
HOW TO APPLY FOR HONG KONG OFFER SHARES

CHANNELS OF APPLYING FOR THE HONG KONG OFFER SHARES

You may apply for Hong Kong Offer Shares by using one of the following channels:

- using a **White** or **Yellow** Application Form;
- applying through the **White Form eIPO** service by submitting an electronic application to the White Form eIPO Service Provider through the designated website at **www.eipo.com.hk**; or
- giving Electronic Application Instructions to HKSCC to cause HKSCC Nominees to apply for Hong Kong Offer Shares on your behalf.

WHICH APPLICATION CHANNEL TO USE

- Use a **White** Application Form or **White Form eIPO** service if you want Hong Kong Offer Shares to be issued in your own name.
- Use a **Yellow** Application Form if you want Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
- Instead of using a **Yellow** Application Form, you may electronically instruct HKSCC to cause HKSCC Nominees to apply for Hong Kong Offer Shares on your behalf via CCASS. Any Hong Kong Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

You may not apply both on White or Yellow Application Form and give Electronic Application Instructions to HKSCC or to the designated White Form eIPO Service Provider through White Form eIPO service (www.eipo.com.hk).

Note: Except in the circumstances permitted under the Listing Rules, the Offer Shares are not available to the Directors or chief executive of the Company or any of its subsidiaries, the existing beneficial owners of the Shares and the associates of any of them.

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WHERE TO COLLECT THE APPLICATION FORMS

Copies of this prospectus, together with the **White** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 1 June 2012 until 12:00 noon on Wednesday, 6 June 2012 from:

- 1. Guotai Junan Securities (Hong Kong) Limited**
27th Floor, Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

- 2. Shenyin Wanguo Capital (H.K.) Limited**
28th Floor, Citibank Tower
Citibank Plaza
3 Garden Road
Central
Hong Kong

- 3. Ample Orient Capital Limited**
Unit A, 14th Floor, Two Chinachem Plaza
135 Des Voeux Road Central
Hong Kong

- 4. Ever-Long Securities Company Limited**
18th Floor, Dah Sing Life Building
99-105 Des Voeux Road Central
Hong Kong

- 5. Huatai Financial Holdings (Hong Kong) Limited**
Room 5808-12, The Centre
99 Queen's Road Central
Hong Kong

- 6. South China Securities Limited**
28th Floor, Bank of China Tower
1 Garden Road
Central
Hong Kong

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or any of the following branches or sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch/Sub-branch	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	North Point Sub-branch	442-444 King's Road, North Point
Kowloon	Mongkok Sub-branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Cheung Sha Wan Plaza Sub-branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
New Territories	Tseung Kwan O Sub-branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Tsuen Wan Sub-branch	G/F., Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan

The **Yellow** Application Forms, together with copies of this prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 1 June 2012 until 12:00 noon on Wednesday, 6 June 2012 at the Depository Counter of HKSCC located at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong. Your stockbroker may also have the **Yellow** Application Forms and the prospectus available.

WHO CAN APPLY FOR HONG KONG OFFER SHARES

- (a) You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- (b) If you are a firm, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed four.
- (c) If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his representative capacity.
- (d) If you wish to apply for Hong Kong Offer Shares online through the **White Form eIPO** service, in addition to the above you must also:
 - have a valid Hong Kong identity card number; and
 - be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the White Form eIPO service if you are an individual applicant. Corporations or joint applicants may not apply by means of White Form eIPO.

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- (e) Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying are/is:
- an existing beneficial owner of the Shares or of shares of any of our Company's subsidiaries;
 - the chief executive or a Director of our Company or any of our Company's subsidiaries;
 - a connected person (as defined in the Listing Rules) of our Company or any of our Company's subsidiaries or a person who will become a connected person of our Company or any of our Company's subsidiaries immediately upon completion of the Global Offering and the Capitalization Issues;
 - an associate of any of the above;
 - have been allocated or have applied for International Placing Shares under the International Placing; or
 - otherwise participated in the International Placing or indicated an interest for International Placing Shares.
- (f) You cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying are/is:
- a legal or natural person of the PRC (except qualified domestic institutional investors);
 - within the United States or a United States person (as defined in Regulation S under the U.S. Securities Act); or
 - a person who does not have a Hong Kong address.

HOW TO COMPLETE THE APPLICATION FORMS

There are detailed instructions on each Application Form. You should read those instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque or banker's cashier order to you (or the first-named applicant in the case of joint applicants) at your own risk to the address stated in the Application Form.

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If your application is made through a duly authorized attorney, our Company and the Sole Global Coordinator, the Bookrunner and the Lead Manager (or their respective agents and nominees) may accept it at their respective discretion, and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney.

EFFECT OF COMPLETING AND SUBMITTING THE APPLICATION FORM

By completing and submitting the Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct** and **authorize** our Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) or in the name of HKSCC Nominees, as the case may be, as required by the Articles of Association, and otherwise to give effect to the arrangements described in this prospectus and the Application Form;
- **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- **warrant** the truth and accuracy of the information contained in your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of our Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Application Form and in this prospectus;
- **confirm** that you have received and/or read a copy of this prospectus and have only relied on the information and representations contained in this prospectus in making your application, and will not rely on any other information or representations concerning our Company save as set out in any supplement to this prospectus;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **White** or **Yellow** Application Form or by giving Electronic Application Instructions to HKSCC via CCASS or to the **White Form eIPO** Service Provider through the designated website at **www.eipo.com.hk**;

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- (if you are an agent for another person) **warrant** that this is the only application which will be made for the benefit of that other person on a **White** or **Yellow** Application Form or by giving Electronic Application Instructions to HKSCC via CCASS or to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk, and that you are duly authorized to sign the Application Form as that other person's agent;
- **undertake** and **confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **represent, warrant** and **undertake** that Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing and submitting the Application Form and are not and none of the other person(s) for whose benefit you are applying, is a United States person (as defined in Regulation S under the U.S. Securities Act);
- **agree** to disclose to our Company, the Hong Kong Share Registrar, receiving banker, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Hong Kong Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made the application;
- **agree** with our Company and each Shareholder of our Company, and our Company agrees with each Shareholder, to observe and comply with the Companies Ordinance, the Memorandum of Association and the Articles of Association;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- **undertake** and **agree** to accept Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorize** our Company to place your name(s) or the name of HKSCC Nominees, as the case may be, on our Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and our Company and/or our Company's agents to send any share certificate(s) (where applicable) and/or any refund cheque (if any) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post

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at your own risk to the address stated on the Application Form (unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in the Application Form your wish to collect your refund cheque (if any) and/or share certificates (where applicable) in person, you may do so in the manner as described in section headed “Despatch and collection of share certificate(s) and/or refund cheque(s) and/or e-Refund payment instructions and deposit of share certificate into CASS” below;

- **understand** that these declarations and representations will be relied upon by our Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application;
- **agree** that our Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for, and that you have only relied upon, the information and representations contained in this prospectus and any supplement to this prospectus; and
- **agree** with our Company and each of the Shareholders that the Shares are freely transferable by the holder thereof.

Our Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in the application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

In order for the **Yellow** Application Forms to be valid:

You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signature will be accepted.

- (a) **if the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant ID in the appropriate box in the Application Form.
- (b) **if the application is made by an individual CCASS Investor Participant:**
 - (i) the Application Form must contain the CCASS Investor Participant’s full name and Hong Kong identity card number; and

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- (ii) the individual CCASS Investor Participant must insert its CCASS Participant ID in the appropriate box in the Application Form.
- (c) if the application is made by a joint individual CCASS Investor Participant:**
- (i) the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card numbers of all of the joint CCASS Investor Participants; and
 - (ii) the CCASS Participant ID must be inserted in the appropriate box in the Application Form.
- (d) if the application is made by a corporate CCASS Investor Participant:**
- (i) the Application Form must contain the CCASS Investor Participant's company name and the Hong Kong business registration certificate number; and
 - (ii) the CCASS Participant ID must be inserted and the company chop (bearing the CCASS Investor Participant's company name) chopped in the appropriate box in the Application Form.

Incorrect or omission of details of the CCASS Participant (include participant ID and/or company chop bearing its company name) or other similar matters may render your application invalid.

If your application is made through a duly authorized attorney, our Company, the Sole Global Coordinator, the Bookrunner and the Lead Manager (or their respective agents and nominees), may accept the application at their discretion, and subject to any conditions they think fit, including evidence of the authority of your attorney. The Sole Global Coordinator, the Bookrunner and the Lead Manager in its capacity as an agent of our Company has full discretion to reject or accept any application, in full or in part, without assigning any reasons.

Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" account numbers or other identification codes for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner.

Each **White** or **Yellow** Application Form must be accompanied by either one separate cheque drawn on the applicant's Hong Kong dollar bank account in Hong Kong and bearing the account name (either pre-printed by the bank or certified by an authorized signatory of such bank on the reverse of the cheque) which must correspond with the name of the applicant (or, in the case of joint applicants, the name of the first applicant) on the relevant application form, or one separate banker's cashier order on the reverse of which the bank has certified by an authorized signatory the name of the applicant, which must correspond with the name of the applicant (or, in the case of joint applicants, the name of the first applicant) on the relevant

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application form. All such cheques or banker's cashier orders must be made payable to "Bank of Communications (Nominee) Co. Ltd. – Dongwu Cement Intl Public Offer", as set out in the Application Form and crossed "Account Payee Only".

HOW TO APPLY BY USING WHITE FORM eIPO

- (a) You may apply through **White Form eIPO** by submitting an application through the designated website at **www.eipo.com.hk**. If you apply through **White Form eIPO**, the Shares will be issued in your own name.
- (b) Detailed instructions for application through the **White Form eIPO** service are set out on the designated website at **www.eipo.com.hk**. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated White Form eIPO Service Provider and may not be submitted to our Company.
- (c) The designated White Form eIPO Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. Such terms and conditions are set out on the designated website at **www.eipo.com.hk**. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.
- (d) By submitting an application to the designated White Form eIPO Service Provider through the **White Form eIPO** service, you are deemed to have authorized the designated White Form eIPO Service Provider to transfer the details of your application to our Company and our Hong Kong Share Registrar.
- (e) You may submit an application through the **White Form eIPO** service in respect of a minimum of 2,000 Hong Kong Offer Shares. Each electronic application in respect of more than 2,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at **www.eipo.com.hk**.
- (f) You should give electronic application instructions through **White Form eIPO** at the times set out in the section headed "Time for applying for Hong Kong Offer Shares" below.
- (g) You should make payment for your application made by **White Form eIPO** service in accordance with the methods and instructions set out in the designated website at **www.eipo.com.hk**. If you do not make complete payment of the application monies (including the brokerage fee, the Stock Exchange trading fee, and the SFC transaction levy) on or before 12:00 noon on Wednesday, 6 June 2012, or such later time as described under the section headed "Effect of bad weather on the opening of the application lists" below, the designated White Form eIPO Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at **www.eipo.com.hk**.

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- (h) **Warning:** The application for Hong Kong Offer Shares through the **White Form eIPO** service is only a facility provided by the designated White Form eIPO Service Provider to public investors. Our Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters and any of our or their respective directors, officers, employees, partners, agents, advisers and any other parties to the Global Offering take no responsibility for such applications, and provide no assurance that applications through the **White Form eIPO** service will be submitted to our Company or that you will be allotted any Hong Kong Offer Shares.

Environmental Protection

The obvious advantage of **White Form eIPO** is to save the use of papers via the self-serviced and electronic application process. Computershare Hong Kong Investor Services Limited, being the designated White Form eIPO Service Provider, will contribute HK\$2.00 for each “DONGWU CEMENT INTERNATIONAL LIMITED” **White Form eIPO** application submitted via www.eipo.com.hk to support the funding of “Source of DongJiang – Hong Kong Forest” project initiated by Friends of the Earth (HK).

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **White Form eIPO** service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offer to submit your electronic application instructions. In the event that you have problems connecting to the designated website for the **White Form eIPO** service, you should submit a **White** Application Form. However, once you have submitted electronic application instructions and completed payment in full using the payment reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **White** Application Form. Please refer to the section headed “How many applications you may make for Hong Kong Offer Shares” below.

Additional Information

For the purposes of allocating Hong Kong Offer Shares, each applicant giving electronic application instructions to the White Form eIPO Service Provider through the designated website at www.eipo.com.hk will be treated as an applicant.

If your payment of application monies is insufficient, or is in excess of the required amount, having regard to the number of Offer Shares for which you have applied, or if your application is otherwise rejected by the White Form eIPO Service Provider, the White Form eIPO Service Provider may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the White Form eIPO Service Provider through the designated website at www.eipo.com.hk.

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Otherwise, any monies payable to you due to a refund for any of the reasons set out in the section headed “Despatch and collection of share certificate(s) and/or refund cheque(s) and/or e-Refund payment instructions and deposit of share certificates into CCASS” below will be dealt with in the manner as set out therein.

HOW TO APPLY BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

(a) General

CCASS Participants may give Electronic Application Instructions to HKSCC to apply for Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.

If you are a CCASS Investor Participant, you may give Electronic Application Instructions through the CCASS Phone System by calling 2979 7888 or CCASS Internet System at <https://ip.ccass.com> (according to the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input Electronic Application Instructions for you if you go to:

Hong Kong Securities Clearing Company Limited

Customer Service Centre
2nd Floor, Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Copies of this prospectus are available for collection from the above address. If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give Electronic Application Instructions via CCASS terminals to apply for Hong Kong Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your broker or custodian to our Company and our Company’s Hong Kong Share Registrar.

(b) Application for Hong Kong Offer Shares by HKSCC Nominees on your behalf

Where a **White** Application Form is signed by HKSCC Nominees on behalf of persons who have given Electronic Application Instructions to apply for Hong Kong Offer Shares:

- (i) HKSCC Nominees is only acting as a nominee for those persons and shall not be liable for any breach of the terms and conditions of the **White** Application Form or this prospectus;

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- (ii) HKSCC Nominees does the following things on behalf of each such person:
- **agrees** that Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of the stock account of the CCASS Participant who has input Electronic Application Instructions on that person's behalf or that person's CCASS Investor Participant stock account;
 - **undertakes and agrees** to accept Hong Kong Offer Shares in respect of which that person has given Electronic Application Instructions or any lesser number;
 - **undertakes and confirms** that that person has not applied for, taken up or received any International Placing Shares or indicated an interest for the International Placing or otherwise participated in the International Placing;
 - (if the Electronic Application Instructions are given for that person's own benefit) **declares** that only one set of Electronic Application Instructions has been given for that person's benefit;
 - (if that person is an agent for another person) **declares** that that person has only given one set of Electronic Application Instructions for the benefit of that other person and that that person is duly authorized to give those instructions as that other person's agent;
 - **understands** that these declarations and representations will be relied upon by our Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in respect of the Electronic Application Instructions given by that person and that that person may be prosecuted if he makes a false declaration;
 - **authorizes** our Company to place the name of HKSCC Nominees on the register of members of our Company as the holder of Hong Kong Offer Shares allotted in respect of that person's Electronic Application Instructions and to send share certificate(s) and/or refund monies in accordance with the arrangements separately agreed between our Company and HKSCC;
 - **confirms** that that person has read the terms and conditions and application procedures set out in this prospectus and the Application Forms and agrees to be bound by them;
 - **confirms** that that person has only relied on the information and representations in this prospectus (and any supplement thereto) and the Application Forms in giving that person's Electronic Application Instructions or instructing that person's broker or custodian to give Electronic Application Instructions on that person's behalf;

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- **agrees** that our Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters, their respective directors, officers, employees, advisers and any other parties involved in the Global Offering are not liable for the information and representations not so contained in this prospectus, any supplement thereto or the Application Form;
- **agrees** to disclose that person's personal data to our Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters, the Hong Kong Share Registrar, its registrars, receiving banker and/or their respective, adviser and agents and any information which they may require about that person;
- **agrees** (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees is accepted, the application cannot be rescinded for innocent misrepresentation;
- **agrees** that any application made by HKSCC Nominees on behalf of that person pursuant to Electronic Application Instructions given by that person is irrevocable on or before fifth business day after the time of opening of the application lists or such later date as the application lists may open as described in the section headed "Effect of bad weather on the opening of the application lists" below, such agreement to take effect as a collateral contract with our Company and to become binding when that person gives the instructions and such collateral contract to be in consideration of our Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the expiration of the fifth business day after the opening of the application lists except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application before the end of the fifth business day after the time of the opening of the application lists if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
- **agrees** that once the application of HKSCC Nominees is accepted, neither that application nor that person's Electronic Application Instruction can be revoked, and that acceptance of that application will be evidenced by the announcement of the results of the Hong Kong Public Offer published by our Company;
- **agrees** to the arrangements, undertakings and warranties specified in the participant agreement between that person and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of Electronic Application Instructions relating to Hong Kong Offer Shares;
- **agrees** with our Company, for ourselves and for the benefit of each of the Shareholders (and so that our Company will be deemed by our acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for our Company and on

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behalf of each of the Shareholders, with each CCASS Participant giving Electronic Application Instructions) to observe and comply with the Companies Law, the Memorandum of Association and the Articles of Association;

- **agrees** with our Company (for ourselves and for the benefit of each of the Shareholders) that the Shares are freely transferable by the holders thereof;
- **agrees** that that person's application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **instructs** and **authorizes** our Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on behalf of that person and to do on behalf of that person all things necessary to effect the registration of any Hong Kong Offer Shares allocated to that person in the name of HKSCC Nominees, as required by the Articles of Association and otherwise to give effect to the arrangements described in this prospectus and the Application Form;
- **undertakes** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of Hong Kong Offer Shares allocated to that person, and as required by the Articles of Association; and
- if the laws of any place outside Hong Kong are applicable to that person's application, **agrees** and **warrants** that that person has complied with all such laws and none of our Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager, the Hong Kong Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of that person's offer to purchase, or any actions arising from that person's rights and obligations under the terms and conditions contained in the Application Form and in this prospectus.

(c) Effect of giving Electronic Application Instructions to HKSCC

By giving Electronic Application Instructions to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to have done the following things. Neither HKSCC nor HKSCC Nominees will be liable to our Company or any other person in respect of the things mentioned below:

- **instructed and authorized** HKSCC to cause HKSCC Nominees (acting as nominee for the CCASS Participants) to apply for Hong Kong Offer Shares on your behalf;
- **instructed and authorized** HKSCC to arrange payment of the maximum Offer Price, brokerage, SFC transaction levy and Stock Exchange trading fee by debiting your designated bank account and, in the case of wholly or partly unsuccessful applications and/or if the

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Offer Price is less than the maximum offer price per Share initially paid on application, refund of the application monies, in each case including brokerage, SFC transaction levy and Stock Exchange trading fee, by crediting your designated bank account;

- **instructed and authorized** HKSCC to cause HKSCC Nominees to do on your behalf all the things which it is stated to do on your behalf in the **White** Application Form.

(d) Minimum subscription amount and permitted numbers

You may give or cause your broker or a custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give Electronic Application Instructions in respect of a minimum of 2,000 Hong Kong Offer Shares. Such instructions in respect of more than 2,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms. No application for any number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

(e) Multiple applications

If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any Electronic Application Instructions to make an application for Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purposes of considering whether multiple applications have been made. Further information in this regard is set forth in the section headed “How many applications you may make for Hong Kong Offer Shares” below.

(f) Allocation of Hong Kong Offer Shares

For the purposes of allocating Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives Electronic Application Instructions or each person for whose benefit each such instruction is given will be treated as an applicant.

(g) Personal Data

The section of the Application Form headed “Personal Data” applies to any personal data held by our Company and the Hong Kong Share Registrar about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

HOW TO APPLY FOR HONG KONG OFFER SHARES

(h) Section 40 of the Companies Ordinance

For the avoidance of doubt, our Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives, or causes to give, Electronic Application Instructions is a person who may be entitled to compensation under section 40 of the Companies Ordinance.

Warning

The subscription of Hong Kong Offer Shares by giving Electronic Application Instructions to HKSCC is only a facility provided to CCASS Participants. Our Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Hong Kong Underwriters take no responsibility for the application and provide no assurance that any CCASS Participants will be allotted any Hong Kong Offer Shares. To ensure that CCASS Investor Participants can give their Electronic Application Instructions to HKSCC through the CCASS Phone System or CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their Electronic Application Instructions to the systems. In the event that CCASS Investor Participants have problems connecting to CCASS Phone System/CCASS Internet System for submission of Electronic Application Instructions, they should either:

- (i) submit the **White** or **Yellow** Application Form (as appropriate), or
- (ii) go to HKSCC's Customer Service Centre to complete an application instruction input request form before 12:00 noon on Wednesday, 6 June 2012 or such later time as described in the section headed "Effect of bad weather on the opening of the application lists" below.

HOW MANY APPLICATIONS YOU MAY MAKE FOR HONG KONG OFFER SHARES

You may make more than one application for Hong Kong Offer Shares only if you are a nominee, in which case you may both give Electronic Application Instructions to HKSCC (if you are a CCASS Participant) and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on the relevant Application Form marked "For nominee(s)" you must include:

- an account number; or
- some other identification code,

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. **Otherwise, multiple applications are not allowed.**

HOW TO APPLY FOR HONG KONG OFFER SHARES

It will be a term and condition of all applications that by completing and delivering an Application Form or by giving Electronic Application Instructions to HKSCC, you:

- if the application is made for your own benefit, warrant that this is the only application which will be made for your benefit on a **White** or **Yellow** Application Form or through giving Electronic Application Instructions to HKSCC or to the designated White Form eIPO Service Provider through **White Form eIPO** service (www.eipo.com.hk); and
- if you are an agent for another person, warrant that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **White** or **Yellow** Application Form or through giving Electronic Application Instructions to HKSCC, or to the designated White Form eIPO Service Provider through **White Form eIPO** service (www.eipo.com.hk), and that you are duly authorized to sign the Application Form as that other person's agent.

Except where you are a nominee and provide the information required to be provided in your applications, all of your applications will be rejected as multiple applications if you, and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **White** or **Yellow** Application Form or by way of giving Electronic Application Instructions to HKSCC or to the designated White Form eIPO Service Provider through **White Form eIPO** service (www.eipo.com.hk);
- both apply (whether individually or jointly with others) on one **White** Application Form and one **Yellow** Application Form or one **White** or **Yellow** Application Form and by way of giving Electronic Application Instructions to HKSCC or to the designated White Form eIPO Service Provider through **White Form eIPO** service (www.eipo.com.hk);
- apply (whether individually or jointly with others) on one **White** or **Yellow** Application Form or by way of giving Electronic Application Instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated White Form eIPO Service Provider through **White Form eIPO** service (www.eipo.com.hk) for more than 100% of Hong Kong Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offer; or
- have applied for, taken up or received, or indicated an interest for International Placing Shares or otherwise participated in the International Placing and make application on **White** or **Yellow** Application Form or by way of giving Electronic Application Instructions to HKSCC or to the designated White Form eIPO Service Provider through **White Form eIPO** service (www.eipo.com.hk).

HOW TO APPLY FOR HONG KONG OFFER SHARES

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees on Electronic Application Instructions) or you have applied for, taken up or received any International Placing Shares or indicated an interest for the International Placing or otherwise participated in the International Placing. If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit. An unlisted company means a company with no equity securities listed on the Stock Exchange. Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; and/or
- control more than half of the voting power of that company; and/or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

If you are suspected of having made multiple electronic applications or if more than one electronic application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any Electronic Application Instruction to make an application for the Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purpose of considering whether multiple applications have been made.

HOW MUCH ARE THE HONG KONG OFFER SHARES

The maximum Offer Price is HK\$1.28 per Offer Share. You must also pay brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. This means that for one board lot of 2,000 Hong Kong Offer Shares, you will pay HK\$2,585.81. Each Application Form has a table showing the exact amount payable for certain numbers of Hong Kong Offer Shares. You must pay the maximum Offer Price, the brokerage, the Stock Exchange trading fee and the SFC transaction levy in full when you apply for Hong Kong Offer Shares.

Your payment must be made by one cheque or one banker's cashier order and must comply with the terms of the related Application Forms (if you apply by an Application Form). Your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 6 June 2012. If your application is successful, the brokerage is paid to participants of the Stock Exchange, the transaction levy is paid to the Stock Exchange collecting on behalf of the SFC, and the trading

HOW TO APPLY FOR HONG KONG OFFER SHARES

fee is paid to the Stock Exchange. If the Offer Price as finally determined is less than HK\$1.28 per Offer Share, appropriate refund payments (including the related brokerage, the Stock Exchange trading fee and the SFC transaction levy attributable to the surplus application monies) will be made to applicants, without interests. Details of the procedures for refund are contained below in the section headed “Despatch and collection of share certificate(s) and/or refund cheque(s) and/or e-Refund payment instructions and deposits of share certificates into CCASS” below.

Our Company will not issue temporary documents of title, evidence of title or receipt for payment.

TIME FOR APPLYING FOR HONG KONG OFFER SHARES

(a) White and Yellow Application Forms

Completed **White** or **Yellow** Application Forms, with payment attached, must be lodged by 12:00 noon on Wednesday, 6 June 2012, or, if the application lists are not open on that day, then by the time and date stated in the section headed “Effect of bad weather on the opening of the application lists” below.

Your completed Application Form, with payment in Hong Kong dollars for the full amount payable on application attached, should be deposited in the special collection boxes provided at any one of the branches of Bank of Communications Co., Ltd. Hong Kong Branch listed under the section headed “Where to collect the Application Forms” above at the following times:

Friday, 1 June 2012 – 9:00 a.m. to 5:00 p.m.

Saturday, 2 June 2012 – 9:00 a.m. to 1:00 p.m.

Monday, 4 June 2012 – 9:00 a.m. to 5:00 p.m.

Tuesday, 5 June 2012 – 9:00 a.m. to 5:00 p.m.

Wednesday, 6 June 2012 – 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 6 June 2012.

(b) White Form eIPO

You may submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Friday, 1 June 2012 until 11:30 a.m. on Wednesday, 6 June 2012 or such later time as described under in the section headed “Effect of bad weather on the opening of the application lists” below (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 6 June 2012, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the section headed “Effect of bad weather on the opening of the application lists” below.

HOW TO APPLY FOR HONG KONG OFFER SHARES

You will not be permitted to submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

(c) Electronic Application Instructions

CCASS Clearing/Custodian Participants can input Electronic Application Instructions at the following times on the following dates:

Friday, 1 June 2012 – 9:00 a.m. to 8:30 p.m. *(Note 1)*
Saturday, 2 June 2012 – 8:00 a.m. to 1:00 p.m. *(Note 1)*
Monday, 4 June 2012 – 8:00 a.m. to 8:30 p.m. *(Note 1)*
Tuesday, 5 June 2012 – 8:00 a.m. to 8:30 p.m. *(Note 1)*
Wednesday, 6 June 2012 – 8:00 a.m. *(Note 1)* to 12:00 noon

Note 1: These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input Electronic Application Instructions from 9:00 a.m. on Friday, 1 June 2012 until 12:00 noon on Wednesday, 6 June 2012 (24 hours daily, except the last application date).

The latest time for inputting your Electronic Application Instructions (if you are a CCASS Participant) is 12:00 noon on Wednesday, 6 June 2012 or, if the Application Lists are not open on that day, then by the time and date stated in the section headed “Effects of bad weather on the opening of the application lists” below.

(d) Application lists

Subject to the events as described in the section headed “Effect of bad weather on the opening of the application lists” below, the application lists will open at 11:45 a.m. and close at 12:00 noon on Wednesday, 6 June 2012.

No proceedings will be taken on application for the Shares and no allotment of any such Shares will be made until the closing of the application lists.

EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning signal

HOW TO APPLY FOR HONG KONG OFFER SHARES

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 June 2012. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

In the event of the above-mentioned tropical cyclone or rainstorm on Wednesday, 6 June 2012, the latest time for lodging your Application Forms and for inputting your Electronic Application Instructions will be postponed accordingly to the next business day which does not have either of those warning signals in force in Hong Kong at anytime between 9:00 a.m. and 12:00 noon on such day.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOCATED HONG KONG OFFER SHARES

Full details of the circumstances in which you will not be allocated Hong Kong Offer Shares are set out in the notes attached to the related Application Forms, and you should read them carefully. You should note, in particular, the following situations in which Hong Kong Offer Shares will not be allocated to you:

If your application is revoked

By depositing the **White** or **Yellow** Application Form or submitting Electronic Application Instructions to HKSCC or to the designated White Form eIPO Service Provider through **White Form eIPO** service (www.eipo.com.hk), you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the expiration of the fifth business day after the time of the opening of the application lists.

This agreement will take effect as a collateral contract with our Company, and will become binding when you lodge your application or submit your Electronic Application Instructions to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hong Kong Offer Shares to any person before the end of the fifth business day after the time of opening of the application lists except by means of one of the procedures referred to in this prospectus.

Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before the fifth business day after time of the closing of the application lists, if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus.

If any supplement to this prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

HOW TO APPLY FOR HONG KONG OFFER SHARES

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. Acceptance of application which are not rejected will be constituted by notification in the announcement of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.

Full discretion of our Company or our agents to reject or accept your application

Our Company and our agents have full discretion to reject or accept any application, or to accept only part of an application, and do not have to give any reason for any rejection or acceptance.

If your application is rejected

Your application will be rejected if:

- it is a multiple application or a suspected multiple application; or
- you or the person for whose benefit you are applying have applied for or taken up, received or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) International Placing Shares. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offer from investors who have received International Placing Shares; and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offer; or
- your Application Form is not completed correctly in accordance with the instructions printed thereon (if you apply by an Application Form); or
- your electronic application through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at **www.eipo.com.hk**; or
- your payment is not made correctly; or
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or
- our Company or any of our agents believes that by accepting your application, our Company would violate the applicable laws, rules or regulations of the jurisdiction in which your application is, or is suspected to have been, completed and/or signed or of any other jurisdiction; or
- your application is for more than 100% of Hong Kong Offer Shares under either pool A or pool B initially available for subscription by the public.

HOW TO APPLY FOR HONG KONG OFFER SHARES

If your application is not accepted

Your application (including the part of an application made by HKSCC Nominees acting upon Electronic Application Instructions) will not be accepted if either:

- the Hong Kong Underwriting Agreement does not become unconditional; or
- the Hong Kong Underwriting Agreement is terminated in accordance with its terms and conditions; or
- no agreement has been reached on the Offer Price on or before the Price Determination Date.

If the allotment of Hong Kong Offer Shares is void

Any allotment of Hong Kong Offer Shares to you or to HKSCC Nominees (if you give Electronic Application Instructions or apply by a **Yellow** Application Form) will be void if the Listing Committee does not grant the approval of the listing of, and permission to deal in, the Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within 3 weeks of the closing of the application lists.

PUBLICATION OF RESULTS

Our Company expects to announce the final Offer Price, the level of indication of interest under the International Placing and the basis of allotment of Hong Kong Offer Shares under the Hong Kong Public Offer on or before Tuesday, 12 June 2012 on the Company's website at **www.dongwucement.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

Results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of Offer Shares successfully applied for under **White** or **Yellow** Application Forms or by giving Electronic Application Instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through **White Form eIPO** service (**www.eipo.com.hk**) (in addition to the announcements in newspapers referred to above) will be made available at the times and dates and in the manner specified below:

- on the website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Tuesday, 12 June 2012 to 12:00 midnight on Monday, 18 June 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application to search for his/her/its own allocation result;

HOW TO APPLY FOR HONG KONG OFFER SHARES

- on the Company's website at **www.dongwucement.com** and the website of the Stock Exchange at **www.hkexnews.hk** on Tuesday, 12 June 2012 onwards;
- from our Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 12 June 2012 to Friday, 15 June 2012; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Tuesday, 12 June 2012 to Thursday, 14 June 2012 at the addresses set out in the section headed "Where to collect the Application Forms" above.

DESPATCH AND COLLECTION OF SHARE CERTIFICATE(S) AND/OR REFUND CHEQUE(S) AND/OR e-REFUND PAYMENT INSTRUCTIONS AND DEPOSIT OF SHARE CERTIFICATES INTO CCASS

Our Company will not issue temporary documents of title. No receipt will be issued for application monies received.

White Application Forms:

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your **White** Application Form that you will collect your share certificate(s) and/or refund cheque, if any, in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited

Shops 1712-1716, 17th Floor,
Hopewell Centre, 183 Queen's Road East,
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company on the Company's website (**www.dongwucement.com**) and the website of the Stock Exchange (**www.hkexnews.hk**) as the date of collection/despatch of share certificates/refund cheques/e-Refund payment instructions. This is expected to be on Tuesday, 12 June 2012.

If you are an individual and opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant and opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives, if applicable, must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your share certificate(s) (where applicable) and/or refund cheque (if any) in person within the time specified for collection, it/they will be sent to the address on your application form shortly after the specified time on the date of despatch by ordinary post and at your own risk. If you have applied for 1,000,000 Hong Kong Offer Shares or more but

HOW TO APPLY FOR HONG KONG OFFER SHARES

have not indicated on your application form that you wish to collect your Share certificate(s) and/or refund cheque in person, or if you have applied for less than 1,000,000 Hong Kong Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering described under the paragraph headed “Conditions of the Global Offering” in the section headed “Structure of the Global Offering” in this prospectus are not fulfilled in accordance with their terms, or if any application is revoked or any allotment pursuant thereto has become void, then your share certificate(s) (where applicable) and/or refund cheque (if any) in respect of the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, if any, without interest, will be sent to the address on your application form on the date of despatch by ordinary post and at your own risk. Applicants will receive one share certificate each for all Hong Kong Offer Shares allocated.

White Form eIPO:

If you apply for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** and your application is wholly or partially successful, you may collect your share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 June 2012, or such other date as notified by our Company on our Company’s website (**www.dongwucement.com**) and the website of Stock Exchange (**www.hkexnews.hk**) as the date of despatch/collection of share certificates/refund cheques and/or e-Refund payment instructions. If you do not collect your share certificate(s) (where applicable) personally within the time specified for collection, your share certificate(s) will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares, your share certificate(s) (where applicable) and/or refund cheques (if any) will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** on Tuesday, 12 June 2012, by ordinary post and at your own risk.

Applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account and applicant’s application is wholly or partially unsuccessful and/or the final Offer Price being different from the maximum Offer Price initially paid on applicant’s application, e-Refund payment instructions (if any) will be despatched to application payment account on or before Tuesday, 12 June 2012.

Applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts and applicant’s application is wholly or partially unsuccessful and/or the final Offer Price being different from the maximum Offer Price initially paid on applicant’s application, refund cheque(s) will be sent to the address specified in applicant’s application instructions to the designated White Form eIPO Service Provider on or before Tuesday, 12 June 2012, by ordinary post and at applicant’s own risk.

HOW TO APPLY FOR HONG KONG OFFER SHARES

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated White Form eIPO Service Provider set out in the section headed “How to apply by using White Form eIPO – Additional Information” in this prospectus.

You will receive one share certificate for all the Offer Shares issued and allotted to you.

Yellow Application Forms:

Your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, as instructed by you on Tuesday, 12 June 2012, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant, other than a CCASS Investor Participant:

- for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant, other than a CCASS Investor Participant, you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant,

- our Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offer in accordance with the details set out in this section headed “How to apply for Hong Kong Offer Shares – Publication of results” in this prospectus on Tuesday, 12 June 2012. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 June 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have indicated on your **Yellow** Application Form to collect your refund cheques (if any) in person, please follow the same instructions as those for **White** Application Form applicants as described above. If you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on the **Yellow** Application Form that you will collect your refund cheque(s) (if any) in person, or if you have applied for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) (if any) will be dispatched promptly to you by ordinary post to the address as specified in the **Yellow** Application Form at your own risk.

HOW TO APPLY FOR HONG KONG OFFER SHARES

Refund cheque

All refunds by cheque will be crossed “Account Payee Only”, made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Electronic Application Instructions

If you apply for Hong Kong Offer Shares by giving Electronic Application Instructions to HKSCC and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant to which you have instructed to give Electronic Application Instructions on your behalf (as appropriate) on Tuesday, 12 June 2012 or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you apply by giving Electronic Application Instructions to HKSCC, refund of the application monies (including brokerage fee, the SFC transaction levy and the Stock Exchange trading fee) will be credited to your designated bank account or the bank account of your designated broker or custodian without interest on Tuesday, 12 June 2012. Our Company will publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, our Company shall include information relating to the beneficial owner, if supplied), your Hong Kong Identity Card/passport number or other identification code (Hong Kong Business Registration number for corporations) and the basis of allocation of the Hong Kong Public Offer, in accordance with the details set out in this section headed “How to apply for Hong Kong Offer Shares – Publication of results” in this prospectus on Tuesday, 12 June 2012. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. Tuesday, 12 June 2012 or any other date HKSCC or HKSCC Nominees chooses. If you are instructing your broker or custodian to give Electronic Application Instructions on your behalf, you can also check the number of Hong Kong Offer Shares allocated to you and the amount of refund (if any) payable to you with that broker or custodian. If you are applying as a CCASS Investor Participant, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund (if any) payable to you via the CCASS Phone System and CCASS Internet System on Tuesday, 12 June 2012, HKSCC will also make available to you activity statement(s) showing the number of Hong Kong Offer Shares credited to your stock account and the amount of refund money credited to your designated bank account (if any).

HOW TO APPLY FOR HONG KONG OFFER SHARES

DEALING ARRANGEMENTS

Commencement of dealings in our Shares on the Stock Exchange

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on the Listing Date, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 13 June 2012. Our Shares will be traded in board lots of 2,000 Shares each.

Our Shares will be eligible for admission into CCASS

If the Stock Exchange grants the listing of, and permission to deal in, our Shares on the Stock Exchange and we comply with the stock admission requirements of HKSCC, our Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

All necessary arrangements have been made for our Shares to be admitted into CCASS. You should seek advice of your stockbroker or other professional adviser for details of the settlement arrangements as such arrangements will affect your rights and interests.