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This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus of Huadian Fuxin Energy Corporation Limited (the “Company”) dated June 14, 2012 (the “Prospectus”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

華電福新能源股份有限公司

HUADIAN FUXIN ENERGY CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 1,500,000,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 150,000,000 H Shares (subject to adjustment)
Number of International Offer Shares	: 1,350,000,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$1.76 per H Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing), plus brokerage of 1%, a SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: RMB1.00 per H Share
Stock code	: 00816

Joint Global Coordinators and Joint Sponsors



BofA Merrill Lynch

Joint Bookrunners and Joint Lead Managers



BofA Merrill Lynch



Joint Lead Managers



Application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, (i) the 1,500,000,000 H Shares to be issued pursuant to the Global Offering subject to the additional 225,000,000 H Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option; and (ii) the 150,000,000 H Shares which will be converted from Domestic Shares and transferred to the NSSF subject to the additional 22,500,000 H Shares which may be converted from Domestic Shares and transferred to the NSSF pursuant to the exercise of the Over-allotment Option. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, June 28, 2012. The H Shares will be traded in board lots of 2,000 Shares each. In the event the Over-allotment Option is exercised, an announcement will be made.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, June 14, 2012 until 12:00 noon on Tuesday, June 19, 2012 from any of the following addresses:

- CITIC Securities Corporate Finance (HK) Limited** 26/F, CITIC Tower
1 Tim Mei Avenue
Central, Hong Kong
- UBS AG, Hong Kong Branch** 52/F, Two International Finance Centre
8 Finance Street
Central
Hong Kong
- Merrill Lynch Far East Limited** 15/F, Citibank Tower
3 Garden Road
Central
Hong Kong
- CLSA Limited** 18/F, One Pacific Place
88 Queensway
Hong Kong
- BOCI Asia Limited** 26th Floor, Bank of China Tower
1 Garden Road
Central
Hong Kong

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| 6. | CCBI International Capital Limited | 34/F, Two Pacific Place
88 Queensway
Admiralty
Hong Kong |
| 7. | ABCI Securities Company Limited | Room 701, 7/F, One Pacific Place
88 Queensway
Hong Kong |
| 8. | Daiwa Capital Markets Hong Kong Limited | Level 28
One Pacific Place
88 Queensway
Hong Kong |
| 9. | Kingston Securities Limited | Suite 2801, 28th Floor
One International Finance Center
1 Harbour View Street
Central
Hong Kong |
| 10. | Pacific Foundation Securities Limited | 11th Floor, New World Tower II
16-18 Queen's Road Central
Hong Kong |
| 11. | President Securities (Hong Kong) Limited | Units 2603-2606, 26/F, Infinitus Plaza
No.199 Des Voeux Road Central
Hong Kong |
| 12. | Shenyin Wanguo Capital (H.K.) Limited | 28/F Citibank Tower, Citibank Plaza
3 Garden Road
Central
Hong Kong |

or any of the following branches of the receiving banks for the Hong Kong Public Offering:

(a) Bank of China (Hong Kong) Limited

	Branch Name	Branch Address
Hong Kong	Bank of China Tower Branch King's Road Branch	3/F, 1 Garden Road 131-133 King's Road, North Point
Kowloon	Telford Gardens Branch Shanghai Street (Mong Kok) Branch	Shop P2 Telford Gardens Kowloon Bay 611-617 Shanghai Street, Mong Kok
New Territories	Citywalk Branch	Shop 65, G/F, Citywalk 1 Yeung Uk Road, Tsuen Wan

(b) CITIC Bank International Limited

	Branch Name	Branch Address
Hong Kong	Des Voeux Road Central Branch	The Chinese Bank Building, 61-65 Des Voeux Road Central
Kowloon	Tsim Sha Tsui Branch	Shop 3-5, G/F, Mass Resources Development Bldg, 12-16 Humphreys Avenue, Tsim Sha Tsui
New Territories	Shatin Centre Branch	Shop 52C, Level 3, Shatin Centre, 2-16 Wang Pok Street, Shatin

(c) Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Branch Address
Hong Kong	Hennessy Road Branch	399 Hennessy Road, Wanchai
Kowloon	Kwun Tong Hoi Yuen Road Mei Foo Stage I Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Tuen Mun Town Plaza Branch Tai Po Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

(d) Wing Lung Bank Limited

	Branch Name	Branch Address
Hong Kong	Head Office North Point Branch	45 Des Voeux Road Central 361 King's Road
Kowloon	San Po Kwong Branch To Kwa Wan Branch	8 Shung Ling Street 64 To Kwa Wan Road
New Territories	Sheung Shui Branch	128 San Fung Avenue

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, June 14, 2012 until 12:00 noon on Tuesday, June 19, 2012 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and Prospectus available.

Applicants applying by **White Form eIPO** may submit application to the designated **White Form eIPO** Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on Thursday, June 14, 2012 until 11:30 a.m. on Tuesday, June 19, 2012 or such later time as described under the section headed “How to Apply for the Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, June 14, 2012 until 12:00 noon on Tuesday, June 19, 2012.

Please refer to the “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce and publish the Offer Price, the general level of indication of interest in the International Offering, the basis of allotment and the level of applications under the Hong Kong Public Offering on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company’s website at www.hdfx.com.cn on Wednesday, June 27, 2012. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offering will be available in the manner described in the section headed “How to Apply for the Hong Kong Offer Shares – Publication of Results” in the Prospectus.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. The H Shares will be traded in board lots of 2,000 each under the stock code 00816.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, June 28, 2012.

By order of the Board
Huadian Fuxin Energy Corporation Limited
HUANG Xianpei
Chairman

Hong Kong, June 14, 2012

As at the date of this announcement, the executive Directors are Mr. HUANG Xianpei, Mr. FANG Zheng and Mr. HUANG Shaoxiong; the non-executive Directors are Mr. MAO Xishu, Mr. WANG Xuxiang and Mr. ZONG Xiaolei; and the independent non-executive Directors are Mr. ZHOU Xiaolian, Mr. YEUNG Pak Sing and Mr. ZHANG Bai.