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**CHINA LIANSU GROUP HOLDINGS LIMITED**

**中國聯塑集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2128)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page issued on Singapore Exchange Securities Trading Limited on 27 June 2012.

By order of the Board of  
**China Liansu Group Holdings Limited**  
**Wong Luen Hei**  
*Chairman*

Hong Kong, 27 June 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Dr. Lin Shaoquan, Mr. Huang Guirong, Mr. Luo Jianfeng; the non-executive director of the Company is Mr. Lin Dewei; and the independent non-executive directors of the Company are Dr. Bai Chongen, Mr. Fung Pui Cheung and Mr. Wong Kwok Ho Jonathan.*

\* For identification purposes only



## ANNOUNCEMENT

### **US\$300,000,000 7.875% SENIOR NOTES DUE 2016 REPURCHASE AND CANCELLATION OF US\$9,820,000 IN PRINCIPAL AMOUNT OF NOTES**

We refer to the US\$300,000,000 7.875% Senior Notes due 2016 (the “Notes”) issued by China Liansu Group Holdings Limited (中國聯塑集團控股有限公司) (the “Company”) on 13 May 2011.

The Company wishes to announce that it had repurchased US\$9,820,000 in aggregate principal amount of the Notes. The aggregate repurchase consideration, including accrued interest, for the repurchased Notes is approximately US\$8,880,000. The repurchase was financed through internal cash reserve.

The repurchased Notes were cancelled by the Company on 27 June 2012, and, upon completion of the cancellation of the repurchased Notes, the outstanding principal amount of the Notes is US\$258,880,000. The Company may continue to repurchase a portion of the outstanding Notes at such times and on such terms as it deems appropriate from time to time.

By order of the Board  
**China Liansu Group Holdings Limited**  
**Wong Luen Hei**  
*Chairman & Executive Director*

Hong Kong, 27 June 2012