

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms; (ii) copies of each of the material contracts referred to in paragraph (i) of this Appendix; and (iii) the written consents referred to in paragraph (j) under “— Documents Available for Inspection” below.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Davis Polk & Wardwell, 18<sup>th</sup> Floor, The Hong Kong Club Building, 3A Chater Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the consolidated financial statements of our Group for the Track Record Period;
- (d) the accountants’ report prepared by Deloitte Touche Tohmatsu on the unaudited pro forma financial information of our Group, the text of which are set out in Appendix II to this prospectus;
- (e) the report prepared by SRK, the text of which is set out in Appendix III to this prospectus;
- (f) the Zambian legal opinion issued by Corpus Legal Practitioners, our legal advisor on Zambian law, dated Wednesday, June 20, 2012, in respect of our general matters and property interests;
- (g) the property due diligence report prepared by Jones Lang LaSalle Sallmanns referred to in the section headed “Business — Land and Buildings” in this prospectus;
- (h) the Wood Mackenzie Report;
- (i) the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix V; and
- (j) the written consents referred to in the section headed “Statutory and General Information — F. Other Information — 7. Consents of Experts” in Appendix V.