

EXPECTED TIMETABLE

Our Company will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) if there is any change in the following expected timetable of the Hong Kong Public Offering.

		Date ⁽¹⁾
Latest time to complete electronic applications under the White Form eIPO service through the designated website at www.eipo.com.hk ⁽²⁾	11:30 a.m. on	Thursday, July 5, 2012
Application lists of the Hong Kong Public Offering open ⁽³⁾	11:45 a.m. on	Thursday, July 5, 2012
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on	Thursday, July 5, 2012
Latest time for giving electronic application instructions to HKSCC ^(3 and 4)	12:00 noon on	Thursday, July 5, 2012
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on	Thursday, July 5, 2012
Application lists of the Hong Kong Public Offering close	12:00 noon on	Thursday, July 5, 2012
Expected Price Determination Date ⁽⁵⁾		Friday, July 6, 2012
Announcement of <ul style="list-style-type: none"> • the Offer Price, • the level of indication of interest in the International Offering • the level of applications in the Hong Kong Public Offering • the basis of allotment of the Hong Kong Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and posted on our Company's website www.yitaicoal.com on and the website of the Stock Exchange at www.hkexnews.hk on or before 		Wednesday, July 11, 2012
Announcement of results of allotment in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see the section headed "How to apply for the Hong Kong Offer Shares — 10. Results of allocations" in this Prospectus)		Wednesday, July 11, 2012
A full announcement of the Hong Kong Public Offering containing the information above will be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company's website at www.yitaicoal.com from		Wednesday, July 11, 2012
Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function from		Wednesday, July 11, 2012
Despatch of H Share certificates/White Form e-Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before ^(6 and 7)		Wednesday, July 11, 2012
Dealings in H Shares on the Hong Kong Stock Exchange to commence on		Thursday, July 12, 2012

(1) All times and dates refer to Hong Kong local times and dates unless otherwise stated. Details of the structure of the Global Offering, including conditions of the Hong Kong Public Offering, are set out in the section headed "Structure of the Global Offering" in this Prospectus.

(2) You will not be permitted to submit your application to the White Form eIPO Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

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- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, July 5, 2012, the application lists will not open on that day. Further information is set out in the section headed “How to apply for the Hong Kong Offer Shares — 7. When May Applications be Made — (e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in this Prospectus.
- (4) Applicants who apply for the Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed “How to apply for the Hong Kong Offer Shares — 6. Applying by Giving Electronic Application Instructions to HKSCC” in this Prospectus.
- (5) The Price Determination Date is expected to be on or about Friday, July 6, 2012, and in any event no later than Tuesday, July 10, 2012. If, for any reason, the Offer Price is not agreed on or before Tuesday, July 10, 2012, the Global Offering will not proceed and will lapse.
- (6) Our Company will not issue any temporary documents of title in respect of the Offer Shares. H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, July 12, 2012 (Hong Kong time), provided that (i) the Global Offering has become unconditional in all respects and (ii) the Underwriting Agreements have not been terminated in accordance with their respective terms. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.
- (7) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the price payable on application. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
- (8) Applicants who apply on **WHITE** Application Forms for 1,000,000 H Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund cheques and (where applicable) share certificates in person from our Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited from 9:00 a.m. to 1:00 p.m. on Wednesday, July 11, 2012. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 H Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for H Shares is the same as that for **WHITE** Application Form applicants.

Applicants being individuals who opt for personal collection may not authorize any person to make collection on their behalf.

Applicants being corporations which opt for personal collection must attend by their authorized representatives with letters of authorization of their corporations stamped with the corporation’s chops (being the name of the corporations). Both individuals and authorized representatives of corporations (as applicable) must produce, at the time of collection, evidence of identity and authority (as applicable) acceptable to our Company’s H Share Registrar.

Uncollected H share certificates and refund cheques will be despatched by ordinary post (at the applicants’ own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to apply for the Hong Kong Offer Shares — 11. Dispatch/Collection of H Share Certificates and Refunds of Application Monies” in this Prospectus.

For details of the structure of the Global Offering, including conditions of the Hong Kong Public Offering, please refer to the section headed “Structure of the Global Offering” in this Prospectus.