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## SHARE CAPITAL

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### SHARE CAPITAL

The following is a description of our authorized and issued share capital as at the date of this prospectus and immediately after completion of the Global Offering subject to the assumptions as set forth below:

<b>As at the date of this prospectus</b>		<b><i>HK\$</i></b>
Authorized share capital:		
10,000,000,000	Shares of HK\$0.01 each	100,000,000
Issued share capital as at the date of this prospectus		
10,000	Shares of HK\$0.01 each	100
<b>Immediately after completion of the Global Offering</b>		<b><i>HK\$</i></b>
Authorized share capital:		
10,000,000,000	Shares of HK\$0.01 each	100,000,000
Shares to be issued pursuant to the Capitalization Issue:		
424,990,000	Shares of HK\$0.01 each	4,249,900
Shares to be issued pursuant to the Global Offering:		
75,000,000	Shares of HK\$0.01 each	750,000
Shares to be issued upon exercise of the Over-allotment Option in full:		
18,750,000	Shares of HK\$0.01 each	187,500
Total issued share capital upon completion of the Global Offering (assuming no exercise of the Over-allotment Option):		
500,000,000	Shares of HK\$0.01 each	5,000,000
Total issued share capital upon completion of the Global Offering (upon exercise of the Over-allotment Option in full):		
518,750,000	Shares of HK\$0.01 each	5,187,500

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According to Rule 8.08 of the Listing Rules, at the time of the Listing and at all times thereafter, our Company must maintain the “minimum prescribed percentage” of 25% of our issued share capital in the hands of the public.

### ASSUMPTIONS

The tables above assume the Global Offering becomes unconditional and is completed in accordance with the relevant terms and conditions and take no account of (a) any Shares issued upon any exercise of the options which may be granted under our Share Option Scheme; (b) any Shares which may be issued under the general mandate given to our Directors for the issue and allotment of Shares; or (c) any Shares which may be repurchased by us pursuant to the general mandate given to our Directors for the repurchase of Shares.

### RANKING

The Shares are ordinary shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this prospectus.

### GENERAL MANDATE TO ISSUE SHARES

Subject to the conditions stated in the paragraph headed “Conditions of the Global Offering” under the section headed “Structure of the Global Offering” in this prospectus, our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of: (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following the completion of the Global Offering (but before any exercise of the Over-allotment Option and the options which may be granted under the Share Option Scheme); and (ii) the aggregate nominal value of the share capital of our Company repurchased by us (if any).

This general mandate to issue Shares will remain in effect until the earliest of:

- (i) the conclusion of our Company’s next annual general meeting;
- (ii) the expiration of the period within which we are required by any applicable law or our Articles of Association to hold our Company’s next annual general meeting; or
- (iii) when varied or revoked by an ordinary resolution of our Shareholders in general meeting.

For further details of this general mandate, please refer to the paragraph headed “4. Written resolutions of all our Shareholder passed on 28 May 2012” under the section headed “Further information about our Group” in Appendix V to this prospectus.

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### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the conditions stated in the paragraph headed “Conditions of the Global Offering” under the section headed “Structure of the Global Offering” in this prospectus, our Directors have been granted a general unconditional mandate to exercise all our powers to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal value of our share capital in issue immediately following the completion of the Global Offering (excluding any Shares issued on any exercise of the Over-allotment Option and the options which may be granted under the Share Option Scheme).

This general mandate only relates to repurchases made on the Hong Kong Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the paragraph headed “5. Repurchase of our Shares” under the section headed “Further information about our Group” in Appendix V to this prospectus.

This general mandate to repurchase Shares will remain in effect until the earliest of:

- (i) the conclusion of our Company’s next annual general meeting;
- (ii) the expiration of the period within which we are required by any applicable law or our Articles of Association to hold our Company’s next annual general meeting; or
- (iii) when varied or revoked by an ordinary resolution of our Shareholders in general meeting.