## **EXPECTED TIMETABLE**

## 2012 (Note 1)

Latest time to complete electronic applications under <b>HK eIPO White Form</b> service through the designated website www.hkeipo.hk ( <i>Note 2</i> )
Application lists open (Note 3) 11:45 a.m. on Thursday, 5 July
Latest time to complete payment of <b>HK eIPO White Form</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) 12:00 noon on Thursday, 5 July
Latest time to give electronic application instructions to HKSCC ( <i>Note 4</i> ) 12:00 noon on Thursday, 5 July
Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Application Forms
Application lists close
Expected Price Determination Date (Note 5) Friday, 6 July
Announcement of the final Offer Price, indication of the levels of interest in the International Offering, the basis of allotment and the results of applications in the Hong Kong Public Offering to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website (www.ysltex.com) and on the Stock Exchange's website (www.hkexnews.hk) on or before Wednesday, 11 July
Announcement of results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including our website at <b>www.ysltex.com</b> and the website of the Stock Exchange at <b>www.hkexnews.hk</b> (for further details, please see "How to Apply for the Public Offer Shares — 9. Results of Allocations" in this prospectus) from
Results of allocations in the Hong Kong Public Offering will be available at <b>www.tricor.com.hk/ipo/result</b> with a "search by ID Number/Business Registration Number" function Wednesday, 11 July
Despatch/Collection of <b>HK eIPO White Form</b> e-Auto Refund payment instructions/ refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the price payable on application (if applicable) and wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before ( <i>Notes 6 to 8</i> ) Wednesday, 11 July

## **EXPECTED TIMETABLE**

2012 (Note 1)

Despatch/Collection of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before Wednesday, 11 July
Dealings in the Shares on the Stock Exchange expected to commence on Thursday, 12 July

Notes:

- 1. All times and dates refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure and Conditions of the Global Offering" in this prospectus.
- 2. You will not be permitted to submit your application to the **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- 3. If there is a "**black**" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 July 2012, the application lists will not open on that day. For further details, please see "How to Apply for the Public Offer Shares 5. When to Apply for the Public Offer Shares (e) Effect of bad weather conditions on the opening of the application lists" in this prospectus.
- 4. Applicants who apply for Public Offer Shares by giving electronic application instructions to HKSCC should refer to "How to Apply for the Public Offer Shares 8. How to Apply by Giving Electronic Application Instructions to HKSCC" in this prospectus.
- 5. The Price Determination Date is expected to be on or around Friday, 6 July 2012. If, for any reason, the Offer Price is not agreed by 12:00 noon on Wednesday, 11 July 2012 between our Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters), the Global Offering will not proceed and will lapse accordingly.
- 6. Share certificates for the Public Offer Shares are expected to be issued on or before Wednesday, 11 July 2012 but will only become valid certificates of title at 8:00 a.m. on Thursday, 12 July 2012 provided that (a) the Global Offering has become unconditional in all respects; and (b) none of the Underwriting Agreements has been terminated in accordance with its terms.
- 7. Applicants for 1,000,000 Public Offer Shares or more on WHITE Application Forms who have indicated in their Application Forms that they wish to collect their refund cheques (where relevant) and/or Share certificates (where relevant) personally may collect refund cheques (where relevant) and/or Share certificates (where relevant) from our Hong Kong Share Registrar, Tricor Investor Services Limited from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 July 2012 or any other day that we publish in the newspaper as the date of despatch of Share certificates/e-Auto Refund payment instructions/refund cheques.

Individual applicants who opt for personal collection must not authorise any other person(s) to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation's chop. Both individual applicants and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar.

## EXPECTED TIMETABLE

Applicants for 1,000,000 Public Offer Shares or more on **YELLOW** Application Forms may collect their refund cheques, if any, in person but may not elect to collect their Share certificates personally, which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participants' stock accounts, as appropriated. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.

Applicants who apply through the **HK eIPO White Form** service and paid their applications monies through single bank account may have refund monies (if any) dispatched to their application payment bank account, in the form of e-Auto Refund payment instructions; Applicants who apply through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider, in the form of refund cheques, by ordinary post at their own risk.

Uncollected Share certificates and refund cheques (if any) will be despatched by ordinary post at the applicant's own risk to the address specified in the relevant Application Form. For further information, applicants should refer to "How to Apply for the Public Offer Shares — 14. Despatch/Collection of Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques" in this prospectus.

8. Refund cheques/e-Auto Refund payment instructions will be despatched in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the maximum Offer Price of HK\$1.32 per Offer Share.

For details of the structure of the Global Offering, including conditions of the Global Offering, applicants should refer to the section headed "Structure and Conditions of the Global Offering" in this prospectus.