

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KINGWAY BREWERY HOLDINGS LIMITED

金威啤酒集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0124)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcements (the “Announcements”) of Kingway Brewery Holdings Limited (the “Company”) dated 20 January 2012, 14 February 2012 and 27 April 2012 in relation to the strategic review of the Company and its subsidiaries.

The Company has noted certain media reports today suggesting that the process under which the Company invited third parties to submit proposals and indicative offers and the ensuing discussions and negotiations in that regard had ended and the process in its entirety might be re-launched (the “Media Reports”). The board of directors (the “Board”) of the Company would like to state that the Media Reports were incorrect and that the relevant discussions and negotiations are still continuing. The Company would like to emphasize that no decision has been taken in respect of any actions or transactions referred to in the Announcements and that the strategic review is still ongoing.

As the Company may or may not proceed with any actions or transactions referred to in the Announcements, **shareholders of the Company and public investors are advised to exercise extreme caution when dealing in the securities of the Company.**

By Order of the Board
HUANG Xiaofeng
Chairman

Hong Kong, 14 June 2012

As at the date of this announcement, the Board comprises three executive directors, namely Mr. YE Xuquan, Mr. LIANG Jiang and Mr. LI Wai Keung; five non-executive directors, namely Mr. HUANG Xiaofeng, Ms. XU Wenfang, Mr. HUANG Zhenhai, Mr. LUO Fanyu and Ms. LIANG Jianqin; and three independent non-executive directors, namely Mr. Alan Howard SMITH, Mr. Felix FONG Wo and Mr. Vincent Marshall LEE Kwan Ho.

** For identification purpose only*