

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus registered by the Registrar of Companies in Hong Kong were copies of the **WHITE**, **YELLOW**, and **GREEN** Application Forms, the written consents referred to in the paragraph entitled “Consents” in Appendix IX to this prospectus, and copies of the material contracts referred to in the paragraph entitled “Summary of Our Material Contracts” in Appendix IX to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Clifford Chance at 28th Floor, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the accountants’ report on our Group prepared by KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information prepared by KPMG, the text of which is set out in Appendix II to this prospectus;
- (d) the letter from each of KPMG and the Sponsors relating to the profit forecast, the texts of which are set out in Appendix III to this prospectus;
- (e) the technical report prepared by Mott MacDonald Limited, the text of which is set out in Appendix V to this prospectus;
- (f) the valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix IV to this prospectus;
- (g) the material contracts referred to in the paragraph headed “Summary of Our Material Contracts” in Appendix IX to this prospectus;
- (h) the service contracts referred to in the paragraph headed “Particulars of Service Contracts” in Appendix IX to this prospectus;
- (i) the written consents referred to in the paragraph headed “Consents” in Appendix IX to this prospectus;
- (j) the PRC legal opinions dated June 14, 2012 and issued by Jia Yuan Law Offices, the PRC legal advisers of the Company; and
- (k) the Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial translation.