IV—Statutory and General Information—Other Information—Qualifications of Experts.”

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Davis Polk & Wardwell at 18th Floor, The Hong Kong Club Building, 3A Chater Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix I to this prospectus;
- (c) the audited financial statements of companies comprising the Group for the three years ended December 31, 2011, where applicable;
- (d) the accountants’ report prepared by Deloitte Touche Tohmatsu on the unaudited pro forma financial information of our Group, the text of which is set forth in Appendix II to this prospectus;
- (e) the PRC legal opinions issued by Commerce & Finance Law Offices, our legal advisor on PRC law, in respect of our general matters and property interests;
- (f) the PRC legal opinion issued by Grandall Law Firm (Shanghai), legal advisor on PRC law to the Underwriters, in respect of certain matters in respect of the Company and its subsidiaries under PRC law;
- (g) the opinion in relation to certain property leases constituting continuing connected transactions prepared by DTZ Debenham Tie Leung Limited;
- (h) the industry report prepared by Roland Berger;
- (i) the letter issued by Walkers, our legal advisors on Cayman Islands law, summarizing certain aspects of Cayman Companies Law referred to in Appendix III to this prospectus;
- (j) the Cayman Companies Law;
- (k) the service agreements referred to in the section entitled “Appendix IV—Statutory and General Information—Further Information about Our Directors, Management, Staff and Experts—Service Contracts of Our Directors”;
- (l) the material contracts referred to in the section entitled “Appendix IV—Statutory and General Information—Further Information about Our Business—Summary of Material Contracts”; and the written consents referred to in the section entitled “Appendix IV—Statutory and General Information—Other Information—Qualifications of Experts” of Appendix IV to this prospectus; and
- (m) Statement of particulars of the Selling Shareholders.