
HOW TO APPLY FOR HONG KONG OFFER SHARES

CHANNELS OF APPLYING FOR THE HONG KONG OFFER SHARES

There are two channels to make an application for the Hong Kong Offer Shares. You may either (i) use a **WHITE** or **YELLOW** Application Form; or (ii) apply online through the designated website of the **White Form eIPO** Service Provider, referred to in this prospectus as the **White Form eIPO** Service (www.eipo.com.hk).

Except where you are a nominee and provide the required information in your application, you or your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **WHITE** or **YELLOW** Application Form or applying online through **White Form eIPO** service.

WHICH APPLICATION CHANNEL TO USE

Use a **WHITE** Application Form if you want the Hong Kong Offer Shares issued in your own name in physical certificates(s).

Instead of using a **WHITE** Application Form, you may apply for the Hong Kong Offer Shares by means of **White Form eIPO** service by submitting applications online through the designated website at www.eipo.com.hk. Use **White Form eIPO** if you want the shares issued in your own name.

Use a **YELLOW** Application Form if you want the Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account. Any Hong Kong Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

You should note that by completing and submitting the **WHITE** and **YELLOW** Application Forms, among other things, you:

- (a) agree with our Company and each Shareholder of our Company, and our Company agrees with each of our Shareholders, to observe and comply with the Companies Ordinance, the Memorandum of Association and Articles of Association;
- (b) confirm that you have only relied on the information and representations contained in this prospectus and the relevant Application Form in making your application, and will not rely on any other information or representations save as set out in any supplement to this prospectus and agree that our Company, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters, and their respective directors, officers, employees, partners, agents, advisors and any other person or parties involved in the Global Offering will have no liability for any such other information or representations;
- (c) agree that the Company, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any person or parties involved in the Global Offering are liable only for the information and representations contained in this prospectus and any supplement thereto (and only to the extent such liability is held to exist by a court with competent jurisdiction);

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- (d) undertake and confirm that you (if the application is made for your benefit) or the person(s) or whose benefit you have made the application have not applied for or taken up or indicated an interest for and will not apply for or take up or indicate any interest in, any International Offer Shares in the International Offering, nor otherwise participated in the International Offering;
- (e) agree to disclose to our Company, and our Company's Hong Kong Share Registrar, the receiving bankers, the Joint Sponsors, the Hong Kong Underwriters, the Joint Global Coordinators and their respective advisors and agents any personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- (f) instruct and authorize our Company and the Joint Global Coordinators (or our respective agents or nominees) each acting as agent for our Company to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) or the name of HKSCC Nominees as the case may be, as required by the Articles of Association and otherwise to give effect to the arrangements described in this prospectus and the relevant Application Form;
- (g) undertake to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- (h) represent and warrant that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing and submitting the Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- (i) agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it other than as provided in this prospectus and the relevant Application Forms;
- (j) (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (k) (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk);
- (l) (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk), and that you are duly authorized to sign the Application Form as that other person's agent;
- (m) agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by our Company;
- (n) warrant the truth and accuracy of the information contained in your application and our Company, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisors, and any other parties involved in the Global Offering are entitled to rely on any of your warranties, representations or declarations in the application;

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- (o) agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- (p) undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- (q) authorize our Company to place your name(s) or the name of HKSCC Nominees, as the case may be, on the register of members of our Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and our Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant on your Application Form by ordinary post at your own risk to the address stated on your Application Form unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person then you can collect it/them from the Hong Kong Share Registrar between 9:00 a.m. and 1:00 p.m. on Thursday, June 28, 2012 (Hong Kong time) or such other date as notified by our Company;
- (r) if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of our Company, the Joint Global Coordinators and the Hong Kong Underwriters nor any of their respective directors, officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions set out in this prospectus;
- (s) confirm that you have read the terms and conditions and application procedures set out in this prospectus and the relevant Application Form and agree to be bound by them;
- (t) agree with our Company, for itself and for the benefit of each shareholder of our Company that Shares are freely transferable by the holders thereof;
- (u) authorize our Company to enter into a contract on behalf of you with each Director and officer of our Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Memorandum of Association and Articles of Association;
- (v) confirm that you are aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in this prospectus; and
- (w) understand that these declarations and representations will be relied upon by our Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application.

In addition to the above, you should note that by completing and submitting the **YELLOW** Application Forms, among other things you also:

- (a) agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares to you issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, in the case of joint applicants to the name of the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offers Shares

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to be issued in your name (or, in the case of joint applicants, to the first-named applicant) and in such a case, to post the share certificates for such allotted Hong Kong Offer Shares at your own risk to the address stated on your **YELLOW** Application Form by ordinary post or to make available the same for your collection;

- (b) agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- (c) agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in this prospectus and the **YELLOW** Application Forms; and
- (d) agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

In order for the **YELLOW** Application Form to be valid, you, as an applicant, must complete the Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted:

- (a) If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant), the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box in the Application Form.
- (b) If the application is made by an individual CCASS Investor Participant:
 - (i) the Application Form must contain the CCASS Investor Participant's name and Hong Kong identity card number; and
 - (ii) the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.
- (c) If the application is made by a joint individual CCASS Investor Participant:
 - (i) the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card numbers of all joint CCASS Investor Participants; and
 - (ii) the participant I.D. must be inserted in the appropriate box in the Application Form.
- (d) If the application is made by a corporate CCASS Investor Participant:
 - (i) the Application Form must contain the CCASS Investor Participant's company name and Hong Kong business registration number; and
 - (ii) the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name), the omission or inadequacy of participant I.D. or other similar matters render the application invalid.

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Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked “For nominees”, account numbers or other identification codes for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owners.

If your application is made through a duly authorized attorney, our Company, or the Joint Global Coordinators or the Hong Kong Underwriters and their respective agents or nominees, each severally in its capacity as the Company’s agent, may accept your application at their discretion, and subject to any conditions we think fit, including production of evidence of the authority of your attorney. Our Company and the Joint Global Coordinators, in its capacity as their agent, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

You may only apply by means of the **White Form eIPO** service if you are an individual applicant.

Corporations or joint applicants may not apply by means of **White Form eIPO**.

If the applicant is a firm, the application must be in the names of the individual members, not the firm’s name. If the applicant is a body corporate, the Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.

The number of joint applicants may not exceed four.

We, the Joint Global Coordinators, or our respective agents or the designated **White Form eIPO** Service Provider (where applicable) have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The Hong Kong Offer Shares are not available to existing beneficial owners of Shares, our directors or chief executive of our Company or any of our subsidiaries, or associates of any of them or U.S. persons (as defined in Regulation S) or persons who do not have a Hong Kong address or any other connected persons of our Company or persons who will become our connected persons immediately following completion of the Global Offering or have been allocated or applied for Shares under the International Offering or otherwise participate on the International Offering.

You may apply for Hong Kong Offer Shares under the Hong Kong Public Offering or indicate an interest for International Offer Shares under the International Offer, but may not do both.

You may apply for the Hong Kong Offer Shares available for subscription by the public on a **WHITE** or **YELLOW** Application Form if you or any person(s) for whose benefit you are applying are an individual and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States (as defined in Regulation S) when completing and submitting the Application Form;
- are not a United States Person (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S; and

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- are not a legal or natural person of the PRC (except qualified domestic institutional investors); and have not been allocated or have not applied for Shares under the International Offering or otherwise participated on the International Offering.

If you wish to apply for Hong Kong Offer Shares online through the **White Form eIPO** service (www.eipo.com.hk), in addition to the above you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

WHERE TO COLLECT THE PROSPECTUS AND APPLICATION FORMS

You can collect a **WHITE** Application Form and a prospectus during normal business hours from 9:00 a.m. on Wednesday, June 20, 2012 until 12:00 noon on Monday, June 25, 2012 from:

(1) any of the following addresses of the Joint Sponsors and/or the Hong Kong Underwriters:

- | | |
|---|--|
| (a) UBS AG, Hong Kong Branch | 52/F Two International Finance Centre 8 Finance Street Central, Hong Kong |
| (b) China International Capital Corporation Hong Kong Securities Limited | 29/F One International Finance Centre 1 Harbour View Street Central, Hong Kong |
| (c) J.P. Morgan Securities (Asia Pacific) Limited | 28/F Chater House 8 Connaught Road Central, Hong Kong |
| (d) Pacific Foundation Securities Limited | 11/F, New World Tower II 16-18 Queen's Road Central, Hong Kong |
| (e) China Merchants Securities (HK) Co., Limited | 48/F, One Exchange Square Central, Hong Kong |
| (f) Haitong International Securities Company Limited | 25/F New World Tower 16-18 Queen's Road Central, Hong Kong |

(2) any of the following branches of Bank of China (Hong Kong) Limited:

| | <u>Branch Name</u> | <u>Address</u> |
|-------------------------|--|---|
| Hong Kong Island | Bank of China Tower Branch | 3/F, 1 Garden Road |
| | United Centre Branch | Shop 1021, United Centre, 95 Queensway |
| Kowloon | Yau Ma Tei Branch | 471 Nathan Road, Yau Ma Tei |
| New Territories | Sheung Shui Branch Securities Services Centre | 136 San Fung Avenue, Sheung Shui |

or

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(3) any of the following branches of China Construction Bank (Asia) Corporation Limited:

| | <u>Branch Name</u> | <u>Address</u> |
|-------------------------|-----------------------------------|--|
| Hong Kong Island | Central Des Voeux Road Branch | 99 Des Voeux Road Central, Central |
| Kowloon | Kwun Tong Hoi Yuen Road Branch | 56 Hoi Yuen Road, Kwun Tong |
| New Territories | Shatin Plaza Branch | Shop 5, Level 1, Shatin Plaza, Shatin |

(4) any of the following branches of Wing Lung Bank Limited:

| | <u>Branch Name</u> | <u>Address</u> |
|-------------------------|--------------------|---|
| Hong Kong Island | Head Office | 45 Des Voeux Road Central |
| | North Point Branch | 361 King's Road |
| Kowloon | Mongkok Branch | B/F Wing Lung Bank Centre, 636 Nathan Road |
| New Territories | Tsuen Wan Branch | 251 Sha Tsui Road |

You can collect a **YELLOW** Application Form and a prospectus during normal business hours from 9:00 a.m. on Wednesday, June 20, 2012 until 12:00 noon on Monday, June 25, 2012 from:

- the Depository Counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- your stockbroker, who may have such Application Forms and this prospectus available.

HOW TO APPLY BY USING THE WHITE OR YELLOW APPLICATION FORM

Obtain an Application Form as described in the paragraph above headed “— Where to Collect the Prospectus and Application Forms”.

Complete the Application Form in English using blue or black ink, and sign it. There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk to the address stated in the Application Form. Each Application Form must be accompanied by payment, in the form of either one cheque or one banker's cashier order. You should read the detailed instruction set out on the Application Form carefully, as an application is liable to be rejected if the cheque or banker's cashier order does not meet the requirements set out on the Application Form.

Lodge the Application Form in one of the collection boxes by the time and at one of the locations as described in the paragraph above headed “— Where to Collect the Prospectus and Application Forms”.

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HOW TO MAKE PAYMENT FOR APPLICATION

Each completed **WHITE** or **YELLOW** Application Form must be accompanied by either one cheque or one banker's cashier order, which must be stapled to the top left hand corner of the Application Form.

If you pay by cheque, the cheque must:

- (a) be in Hong Kong dollars;
- (b) be drawn on your Hong Kong dollar bank account in Hong Kong;
- (c) bear your account name (or, in the case of joint applicants, the name of the first-named applicant) either pre-printed on the cheque or endorsed on the reverse of the cheque by an authorized signatory of the bank on which it is drawn, which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant);
- (d) be made payable to "Bank of China (Hong Kong) Nominees Limited — China Nonferrous Mining Public Offer";
- (e) be crossed "Account Payee Only"; and
- (f) not be post-dated.

Your application may be rejected if your cheque does not meet all of these requirements or is dishonored on first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- (a) be in Hong Kong dollars;
- (b) be issued by a licensed bank in Hong Kong and have your name certified on the reverse of the banker's cashier order by an authorized signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name of the Application Form must be the same. If the application is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- (c) be made payable to "Bank of China (Hong Kong) Nominees Limited — China Nonferrous Mining Public Offer";
- (d) be crossed "Account Payee Only"; and
- (e) not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all of those requirements.

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, June 25,

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2012. We will not give you a receipt for your payment. We will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

MINIMUM SUBSCRIPTION AMOUNT AND PERMITTED NUMBERS

You may use the Application Forms to subscribe for a minimum of 1,000 Hong Kong Offer Shares or for one of the numbers set forth in the table in the Application Forms.

POWER OF ATTORNEY

If your application is made by a duly authorized attorney, our Company or the Joint Global Coordinators or the Hong Kong Underwriters and their respective agents or nominees, each severally, in its capacity as our agent, may accept your application at its discretion and subject to any conditions as any of them may think fit, including production of evidence of the authority of your attorney. We and the Joint Global Coordinators, in its capacity as our agent, will have the full discretion to reject or accept any application, in full or in part, without assigning any reason.

HOW MANY APPLICATIONS YOU MAY MAKE

You may make one application for our Offer Shares. You may, however, make more than one application for Hong Kong Offer Shares only if you are a nominee, in which case you may use the **WHITE** or **YELLOW** Application Form, and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on the Application Form marked "For nominees" you must include:

- an account number; or
- some other identification code,

for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner). If you do not include this information, the application will be treated as being made for your benefit. Otherwise, multiple applications or suspected multiple applications are liable to be rejected.

It will be a term and condition of all applications that, by completing and delivering an Application Form, you:

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to the designated **White Form eIPO** Service Provider through **White Form eIPO** service (www.eipo.com.hk); and
- (if you are an agent for another person) warrant that you have made reasonable inquiries of that other person that this is the only application which will be made for the benefit of that

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other person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to the designated **White Form eIPO** Service Provider through **White Form eIPO** service (www.eipo.com.hk), and that you are duly authorized to sign the Application Form as that other person's agent.

Except where you are a nominee and provide the information required to be provided in your applications, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to the designated **White Form eIPO** Service Provider through **White Form eIPO** service (www.eipo.com.hk);
- both apply (whether individually or jointly) on a **WHITE** Application Form and on **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give an electronic application instruction to the designated **White Form eIPO** Service Provider through **White Form eIPO** service (www.eipo.com.hk);
- apply on a **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving an electronic application instruction to the designated **White Form eIPO** Service Provider through **White Form eIPO** service (www.eipo.com.hk) for more than 43,500,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available in the Hong Kong Public Offering to the public as referred to under the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus; or
- have applied for or taken up, or have indicated an interest in applying for, or have been or will be placed or allocated (including conditionally and/or provisionally) any Offer Shares under the International Offering.

If you apply by means of **White Form eIPO**, once you complete payment in respect of any electronic application instruction given by you or for your benefit to the designated **White Form eIPO** Service Provider to make an application for Hong Kong Offer Shares, an actual application will be deemed to have been made. For the avoidance of doubt, giving an electronic application instruction under **White Form eIPO** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **White Form eIPO** service by giving electronic application instructions through the designated website at www.eipo.com.hk and completing payment in respect of such electronic application instructions, or of submitting one application through the **White Form eIPO** service and one or more applications by any other means, all of your applications are liable to be rejected.

All of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit. If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities, and
- you exercise statutory control over that company,

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then the application will be treated as being for your benefit.

“Unlisted company” means a company with no equity securities listed on the Hong Kong Stock Exchange.

“Statutory control” in relation to a company means you:

- control the composition of the board of directors of that company;
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

TIME FOR THE PUBLIC TO APPLY FOR HONG KONG OFFER SHARES

Applications on WHITE or YELLOW Application Forms

Completed WHITE or YELLOW Application Forms, together with payment attached, must be lodged by 12:00 noon on Monday, June 25, 2012, or, if the application lists are not open on that day due to bad weather, then by 12:00 noon on the next Business Day when such lists are open as described in the paragraph headed “— Effect of Bad Weather on the Opening of the Application Lists” below.

Your completed Application form, with full payment in Hong Kong dollars attached, should be deposited in the special collection boxes provided at any of the branches of the receiving bankers listed above in the paragraph headed “— Where to Collect the Prospectus and Application Forms” at the following times:

Wednesday, June 20, 2012 — 9:00 a.m. to 5:00 p.m.

Thursday, June 21, 2012 — 9:00 a.m. to 5:00 p.m.

Friday, June 22, 2012 — 9:00 a.m. to 5:00 p.m.

Monday, June 25, 2012 — 9:00 a.m. to 12:00 noon

The application lists will be open between 11:45 a.m. and 12:00 noon on Monday, June 25, 2012.

No proceedings will be taken on applications for our Hong Kong Offer Shares and no allotment of any such Hong Kong Offer Shares will be made until the closing of the application lists. No allocation of any of our Hong Kong Offer Shares will be made later than the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong).

EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not open if there is:

- (a) a tropical cyclone warning signal number 8 or above, or
- (b) a “black” rainstorm warning signal,

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in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, June 25, 2012. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

In the event of the above-mentioned tropical cyclone or rainstorm on Monday, June 25, 2012, the latest time for lodging your Application Forms will be postponed accordingly to the next Business Day which does not have either of those warning signals in force in Hong Kong at anytime between 9:00 a.m. and 12:00 noon on such day.

PUBLICATION OF RESULTS

We expect to publish the basis of allotment and the results of applications under the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on our website at www.cnmcl.net and the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Thursday, June 28, 2012.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from our Company's website at www.cnmcl.net and the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Thursday, June 28, 2012;
- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, June 28, 2012 to 12:00 midnight on Wednesday, July 4, 2012. The user of the results of allocations website at www.iporeresults.com.hk will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their application has been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, June 28, 2012 to Sunday, July 1, 2012; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of branches of the receiving banks from Thursday, June 28, 2012 to Saturday, June 30, 2012 at the branches of the receiving bankers at the addresses set out in the headed "— Where to Collect the Prospectus and Application Forms" above.

THE PRICE OF THE HONG KONG OFFER SHARES

You must pay the maximum indicative offer price of HK\$2.80 per Share, with 1% brokerage fee, 0.005% Hong Kong Stock Exchange trading fee and 0.003% SFC transaction levy, in full when you apply for the Hong Kong Offer Shares. As such, for one board lot of 1,000 Shares, you must pay HK\$2,828.22 at the time of application. The Application Forms contain tables showing the exact

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amount payable for certain numbers of a board lot of Shares up to 43,500,000 Hong Kong Offer Shares. You must pay the amount payable upon application for the Shares by cheque or banker's cashier order in accordance with the terms contained in the Application Form.

If your application is successful, the brokerage fee will be paid to participants of the Hong Kong Stock Exchange or the Hong Kong Stock Exchange (as the case may be); the Hong Kong Stock Exchange trading fee will be paid to the Hong Kong Stock Exchange; and the SFC transaction levy will be collected by the Hong Kong Stock Exchange on behalf of the SFC.

REFUND OF APPLICATION MONIES

If:

- the Offer Price, as finally determined, is less than HK\$2.80 per Share (excluding brokerage fee, SFC transaction levy and Hong Kong Stock Exchange trading fee) that you initially paid upon application;
- if your application is partially unsuccessful;
- if your application is wholly unsuccessful;
- the conditions of the Global Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" in this prospectus; or
- any application is revoked or any allocation pursuant thereto has become void,

we will, in each case, refund the difference per Offer Share and/or your surplus application monies or your application monies, including the 1% brokerage fee, 0.005% Hong Kong Stock Exchange trading fee and 0.003% SFC transaction levy that you paid to the extent attributable to the surplus application monies. We will not pay interest on any refunded amount. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

All refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

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DISPATCH/COLLECTION OF SHARE CERTIFICATES/e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

No temporary documents of title will be issued in respect of our Hong Kong Offer Shares. No receipt will be issued for sums paid on application. Subject to the provisions below relating to personal collection, share certificates and refund cheques will be sent to you in due course by ordinary post, at your own risk, to the address specified in your application:

- (a) for applications on **WHITE** Application Forms or by giving electronic application instructions through **White Form eIPO** service: (i) share certificate(s) for the Hong Kong Offer Shares you have applied for, if the application is wholly successful; or (ii) share certificate(s) for the number of Hong Kong Offer Shares you have successfully applied for, if the application is partially successful, and/or
- (b) for applications on **WHITE** or **YELLOW** Application Forms, a refund cheque or refund cheques crossed “Account Payee Only” in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for: (i) the surplus application monies for the Hong Kong Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application monies, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the initial price per Share paid on application in the event that the Offer Price as finally determined is less than the initial price per Share paid on application, in each case including the related 1% brokerage fee, 0.005% Hong Kong Stock Exchange trading fee and 0.003% SFC transaction levy, but without interest.
- (c) for applicants applying through the **White Form eIPO** service by paying the application monies through a single bank account and applicant’s application is wholly or partially unsuccessful and/or the final Offer Price being different from the Offer Price initially paid on applicant’s application, e-Refund payment instructions (if any) will be dispatched to application payment account on or before Thursday, June 28, 2012. For wholly successful and partially successful applications on **YELLOW** Application Forms, share certificates that the applicants have successfully applied for will be deposited into CCASS as described in the paragraph headed “— Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques — Personal collection for **YELLOW** Application Forms” below.

Subject to personal collection mentioned below, refund cheques for surplus application monies (if any) in respect of wholly and partially unsuccessful under **WHITE** or **YELLOW** Application Forms or the difference between the Offer Price as finally determined and the initial price per Share paid on application, in each case including 1% brokerage fee, 0.005% Hong Kong Stock Exchange trading fee and 0.003% SFC transaction levy, as well as share certificates for wholly and partially successful applications under **WHITE** Application Forms or through the **White Form eIPO** are expected to be posted on or before Thursday, June 28, 2012. No interest will be paid thereon. We reserve the right to retain any share certificates and any surplus application monies pending clearance of your cheque(s).

Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/ passport number before encashment of your refund cheque. Inaccurate completion of your

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Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Our share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, June 29, 2012 provided that:

- the Global Offering has become unconditional in all respects; and
- the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” to this prospectus has not been exercised.

Personal collection for WHITE Application Forms

If you have (i) applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form, (ii) indicated your intention in your Application Form to collect your refund cheque(s) (if applicable) and/or share certificate(s) (if applicable) for Hong Kong Offer Shares from our Hong Kong Share Registrar, and (iii) provided all information required by your Application Form, you may collect (if applicable) refund cheque(s) and (if applicable) share certificate(s) for Hong Kong Offer Shares from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, June 28, 2012 or any other place and date and time notified by us in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of collection/dispatch of share certificates/e-Refund payment instructions/ refund cheques. If you are an individual and have elected for personal collection, you may not authorize any other person to make collection on your behalf. If you are a corporate applicant and have elected for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar. If you do not collect your refund cheque(s) and share certificate(s) personally within the time specified for collection, they will be promptly sent by ordinary post to the address on your Application Form and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more, but have not indicated in your **WHITE** Application Form that you wish to collect your share certificate(s) (if applicable) and/or refund cheque(s) in person, your share certificate(s) (if applicable) and/or refund cheque(s) will be sent to the address on your Application Form on Thursday, June 28, 2012 by ordinary post and at your own risk.

Personal collection for YELLOW Application Forms

If you have (i) applied for 1,000,000 Hong Kong Offer Shares or more on a **YELLOW** Application Form, (ii) indicated your intention in your Application Form to collect your refund cheque(s) from our Hong Kong Share Registrar, and (iii) provided all information required by your Application Form, you may collect (if applicable) refund cheque(s) from our Hong Kong Share Registrar in the same way as applicants using **WHITE** Application Forms as described above.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more, but have not indicated in your **YELLOW** Application Form that you wish to collect your share certificate(s) (if applicable) and/or refund cheque(s) in

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person, your share certificate(s) (if applicable) and/or refund cheque(s) will be sent to the address on your Application Form on Thursday, June 28, 2012 by ordinary post and at your own risk.

If you have applied for Hong Kong Offer Shares using a **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) for Hong Kong Offer Shares you have successfully applied for will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Thursday, June 28, 2012, or, under contingent situations, on any other date as will be determined by HKSCC or HKSCC Nominees.

If You Have Applied Through a Designated CCASS Participant (Other Than a CCASS Investor Participant)

For Offer Shares credited to the stock account of your designated CCASS Participant (other than CCASS Investor Participant), you can check the number of Offer Shares allotted to you with that CCASS Participant.

If You Have Applied as a CCASS Investor Participant

The results of CCASS Investor Participants' applications together with the results of the public offer is expected to be made available in the manner described in the paragraph headed "How to Apply for Hong Kong Offer Shares — Publication of Results" above on Thursday, June 28, 2012. You should check the announcement published by us and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, June 28, 2012 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Offer Shares credited to your stock account.

If You Have Applied Through White Form eIPO Service

If you have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and your application is wholly or partially successful, you may collect your share certificate(s) (where applicable) in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, June 28, 2012, or such other date as notified by our Company in the newspapers as the date of dispatch/ collection of share certificates/e-Refund payment instructions/ refund cheques.

If you do not collect your share certificate(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer shares, your share certificate(s) (where applicable) will be sent to the address specified in your application instructions to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk on Thursday, June 28, 2012 by ordinary post and at your own risk.

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Applicants who used a single account to pay the application monies may have e-Refund payment instructions (if any) dispatched to the application payment account on Thursday, June 28, 2012.

Applicants who used multi-bank accounts to pay the application monies may have refund cheques (if any) sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider by ordinary post and at their own risk on Thursday, June 28, 2012.

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated **White Form eIPO** Service Provider set out in the paragraph headed “— How to Apply Using **White Form eIPO** — Additional Information for Applicants Applying Through **White Form eIPO**” below.

HOW TO APPLY USING WHITE FORM eIPO

- (a) You may apply through **White Form eIPO** service by submitting an application through the designated website at www.eipo.com.hk. If you apply through **White Form eIPO** the Shares will be issued in your own name.
- (b) Detailed instructions for application through the **White Form eIPO** service are set out on the designated website at www.eipo.com.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated **White Form eIPO** Service Provider and may not be submitted to us.
- (c) If you give electronic application instructions through the designated website at www.eipo.com.hk you will have authorized the designated **White Form eIPO** Service Provider to apply on the terms and conditions set out in this prospectus, as supplemented and amended by the terms and conditions applicable to the **White Form eIPO** service.
- (d) In addition to the terms and conditions set out in this prospectus, the designated **White Form eIPO** Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. Such terms and conditions are set out on the designated website at www.eipo.com.hk. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.
- (e) By submitting an application to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service, you are deemed to have authorized the designated **White Form eIPO** Service Provider to transfer the details of your application to our company and our Hong Kong Share Registrar.
- (f) You may submit an application through the **White Form eIPO** service in respect of a minimum of a board lot of 1,000 Hong Kong Offer Shares. Each electronic application instruction in respect of more than a board lot of 1,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at www.eipo.com.hk.
- (g) You should give electronic application instructions through the **White Form eIPO** service at the times set out in the paragraph headed “— Time for Applying Through **White Form eIPO** Service” below. You should make payment for your application made by **White Form eIPO** service in accordance with the methods and instructions set out in the designated website at www.eipo.com.hk. If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on Monday, June 25, 2012 or such later time as

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described under the paragraph headed “— Effect of Bad Weather on the Opening of the Application Lists” above for further details, the designated **White Form eIPO** Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at www.eipo.com.hk.

- (h) **Warning:** The application for Hong Kong Offer Shares through the **White Form eIPO** service is only a facility provided by the designated **White Form eIPO** Service Provider to public investors. Our company, our Directors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the **White Form eIPO** Service Provider take no responsibility for such applications, and provide no assurance that applications through the **White Form eIPO** service will be submitted to us or that you will be allotted any Hong Kong Offer Shares.
- (i) Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **White Form eIPO** service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offering to submit your electronic application instructions. In the event that you have problems connecting to the designated website for the **White Form eIPO** service, you should submit a **WHITE** Application Form. However, once you have submitted electronic application instructions and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **WHITE** Application Form. Please refer to the paragraph headed “— How Many Applications You May Make” above for further details.

Conditions of the White Form eIPO service

In using the **White Form eIPO** service to apply for the Hong Kong Offer Shares, you shall be deemed to have accepted the following conditions:

That you:

- (a) apply for the desired number of Hong Kong Offer Shares, on the terms and conditions of this prospectus and the **White Form eIPO** designated website at www.eipo.com.hk, and subject to the Memorandum of Association and Articles of Association;
- (b) undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you on such application;
- (c) declare that it is the only application made and the only application intended by the applicant to be made whether on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk), to benefit you or the person for whose benefit you are applying;
- (d) undertake and confirm that you and the person for whose benefit you are applying for has not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering, nor otherwise participate in the International Offering;

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- (e) understand that such declarations and representations will be relied upon by our Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to such application;
- (f) authorize our Company to place the name(s) of the underlying applicants on the register of members of our Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this prospectus) to send any share certificate(s) by ordinary post at the applicant's own risk to the address given on the **White Form eIPO** application except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any share certificate(s) in person in accordance with the procedures prescribed in the **White Form eIPO** designated website at www.eipo.com.hk and this prospectus;
- (g) request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- (h) request that any refund cheque(s) be made payable to the applicant who has used multiple bank accounts to pay for the application monies;
- (i) have read the terms and conditions and application procedures set out in the **White Form eIPO** designated website at www.eipo.com.hk and this prospectus and agrees to be bound by them;
- (j) represent, warrant and undertake that you and any persons for whose benefit you are applying are non-U.S. person(s) outside the United States (as defined in Regulation S), when completing and submitting the application or is a person described in paragraph (h)(3) of Rule 902 of Regulation S or the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit the application is made would not require our Company, the Joint Global Coordinators and the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- (k) agree that such application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the law of Hong Kong.

Supplemental Information

If any supplement to this prospectus is issued, applicant(s) who have already submitted an Application Form or electronic application instruction through the **White Form eIPO** service may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

Effect of Completing and Submitting an Application Through the White Form eIPO service

By completing and submitting an application through the **White Form eIPO** service, you for yourself or as agent or nominee and on behalf of any person for whom you act as agent or nominee shall be deemed to:

- (a) instruct and authorize our Company and/or the Joint Global Coordinators as agent for our Company (or its respective agents or nominees) to do on your behalf all things necessary to

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register any Hong Kong Offer Shares allotted to you in your name as required by the Articles of Association and otherwise to give effect to the arrangements described in this prospectus and the **White Form eIPO** designated website at www.eipo.com.hk;

- (b) confirm that you have only relied on the information and representations contained in this prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to this prospectus;
- (c) agree that our Company the Joint Sponsor, the Hong Kong Underwriters, the Joint Global Coordinators and their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering are liable only for the information and representations contained in this prospectus and any supplement thereto;
- (d) agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- (e) (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (f) (if the application is made for your own benefit) warrant that it is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk);
- (g) (if you are an agent for another person) warrant reasonable enquiries have been made of that other person that it is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk), and that you are duly authorized to sign the application as that other person's agent;
- (h) undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for, taken up or indicate an interest for, any International Offer Shares nor otherwise participate in the International Offering;
- (i) agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by our Company;
- (j) agree to disclose to our Company, our Hong Kong Share Registrar, receiving bankers, the Joint Sponsors, the Hong Kong Underwriters, the Joint Global Coordinators and their respective advisors and agents any personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- (k) agree with our Company and each Shareholder, and our Company agrees with each of the Shareholders, to observe and comply with the Companies Ordinance, the Memorandum and Articles of Association of our Company;
- (l) agree with our Company, for itself and for the benefit of each Shareholder of our Company that the Shares are freely transferable by the holders thereof;

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- (m) authorize our Company to enter into a contract on your behalf with each of our Directors and officers of our Company whereby such Director and officers undertake to observe and comply with their obligations to shareholders as stipulated in the Memorandum of Association and Articles of Association;
- (n) represent, warrant and undertake that you are not, and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S);
- (o) represent and warrant that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing the application or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- (p) confirm that you have read the terms and conditions and application procedures set out in this prospectus and the **White Form eIPO** designated website at www.eipo.com.hk and agree to be bound by them;
- (q) undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application; and
- (r) if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of our Company, the Joint Global Coordinators and the Hong Kong Underwriters nor any of their respective directors, officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in this prospectus and the **White Form eIPO** designated website at www.eipo.com.hk. Our Company, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisors, and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in such application.

Time for Applying Through White Form eIPO Service

You may submit your application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. Wednesday, June 20, 2012 until 11:30 a.m. on Monday, June 25, 2012 or such later time as described under the paragraph headed “— Effect of Bad Weather on the Opening of the Application Lists” above (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, June 25, 2012, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the paragraph headed “— Effect of Bad Weather on the Opening of the Application Lists” above.

You will not be permitted to submit your application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

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Environmental Protection

The obvious advantage of **White Form eIPO** is to save the use of paper via the self-serviced and electronic application process. Computershare Hong Kong Investor Services Limited, being the designated **White Form eIPO** Service Provider, will contribute HK\$2 for each “China Nonferrous Mining Corporation Limited” **White Form eIPO** application submitted via www.eipo.com.hk to support the funding of “Source of DongJiang — Hong Kong Forest” project initiated by Friends of the Earth (HK).

Additional Information for Applicants Applying Through White Form eIPO

For the purposes of allocating Hong Kong Offer Shares, each applicant giving electronic application instructions through **White Form eIPO** service to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk will be treated as an applicant.

If your payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Hong Kong Offer Shares for which you have applied, or if your application is otherwise rejected by the designated **White Form eIPO** Service Provider, the designated **White Form eIPO** Service Provider may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the designated **White Form eIPO** Service Provider on the designated website at www.eipo.com.hk.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

Full details of the circumstances in which you will not be allotted Hong Kong Offer Shares are set out in notes attached to the Application Forms, you should read them carefully. In particular, you should note the following situations in which Hong Kong Offer Shares will not be allotted to you.

You May Only Revoke Your Application under Limited Circumstances

By completing and submitting an Application Form, your application may not be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong). This agreement will take effect as a collateral contract with us, and will become binding when you lodge your application. This collateral contract will be in consideration of our agreement not to offer any Hong Kong Offer Shares to any person before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong) except by means of one of the procedures referred to in this prospectus.

Your application may only be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong) if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under such section to exclude or limit the responsibility of that person for this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedures provided, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied

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on the basis of the prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications that are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

Your Application May Be Accepted or Rejected at Our Discretion or Our Agent's Discretion

We and our agents (including the Joint Global Coordinators or their agents) have full discretion to reject or accept any application, or to accept only part of an application. We, the Joint Global Coordinators, the Joint Bookrunners and the Hong Kong Underwriters, in their capacity as our agents, and our and their respective agents and nominees, do not have to provide any reason for any rejection or acceptance.

Your Application Will Be Rejected if You Do Not Comply with Certain Conditions

Your application will be rejected if:

- you have made multiple applications or are suspected of having made multiple applications, including having indicated an interest for, or being placed (including conditionally and/or provisionally), any Offer Shares under the International Offering;
- your Application Form is not completed in accordance with the instructions as stated on such form;
- your electronic application instructions through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
- our Company or the Joint Global Coordinators (on behalf of our Company) believe the acceptance of your application would violate the applicable securities laws, rules or regulations of the relevant jurisdiction;
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and such cheque or banker's cashier order is dishonored on its first presentation;
- you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the International Offering. By filling in any of the Application Forms or applying by giving electronic application instructions to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service, you agree not to apply for Hong Kong Offer Shares as well as Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering (that is 43,500,000 Offer Shares);

HOW TO APPLY FOR HONG KONG OFFER SHARES

- your application for Offer Shares is not in one of the numbers set out in the table in the Application Form; and
- any of the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with its terms.

Your Application Will Not Be Accepted under Certain Circumstances

Your application will not be accepted if either:

- the Offer Price is not agreed;
- any Underwriting Agreement does not become unconditional; or
- any Underwriting Agreement is terminated in accordance with its terms.

Your Allotment of Hong Kong Offer Shares Will Be Void under Certain Circumstances

Your allotment of Hong Kong Offer Shares or the allotment of Hong Kong Offer Shares to HKSCC Nominees (if you apply by a **YELLOW** Application Form) will be void if the Listing Committee does not grant permission to list our Shares either:

- within three weeks from the closing of the applications lists; or
- within a longer period of up to six weeks if the Listing Committee notifies us of such longer period within three weeks of the closing of the application lists.

DEALINGS AND SETTLEMENT

Commencement of Dealings in Our Shares on the Hong Kong Stock Exchange

Dealings in our Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, June 29, 2012.

Our Shares will be traded on the Hong Kong Stock Exchange in board lots of 1,000 Shares. The stock code of our Shares is 1258.

Our Shares Will Be Eligible for Admission into CCASS

If the Hong Kong Stock Exchange grants the listing of, and permission to deal in, our Shares on the Hong Kong Stock Exchange and we comply with the stock admission requirements of HKSCC, our Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date HKSCC chooses. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

All necessary arrangements have been made for our Shares to be admitted into CCASS.

You should seek advice of your stockbroker or other professional advisor for details of the settlement arrangements as such arrangements will affect your rights and interests.