
EXPECTED TIMETABLE^(NOTE 1)

Latest time to complete electronic applications through the HK eIPO White Form service through the designated website at www.hkeipo.hk (<i>notes 2 and 3</i>)	11:30 a.m. on Monday, 11 June 2012
Application lists for the Hong Kong Public Offering open (<i>note 3</i>)	11:45 a.m. on Monday, 11 June 2012
Latest time for lodging WHITE and YELLOW Application Forms and giving electronic application instructions to HKSCC (<i>notes 3 and 4</i>)	12:00 noon on Monday, 11 June 2012
Latest time to complete payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s) (<i>note 3</i>)	12:00 noon on Monday, 11 June 2012
Application lists close (<i>note 3</i>)	12:00 noon on Monday, 11 June 2012
Expected Price Determination Date (<i>note 5</i>)	Tuesday, 12 June 2012
Announcement of the Offer Price, the level of indication of interest in the International Placing, level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published (a) in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and (b) on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.xiezhonginternational.hk	Friday, 15 June 2012
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers or Hong Kong business registration numbers, where appropriate) to be available through a variety of channels, including the website of the Stock Exchange at www.hkexnews.hk , the website of our Company at www.xiezhonginternational.hk and the designated website at www.tricor.com.hk/ipo/result as described in the section headed "How to apply for the Hong Kong Offer Shares — Publication of results" of this prospectus from	Friday, 15 June 2012
Despatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before (<i>notes 7 to 12</i>)	Friday, 15 June 2012

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Despatch of e-Auto Refund payment instructions/refund
cheques in respect of wholly successful (where applicable)
or wholly or partially unsuccessful applications pursuant
to the Hong Kong Public Offering on or
before (*notes 6, 8 to 12*) Friday, 15 June 2012

Dealings in Shares on the Main Board to commence on Monday, 18 June 2012

Notes:

- (1) All times refer to Hong Kong local time. Details of the structure of the Share Offer, including its conditions, are set out in section headed “Structure of the Share Offer” in this prospectus.
- (2) You will not be permitted to submit your application to the **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., the applicant will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 11 June 2012, the application lists will not open on that day. Further information is set out in section headed “How to apply for the Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in this prospectus. If the application lists do not open and close on Monday, 11 June 2012, the dates mentioned in “Expected timetable” may be affected. An announcement will be made by us in such event.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to apply for the Hong Kong Offer Shares — How to apply by giving **electronic application instructions** to HKSCC” in this prospectus.
- (5) The Price Determination Date is expected to be on or about Tuesday, 12 June 2012, and in any event will be on or before 5:00 p.m. (Hong Kong time) on Wednesday, 13 June 2012. If, for any reason, the Offer Price is not agreed on or before 5:00 p.m. (Hong Kong time) on Wednesday, 13 June 2012, the Share Offer will not proceed.
- (6) e-Auto Refund payment instruction/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delays in encashment of, or may invalidate, the refund cheque.
- (7) Share certificates for the Hong Kong Offer Shares will become valid certificates of title at 8:00 a.m. on Monday, 18 June 2012 provided that (i) the Share Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. If the Share Offer does not become unconditional or the Underwriting Agreements are terminated in accordance with terms, the Share Offer will not proceed. In such a case, our Company will make an announcement as soon as possible thereafter.

EXPECTED TIMETABLE^(NOTE 1)

- (8) Applicants who have applied on **WHITE** Application Forms or through the **HK eIPO White Form** service for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and have indicated in their applications that they wish to collect any refund cheque(s) (where applicable) and/or Share certificate(s) in person from our Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, may do so in person from 9:00 a.m. to 1:00 p.m. on Friday, 15 June 2012. Applicants being individuals who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Identification and (where applicable) authorisation documents acceptable to our Hong Kong Share Registrar, Tricor Investor Services Limited, must be produced at the time of collection.
- (9) Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering may collect their refund cheque(s), where applicable, in person but may not elect to collect their Share certificate(s), which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheque(s) for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants specified in note (8) above.
- (10) For applicants who have applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they made their application on Friday, 15 June 2012. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give **electronic application instructions** on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. For applicants who have applied as CCASS Investor Participant, they can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 15 June 2012 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account. Please refer to the section headed "How to apply for the Hong Kong Offer Shares — Despatch/Collection of Share Certificates and refund of application money" in this prospectus for details.
- (11) For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Friday, 15 June 2012. For applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be despatched on Friday, 15 June 2012 by ordinary post at their own risk. Please refer to the section headed "How to apply for the Hong Kong Offer Shares — Despatch/Collection of Share certificates and refund of application money" in this prospectus for details.
- (12) Uncollected Share certificate(s) and refund cheque(s) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant applications. Further details are set out in "How to apply for the Hong Kong Offer Shares — Despatch/Collection of Share certificates and refund of application money" in this prospectus.

For details of the structure of the Share Offer, including the conditions thereof, please refer to the section headed "Structure of the Share Offer" in the prospectus.