

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件 請即處理

HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.

香港交易及結算有限公司及香港聯合交易所有限公司對本選擇表格之內容概不負責，對其準確性或完備性亦無發表聲明，且表明不會就本選擇表格全部或部份內容或因倚賴該等內容而引致之損失承擔任何責任。

Shareholder(s) having a registered address in the Philippines should note that exemption from registration of the Scrip Shares (as defined below) is claimed under Section 10.1(d) of the Philippine Securities Regulation Code. No confirmation has been obtained from the Philippine Securities and Exchange Commission that the scrip dividend scheme of the Company (as defined below) qualifies as an exempt transaction. THE SECURITIES BEING OFFERED OR SOLD HEREIN HAVE NOT BEEN REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION UNDER THE PHILIPPINE SECURITIES REGULATION CODE. ANY FUTURE OFFER OR SALE THEREOF IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE PHILIPPINE SECURITIES REGULATION CODE UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION.

登記地址位於菲律賓之股東應注意，根據菲律賓證券監管守則第10.1(d)條，彼等可豁免登記代息股份(定義見下文)。菲律賓證券交易委員會尚未確認本公司(定義見下文)以股代息計劃資格作為豁免交易。本文件提及或出售之證券尚未根據菲律賓證券監管守則向菲律賓證券交易委員會登記。日後據此進行之任何提呈或出售均須遵守菲律賓證券監管守則項下之登記規定，除非該提呈或出售資格作為豁免交易。



XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 00868)

(股份代號: 00868)

FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2011 (THE "DIVIDEND") — SCRIP SHARE ELECTION FORM

截至二零一一年十二月三十一日止年度之末期股息(「股息」) — 代息股份選擇表格

NO ACTION IS REQUIRED IN RESPECT OF THIS ELECTION FORM IF YOU WISH THE DIVIDEND TO WHICH YOU ARE ENTITLED TO BE PAID IN CASH. IF YOU WISH TO BE ALLOTTED AND ISSUED, IN WHOLE OR IN PART, ADDITIONAL SHARES (THE "SCRIP SHARES") OF HK\$0.1 EACH IN THE SHARE CAPITAL OF XINYI GLASS HOLDINGS LIMITED (THE "COMPANY") TO SATISFY THE DIVIDEND ON ALL OR PART OF YOUR REGISTERED SHAREHOLDING, YOU SHOULD COMPLETE AND RETURN THIS ELECTION FORM IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN BELOW. TO BE VALID, THIS ELECTION FORM MUST BE DULY SIGNED. YOUR ATTENTION IS ALSO DRAWN TO THE CIRCULAR OF THE COMPANY DATED 11 JUNE 2012.

閣下如欲以現金收取全部應得之股息，則毋須理會本選擇表格。閣下如欲以配發及發行每股面值0.1港元之信義玻璃控股有限公司(「本公司」)額外股份(「代息股份」)之方式收取所有名下登記股份全部或部份股息，則須依照以下指示將本選擇表格填妥及交回。本選擇表格必須簽妥，方為有效。閣下亦請注意本公司於二零一二年六月十一日之通函。

PART 1 第一部份

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 已登記股東之姓名及地址		BOX B 乙欄	REGISTERED HOLDING OF THE SHARES OF THE COMPANY AS OF 6 JUNE 2012 二零一二年六月六日 登記持有之股份數目
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PART 2 第二部份

ELECTION FOR PAYMENT OF THE DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES IN WHOLE OR IN PART OF YOUR REGISTERED HOLDING OF SHARES.

閣下就所登記股份數目選擇以配發及發行代息股份之方式收取全部或部份股息。

ENTER IN BOX C THE NUMBER OF SHARES FOR WHICH YOU REQUIRE THE DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES.

請在丙欄內註明 閣下欲收取以配發及發行代息股份之方式支付股息之股份數目。

BOX C 丙欄	NUMBER OF SHARES FOR WHICH THE DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES 以配發及發行代息股份之方式支付股息之股份數目
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IF YOU SIGN THIS ELECTION FORM BUT DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE YOUR DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES OR IF YOU ELECT FOR PAYMENT OF THE DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES IN RESPECT OF A NUMBER OF SHARES GREATER THAN YOUR REGISTERED HOLDING OF SHARES, YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION FOR SCRIP SHARES FOR ALL THE SHARES REGISTERED IN YOUR NAME(S).

如 閣下簽妥本選擇表格但未註明意欲以配發及發行代息股份之方式收取股息之股份數目，或如 閣下所選擇以配發及發行代息股份之方式收取股息之股份數目超逾閣下登記股份數目，則在此任何一種情況下，閣下將被視作已選擇以閣下全部股份獲發代息股份以代替現金股息。

PART 3 第三部份

TO THE BOARD OF DIRECTORS OF XINYI GLASS HOLDINGS LIMITED

致信義玻璃控股有限公司董事會：

I/WE, THE UNDERSIGNED AND ABOVE NAMED SHAREHOLDER(S), HEREBY GIVE NOTICE THAT THE DIVIDEND IN RESPECT OF THE SHARES REGISTERED IN MY/OUR NAME(S) SHOULD BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES IN WHOLE OR IN PART IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE IN PART 2 OF THIS ELECTION FORM.

本人/吾等為於下方簽署兼上述之股東，茲通知將本人/吾等名下股份應得之全部或部份股息，乃根據本選擇表格第二部份之指示，以配發及發行代息股份之方式支付。

SIGN 簽署 (USUAL SIGNATURE(S) 慣用之簽名)

(1) (2) (3) (4)

DATE 日期: 2012

IN THE CASE OF JOINT HOLDERS, ALL HOLDERS MUST SIGN. 如屬聯名持有人，所有聯名持有人均須簽署。IN THE CASE OF A CORPORATION, THE FORM SHOULD BE SIGNED ON THE BEHALF OF A HOLDER BY A DULY AUTHORIZED OFFICER WHOSE POSITION SHOULD BE STATED. 如屬公司，則表格須由其正式授權的持有人代為簽署，另須註明簽名持有人的職位。

THIS DULY COMPLETED ELECTION FORM MUST BE RETURNED TO THE BRANCH SHARE REGISTRAR OF THE COMPANY IN HONG KONG AT THE ADDRESS SHOWN BELOW NOT LATER THAN 4:30 P.M. ON MONDAY, 25 JUNE 2012.

填妥之選擇表格須最遲於二零一二年六月二十五日星期一下午四時三十分交回下列地址之本公司股份過戶登記分處。

COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED

17M FLOOR, HOPEWELL CENTRE

183 QUEEN'S ROAD EAST, WANCHAI

HONG KONG

香港中央證券登記有限公司

香港灣仔皇后大道東一百八十三號合和中心17M樓

FAILURE TO COMPLETE AND RETURN THIS ELECTION FORM WILL RESULT IN YOUR DIVIDEND TO BE PAID IN CASH.

閣下如未填妥及交回本選擇表格，閣下之股息將全部以現金支付。