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## SUBSTANTIAL SHAREHOLDERS

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Save as disclosed below, without taking into account any Shares that may be issued pursuant to the exercise of the options which may be granted under the Share Option Scheme, our Directors are not aware of any person (other than Directors) who will, immediately upon listing and before transfer of Shares to the grantees under the Share Incentive Plan, have interests or short positions in any Shares or underlying Shares which are required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO:

### Long positions (L) and short positions (S) in Shares

Name of Shareholder	Nature of interest	Number of Shares	Approximate percentage of shareholding in our Company
CDH Cool	Beneficial owner	44,748,000(L)	5.59%
		2,237,400(S)	0.28%
CDH China Growth Capital Fund II, L.P. <sup>1</sup>	Interest of controlled corporation	44,748,000(L)	5.59%
		2,237,400(S)	0.28%
CDH China Growth Capital Holdings Company Limited <sup>1</sup>	Interest of controlled corporation	44,748,000(L)	5.59%
		2,237,400(S)	0.28%
China Diamond Holdings II, L.P. <sup>1</sup>	Interest of controlled corporation	44,748,000(L)	5.59%
		2,237,400(S)	0.28%
CDH Auto	Beneficial owner	94,104,000(L)	11.76%
		4,705,200(S)	0.59%
CDH China Fund III, L.P. <sup>2</sup>	Interest of controlled corporation	94,104,000(L)	11.76%
		4,705,200(S)	0.59%
CDH III Holdings Company Limited <sup>2</sup>	Interest of controlled corporation	94,104,000(L)	11.76%
		4,705,200(S)	0.59%
China Diamond Holdings III, L.P. <sup>2</sup>	Interest of controlled corporation	94,104,000(L)	11.76%
		4,705,200(S)	0.59%
China Diamond Holdings Company Limited <sup>1, 2</sup>	Interest of controlled corporation	138,852,000(L)	17.36%
		6,942,600(S)	0.87%
CITIC Capital China	Beneficial owner	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CITIC Capital China Partners, L.P. <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CCP GP Ltd. <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CCP Ltd. <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CITIC Capital Partners Limited <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CITIC Capital Holdings Limited <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CP Management Holdings Limited <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
Brian J. Doyle <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%

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Name of Shareholder	Nature of interest	Number of Shares	Approximate percentage of shareholding in our Company
Warlord Investment Corporation <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CIC International Co. Limited <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
China Investment Corporation <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CITIC Limited <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
CITIC Group Corporation <sup>3</sup>	Interest of controlled corporation	185,148,000(L)	23.14%
		9,257,400(S)	1.16%
Sunrise International <sup>4</sup>	Beneficial owner	240,000,000(L)	30%
		12,000,000(S)	1.50%
Mr. Chen Hao <sup>4</sup>	Interest of controlled corporation	240,000,000(L)	30%
		12,000,000(S)	1.50%

*Notes:*

1. CDH Cool is wholly-owned by CDH China Growth Capital Fund II, L.P. The general partner of CDH China Growth Capital Fund II, L.P. is CDH China Growth Capital Holdings Company Limited, which is owned as to 69.5% by China Diamond Holdings II, L.P. The general partner of China Diamond Holdings II, L.P. is China Diamond Holdings Company Limited. Therefore, each of CDH China Growth Capital Fund II, L.P., CDH China Growth Capital Holdings Company Limited and China Diamond Holdings II, L.P. and China Diamond Holdings Company Limited is deemed to be interested in all the Shares held by and all short positions in Shares of CDH Cool by virtue of the SFO.
2. CDH Auto is wholly-owned by CDH China Fund III, L.P. The general partner of CDH China Fund III, L.P. is CDH III Holdings Company Limited, which is owned as to 80% by China Diamond Holdings III, L.P. The general partner of China Diamond Holdings III, L.P. is China Diamond Holdings Company Limited. Therefore, each of CDH China Fund III, L.P., CDH III Holdings Company Limited, China Diamond Holdings III, L.P. and China Diamond Holdings Company Limited is deemed to be interested in all the Shares held by and all short positions in Shares of CDH Auto by virtue of the SFO.
3. Each of these entities or persons is deemed to be interested in all the Shares held by and all short positions in Shares of CITIC Capital China by virtue of the SFO given their direct or indirect relationship with CITIC Capital China as described below:
  - (a) CITIC Capital China is wholly-owned by CITIC Capital China Partners, L.P., the general partner of which is CCP GP Ltd.
  - (b) CCP GP Ltd. is wholly-owned by CCP Ltd., which is in turn a wholly-owned subsidiary of CITIC Capital Partners Limited.
  - (c) CCP Ltd., is a wholly-owned subsidiary of CITIC Capital Partners Limited.
  - (d) CITIC Capital Holdings Limited holds a 51% interest in CITIC Capital Partners Limited.
  - (e) CP Management Holdings Limited holds a 49% interest in CITIC Capital Partners Limited.

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## SUBSTANTIAL SHAREHOLDERS

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- (f) Each of Mr. Zhang Yichen and Mr. Brian J. Doyle holds a 50% interest in CP Management Holdings Limited.
  - (g) Warlord Investment Corporation holds a 40% interest in CITIC Capital Holdings Limited.
  - (h) Warlord Investment Corporation is a wholly-owned subsidiary of CIC International Co. Limited.
  - (i) CIC International Co. Limited is wholly-owned by China Investment Corporation.
  - (j) CITIC Group Corporation, through various intermediary holding companies in aggregate holds a 55% interest in CITIC Capital Holdings Limited.
  - (k) CITIC Group Corporation and CITIC Limited entered into a restructuring agreement on 16 January 2012, pursuant to which CITIC Limited is deemed to be interested in all the Shares held by and all short positions in Shares of CITIC Capital China.
4. Sunrise International is 100% owned by Mr. Chen Hao. Therefore, Mr. Chen Hao is deemed to be interested in all the Shares held by and all short positions in Shares of Sunrise International by virtue of the SFO.
5. As mentioned in the paragraph headed “Share Incentive Plan” in the section headed “History and Development” in this prospectus, each of Fang Brothers, CDH Cool, CDH Auto, CITIC Capital China and Sunrise International has an obligation to transfer a total of 30,000,000 Shares in proportion to their respective interests in the Company at nil consideration to the grantees under the Share Incentive Plan upon full exercise of the grantees’ rights thereunder. As a result, each of them has a short position in respect of the Shares to be so transferred under the Share Incentive Plan.