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MONGOLIA INVESTMENT GROUP LIMITED

蒙古投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 402)

SUSPENSION OF TRADING

At the request of Mongolia Investment Group Limited (the “Company”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Monday, 28 May 2012 pending the issue of an announcement in relation to a very substantial acquisition of the Company.

By order of the board of directors
Mongolia Investment Group Limited
Leung, Chung Tak Barry
Executive Director

Hong Kong, 28 May 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Yuen Chow Ming (Chairman), Mr. Yuen Wai Keung (Deputy Chairman and Chief Executive Officer), Mr. So Yiu Cheung (Deputy Chairman), Mr. Cheung Chi Man, Dennis, Mr. Lim Siong, Dennis, Mr. Enebish Burenkhuu and Mr. Leung, Chung Tak Barry as executive directors; Mr. Ho Hin Hung, Henry as non-executive director; and Mr. Chan, Sai Kit Kevin, Mr. Liao Cheung Tin, Stephen and Mr. Tam Tsz Kan as independent non-executive directors.