

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **White, Yellow and Green** Application Forms, (ii) the written consents referred to under the paragraph headed “8. Consent of experts” under the section headed “D. Other information” in Appendix V to this prospectus, (iii) the statement of particulars of the Selling Shareholder, and (iv) copies of the material contracts referred to in the section headed “1. Summary of the Material Contracts” in Appendix V to this prospectus.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Li & Partners at 22nd Floor, World-Wide House, 19 Des Voeux Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report from PricewaterhouseCoopers relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (d) the letter, summary of valuation and valuation certificate relating to the property interests of the Group prepared by Asset Appraisal Limited, the texts of which are set out in Appendix III to this prospectus;
- (e) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited referred to in the section headed “Summary of the constitution of our Company and Cayman Islands company law” in Appendix IV to this prospectus;
- (f) the PRC legal opinions prepared by Deheng Law Offices, our PRC Legal Advisors in respect of our Group’s overall business operation in the PRC and properties located in the PRC;
- (g) the Cayman Companies Law;
- (h) the statement of particulars of the Selling Shareholder;

- (i) the material contracts referred to in the paragraph headed “1. Summary of the material contracts” under the section headed “B. Further information about our business” in Appendix V to this prospectus;
- (j) the service contracts and appointment letters referred to in the paragraph headed “4. Particulars of service contracts” under the section headed “C. Disclosure of interests” in Appendix V to this prospectus;
- (k) the written expert consents referred to in the paragraph headed “8. Consent of experts” under the section headed “D. Other information” in Appendix V to this prospectus;
and
- (l) the Share Option Scheme.