



## China Yongda Automobiles Services Holdings Limited

### 中國永達汽車服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

#### GLOBAL OFFERING 全球發售

<b>Number of Offer Shares under the Global Offering</b>	<b>: 312,200,000 Shares (comprising 280,980,000 New Shares and 31,220,000 Sale Shares and subject to the Over-allotment Option)</b>	<b>全球發售的發售股份數目</b>	<b>: 312,200,000 股股份</b> (包括 280,980,000 股新股份及 31,220,000 股銷售股份，並視乎超額配股權行使與否而定)
<b>Number of the Hong Kong Offer Shares</b>	<b>: 31,220,000 New Shares (subject to adjustment)</b>	<b>香港發售股份數目</b>	<b>: 31,220,000 股新股份 (可予調整)</b>
<b>Number of International Offer Shares</b>	<b>: 280,980,000 Shares (comprising 249,760,000 New Shares and 31,220,000 Sale Shares and subject to adjustment and the Over-allotment Option)</b>	<b>國際發售股份數目</b>	<b>: 280,980,000 股股份</b> (包括 249,760,000 股新股份及 31,220,000 股銷售股份，並可予調整及視乎超額配股權行使與否而定)
<b>Maximum Offer Price</b>	<b>: HK\$10.80 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>	<b>最高發售價</b>	<b>: 每股發售股份 10.80 港元，另加 1.0% 經紀佣金、0.003% 證監會交易徵費及 0.005% 香港聯交所交易費 (須於申請時以港元繳足並可予退還)</b>
<b>Nominal Value</b>	<b>: HK\$0.01 per Share</b>	<b>面值</b>	<b>: 每股股份 0.01 港元</b>
<b>Stock Code</b>	<b>: 03669</b>	<b>股份代號</b>	<b>: 03669</b>

Please read carefully the prospectus of China Yongda Automobiles Services Holdings Limited (the "Company") dated Friday, May 18, 2012 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified under the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Hong Kong Public Offering of the Hong Kong Offer Shares will not be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

To: China Yongda Automobiles Services Holdings Limited  
UBS AG, Hong Kong Branch  
The Hongkong and Shanghai Banking Corporation Limited  
BOCOM International Securities Limited  
The Hong Kong Underwriters

在填寫本申請表格前，請細閱中國永達汽車服務控股有限公司（「本公司」）於二零一二年五月十八日（星期五）刊發的招股章程（「招股章程」）（尤其是招股章程內「如何申請香港發售股份」一節）及刊於本申請表格背面的指引。除本申請表格另有定義外，本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一段所列的其他文件，已遵照香港法例第32章《公司條例》第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格或招股章程所載者概不構成提出出售要約或招攬他人要約購買香港發售股份，而在任何作出有關要約、招攬或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦非在美國出售或認購香港發售股份的要約。香港發售股份並無及將不會根據一九三三年美國證券法（經修訂）（「美國證券法」）登記，除根據登記或獲豁免美國證券法的登記規定外，概不可供提呈發售或出售。香港公開發售的香港發售股份將不會在美國提呈發售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的任何司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅提供予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，則可能違反美國證券法或其他司法權區的適用法例。閣下經接納本申請表格及招股章程的條款，即確認及同意遵守以下限制：本申請表格及招股章程或其任何副本不得攜進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何員工或聯繫人派發。

閣下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守個人資料（私隱）條例的政策及常規。

致：中國永達汽車服務控股有限公司  
瑞銀集團，香港分行  
香港上海滙豐銀行有限公司  
交銀國際證券有限公司  
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及法規（法定或其他）；及(ii)閱讀招股章程及本申請表格所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，吾等：

- apply for the number of the Hong Kong Offer Shares set forth below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, calculated at the maximum Offer Price of HK\$10.80 per Offer Share payable in full on application and subject to refund, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及組織章程細則規限下，申請以下數目的香港發售股份；
- 隨附申請認購香港發售股份所需的全數款項（按每股發售股份的最高發售價10.80港元計算，須於申請時繳足，並可予退還，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；

- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set forth in the Prospectus and this Application Form) to send any Share certificate(s) (if any) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, and in the Prospectus;
- **request** that any e-refund payment instruction be dispatched to the application payment account where the applicants have paid the application money from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicants who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set forth in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by the underlying applicant or for whose benefit this application is made would not require the Company or the Joint Global Coordinators to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Joint Sponsors, the Underwriters (and their respective agents) and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by you or the underlying applicants.

• **授權** 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並（在符合招股章程及本申請表格所載的條款及條件的情況下）根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票（如有），郵誤風險概由該相關申請人承擔；

- **要求**任何電子退款指示被發送至申請人透過其以單一銀行賬戶支付申請股款的申請繳款賬戶；
- 就使用多個銀行賬戶支付申請股款的相關申請人而言，**要求**任何退款支票抬頭人註明為該等相關申請人；
- **確認**各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；
- **聲明、保證及承諾**向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致 貴公司及聯席全球協調人須遵從香港以外任何地區的法例或法規的任何規定（不論是否具有法律效力）；
- **同意**本申請、任何對本申請的接納以及因此而產生的合約，將受香港法例管轄及按其詮釋；及
- **同意**本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及聯席保薦人、包銷商（及彼等各自的代理）以及參與全球發售的其他各方有權依賴 閣下或相關申請人作出的任何保證或陳述。

Signature 簽名

Date 日期

Name of applicant  
申請人姓名

Capacity 身份

2

We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購

Total number of the Hong Kong Offer Shares  
香港發售股份總數

**Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.**  
香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

A total of 合共

Cheque Number(s)  
支票編號

cheques  
張支票

Cheque Number(s)  
支票編號

are enclosed for a total sum of 具總金額為

HK\$ 港元

港元

4

Please use **BLOCK** letters 請用正楷填寫

Name of White Form eIPO Service Provider  
白表eIPO服務供應商名稱

Chinese Name  
中文名稱

White Form eIPO Service Provider ID  
白表eIPO服務供應商身份證明號碼

Name of contact person  
聯絡人士姓名

Contact number  
聯絡電話號碼

Fax number  
傳真號碼

Address  
地址

**For Broker use 此欄供經紀填寫**  
Lodged by 申請由以下經紀遞交

Broker No.  
經紀號碼

Broker's Chop  
經紀印蓋

For bank use 此欄供銀行填寫

**Hong Kong Public Offering — White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格**  
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.  
倘閣下為白表 eIPO 服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

**GUIDE TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on this Application Form.

**1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO service providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

**2 Put in Box 2 (in figures) the total number of the Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

**3 Complete your payment details in Box 3.**

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of the Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HSBC Nominees (Hong Kong) Limited — Yongda Automobiles Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

**4 Insert your details in Box 4 (using BLOCK letters).**

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

**填寫本申請表格的指引**

下文提述的號碼乃本申請表格中各欄的編號。

**1 在申請表格欄1簽署及填上日期。只接受親筆簽名。**

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

**2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。**

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的唯一光碟格式的一個資料檔案。

**3 在欄3填上 閣下付款的詳細資料。**

閣下必須在本欄註明 閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須被進蓋上 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶付款；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「滙豐代理人(香港)有限公司—永達汽車公開發售」；
- 以「只准存入收款人賬戶」劃線方式開出；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，則 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

**4 在欄4填上 閣下的詳細資料(用正楷填寫)。**

閣下必須在本欄填上白表eIPO服務供應商的名稱、身份證明號碼及地址。閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

## PERSONAL DATA

### Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for the Hong Kong Offer Shares or registered holders of the Hong Kong Offer Shares to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for the Hong Kong Offer Shares or transferring the Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected or in delay or inability of the Company and its Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of e-Refund payment instructions/refund cheque(s) (if any) to which you are entitled.

It is important that holders of the Hong Kong Offer Shares inform the Company and its Hong Kong Share Registrar concerned immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the holders of the Hong Kong Offer Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering Hong Kong Offer Shares or transfers into or out of the name of holders of the Hong Kong Offer Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of holders of the Hong Kong Offer Shares of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Group;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of the Hong Kong Offer Shares and/or regulators, and/or any other purposes to which the holders of the Hong Kong Offer Shares may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the holders of the Hong Kong Offer Shares will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of the Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers and overseas principal registrars;
- where applicants for the Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of the Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Access and correction of personal data

The Ordinance provides the applicants for and the holders of the Hong Kong Offer Shares with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s), must be submitted to any of the following receiving bank branches by 4:00 pm on Wednesday, May 23, 2012:

**The Hongkong and Shanghai Banking Corporation Limited**  
Hong Kong Office — Correspondence Department, Basement Level 1, 1 Queen's Road Central, Hong Kong  
or  
**Bank of Communications Co., Ltd. Hong Kong Branch**  
23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai

## 個人資料

### 個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明乃向香港發售股份申請人及持有人說明本公司及其香港證券登記處就個人資料及遵守條例而制訂的政策及遵例措施。

#### 1. 收集 閣下個人資料的原因

香港發售股份申請人在申請認購香港發售股份或香港發售股份登記持有人將香港發售股份轉入或轉出其名下,或要求香港證券登記處提供服務時,須不時向本公司及其香港證券登記處提供彼等最新而準確的個人資料。

倘未能提供所需資料,或會導致 閣下認購香港發售股份的申請不予受理或被延誤或本公司及其香港證券登記處無法進行過戶或提供服務,亦可能阻礙或延誤登記或過戶。閣下已成功申請的香港發售股份及/或寄發股票及/或發送 閣下的電子退款指示/退款支票(如有)。

香港發售股份持有人所提供的個人資料如有任何不確,必須即時知會本公司及其有關香港證券登記處。

#### 2. 資料用途

香港發售股份持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理 閣下的認購申請及電子退款指示/退款支票(如適用)及核實是否遵守本申請表格及招股章程所載列的條款及申請手續,以及公佈香港發售股份的分配結果;
- 使香港及其他地區的所有適用法例及法規得到遵守;
- 登記香港發售股份或香港發售股份持有人將股份轉入或轉出其名下,包括(如適用)以香港結算代理人的名義進行;
- 保存或更新本公司的股東名冊;
- 核對或協助核對簽署或核對或交換任何資料;
- 確定本公司香港發售股份持有人享有股息、供股及紅股發行等權利;
- 寄發本集團的通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或法規的要求作出披露;
- 披露有關資料以便作出權利主張;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及其香港證券登記處對香港發售股份持有人及/或監管機構履行其責任的用途,以及/或香港發售股份持有人可能不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及其香港證券登記處會將其持有的香港發售股份持有人的個人資料保密,但本公司及其香港證券登記處可能會作出彼等認為必要的查詢,以確定個人資料的準確性,以便資料可作任何上述用途。尤其可能向下列任何及所有人士及實體披露、取得、轉交(不論在香港還是外地)香港發售股份持有人的個人資料:

- 本公司或其委任的代理人,例如財務顧問、收款銀行及海外股份過戶登記總處;
- (如香港發售股份申請人要求將股份存入中央結算系統)香港結算及香港結算代理人將就操作中央結算系統而使用個人資料;
- 任何向本公司或其附屬公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定、監管或政府機關;及
- 與香港發售股份持有人已進行或計劃進行買賣的任何其他人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 查閱及更正個人資料

條例賦予香港發售股份的申請人及持有人權利審查本公司或其香港證券登記處是否有彼等的個人資料,索取該等資料的副本及更正任何不確的資料。根據條例,本公司及其香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢關於政策及常規的資料及所持資料類別的要求,應向本公司的公司秘書或香港證券登記處(視乎情況而定)屬下的私隱條例事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

## 遞交本申請表格

經填妥的申請表格連同合適支票必須於二零一二年五月二十三日(星期三)下午四時正前送呈下列任何一間收款銀行:

**香港上海滙豐銀行有限公司**  
香港總行 — 香港皇后大道中1號地庫1樓書信部  
或  
**交通銀行股份有限公司香港分行**  
灣仔告士打道231-235號交通銀行大廈23樓