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中信証券股份有限公司

CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

Voluntary Announcement
GoldStone Investment Co., Ltd. Obtained Approval to Set Up
CITIC Buyout Fund

This announcement is made on a voluntary basis.

CITIC Securities Company Limited (the “**Company**”) has recently received the *No Objection Letter Regarding the Setting Up of CITIC Buyout Fund (中信併購基金)* by GoldStone Investment Co., Ltd. (Ji Gou Bu Bu Han [2012] No. 329) from the Department of Intermediary Supervision of China Securities Regulatory Commission (the “**CSRC**”). Pursuant to the above letter, the Department of Intermediary Supervision of the CSRC has no objection regarding the establishment of CITIC Buyout Fund Management Co., Ltd. (中信併購基金管理有限公司) by GoldStone Investment Co., Ltd. (“**GoldStone Investment**”, the Company’s subsidiary engaged in direct investment business) and the setting up and management of CITIC Buyout Fund by CITIC Buyout Fund Management Co., Ltd.. Both CITIC Buyout Fund Management Co., Ltd. (中信併購基金管理有限公司) and CITIC Buyout Fund (中信併購基金) are temporary names subject to the final approval by the relevant industry and commerce administration authority.

CITIC Buyout Fund is the first buyout fund approved by the CSRC. Its target investors for fund raising are institutional investors.

The Company and GoldStone Investment will prepare for the setting up, operation and reporting of CITIC Buyout Fund in strict compliance with regulatory requirements. Meanwhile, the Company will diligently perform its duty as a shareholder to supervise GoldStone Investment and to ensure the protection of the legitimate rights of investors of the Company.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
19 June 2012

As at the date of this announcement, our executive directors are Mr. WANG Dongming and Mr. YIN Ke; our non-executive directors are Mr. LIU Lefei, Mr. ZHANG Youjun, Mr. ZHANG Jijing, Mr. JU Weimin, Mr. YANG Hualiang and Mr. DA Xinya; and our independent non-executive directors are Mr. FENG Zuxin, Ms. LI Jian, Mr. RAO Geping and Mr. LEE Kong Wai, Conway.