

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, copies of the **WHITE** and **YELLOW** and **GREEN** application forms, the written consents referred to under the paragraph headed “Other Information — 22. Consents of experts” in Appendix VI to this prospectus, and certified copies of the material contracts referred to in the paragraph headed “Further Information about the Business of our Company — 8. Summary of material contracts” in Appendix VI to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Li & Partners at 22nd Floor, World-Wide House, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information of our Group from KPMG, the text of which is set out in Appendix II to this prospectus;
- (d) the audited financial statements of the companies now comprising the Group under the statutory requirements for each of the three years ended 31 December 2011;
- (e) the letter and valuation certificate relating to the property interest of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this prospectus;
- (f) the Cayman Islands Companies Law;
- (g) the letter of advice prepared by Maples and Calder summarizing certain aspects of the Cayman Islands company law referred to in Appendix IV to this prospectus;
- (h) the legal opinions prepared by Jingtian & Gongcheng in respect of certain aspects of our Group and the property interests of our Group in the PRC and summary of PRC laws and regulations relating to our business;
- (i) the material contracts referred to in the paragraph headed “Further Information about the Business of our Company — 8. Summary of material contracts” in Appendix VI to this prospectus;

- (j) the written consents referred to in the paragraph headed “Other Information — 22. Consents of experts” in Appendix VI to this prospectus;
- (k) the rules of the Share Option Scheme; and
- (l) the service contracts referred to in the paragraph headed “Further Information about Directors and Shareholders — 11. Directors” in Appendix VI to this prospectus.