
SUBSTANTIAL SHAREHOLDERS

Substantial Shareholders

So far as our Directors are aware, immediately following completion of the Share offer and the Capitalisation Issue and based on the information available on the Latest Practicable Date (without taking into account any Shares which may be issued and allotted pursuant to the exercise of the Over-allotment Option or upon the exercise of options granted under the Share Option Scheme), the following persons will have interests or short positions in any of our Shares or underlying shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

Name of Shareholder	Capacity/nature of interest	Number of Shares	Approximate percentage of interest in our Company immediately after the Share Offer ⁽¹⁾
Victor Soar ⁽²⁾	Beneficial owner	301,500,000	50.25%
Mr. Gao ⁽²⁾	Interest in controlled corporation	301,500,000	50.25%
Ms. Lin Yinyin ⁽³⁾	Interest of spouse	301,500,000	50.25%
Achieve Ample ⁽⁴⁾	Beneficial owner	148,500,000	24.75%
Ms. Gao ⁽⁴⁾	Interest in controlled corporation	148,500,000	24.75%
Mr. Wang Weimian ⁽⁵⁾	Interest of spouse	148,500,000	24.75%

Notes:

1. Assuming the Over-allotment Option is not exercised and without taking into account any Shares which may be issued upon the exercise of options granted under the Share Option Scheme.
2. Victor Soar is a company wholly owned and controlled by Mr. Gao.
3. Ms. Lin Yinyin is the wife of Mr. Gao and is deemed to be interested in the 301,500,000 Shares held by Victor Soar, a company controlled by Mr. Gao.
4. Achieve Ample is a company wholly owned and controlled by Ms. Gao.
5. Mr. Wang Weimian is the husband of Ms. Gao and is deemed to be interested in the 148,500,000 Shares held by Achieve Ample, a company controlled by Ms. Gao.

Saved as disclosed above, our Directors are not aware of any person who will, immediately following completion of the Share offer (without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option or any Shares which may be allotted and issued pursuant to the exercise of the options that may be granted under the Share Option Scheme), have interests or short positions in any of our Shares or underlying shares which would need to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.