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## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, based on the information available on the Latest Practicable Date, immediately following completion of the Global Offering and the Capitalization Issue (taking no account of any shares which may be taken up under the Global Offering and assuming that the Over-allotment Option is not exercised), the following persons have the following beneficial interests or short positions in our Shares or underlying Shares who would be required to be disclosed to us under the provisions of Divisions 2 and 3 of part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of shares carrying the right to vote in all circumstances at general meetings of any other member of our Group:

Name	Capacity/Nature of interest	Number of Shares	Approximate percentage of shareholding interest
Goldview	Beneficial owner/ long position <i>(Note 1)</i>	297,500,000	59.5%
Concord	Beneficial owner/ long position <i>(Note 2)</i>	77,500,000	15.5%

*Notes:*

1. The entire issued share capital of Goldview is legally and beneficially owned by Mr. Tseung. Mr. Tseung is therefore deemed to be interested in the Shares held by Goldview.
2. The entire issued share capital of Concord is legally and beneficially owned by Mr. Jin. Mr. Jin is therefore deemed to be interested in the Shares held by Concord.

Save as set out above, based on the information available on the Latest Practicable Date, taking no account of any Shares which may be taken up under the Global Offering, the Directors are not aware of any person (not being a Director or chief executive of our Company) who will, immediately following the completion of the Global Offering and the Capitalization Issue, be interested, directly or indirectly, in an interest or short position in our Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of part XV of the SFO.