

CORPORATE INFORMATION	
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Registered office, principal place of business in the PRC and headquarter	Yitai Building, North Tianjiao Road Dongsheng District, Ordos Inner Mongolia, China
Principal place of business in Hong Kong	Level 28, Three Pacific Place 1 Queen's Road East Hong Kong
Company's website	www.yitaicoal.com <i>(information on the website does not form part of this Prospectus)</i>
Joint Company secretaries	Jian Qing'e Lee Mei Yi, ACIS, ACS
Authorized representatives	Liu Chunlin Room 402, No. 91, Lane 811 East Boshan Road Pudong New Area Shanghai, China Jian Qing'e No. 2-2-242, No. 1 Block South Hangjin Road Dongsheng District, Ordos Inner Mongolia, China Lee Mei Yi (as Liu Chunlin and Jian Qing'e's alternate) Level 28, Three Pacific Place 1 Queen's Road East Hong Kong
Strategic Planning Committee	Zhang Donghai (Chairman) Liu Chunlin Ge Yaoyong Zhang Dongsheng Kang Zhi Zhang Xinrong Lv Guiliang Song Jianzhong Xie Xianghua Lian Junhai Tam Kwok Ming
Audit Committee	Lian Junhai (Chairman) Xie Xianghua Song Jianzhong Tam Kwok Ming
Remuneration and Assessment Committee	Xie Xianghua (Chairman) Zhang Donghai Liu Chunlin Ge Yaoyong Song Jianzhong Lian Junhai Tam Kwok Ming

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Nomination Committee	Song Jianzhong (Chairman) Zhang Donghai Liu Chunlin Ge Yaoyong Xie Xianghua Lian Junhai Tam Kwok Ming
Production Committee	Zhang Donghai (Chairman) Ge Yaoyong Zhang Xinrong Lian Junhai Xie Xianghua
Compliance adviser	China International Capital Corporation Hong Kong Securities Limited 29 th Floor, One International Finance Centre 1 Harbour View Street Central, Hong Kong
H Share Registrar	Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17 th Floor, Hopewell Centre 183 Queen's Road East Wanchai, Hong Kong
Principal banks	Industrial and Commercial Bank of China Ordos Dongsheng Sub-branch No. 4 Baoritaohai East Road Dongsheng District, Ordos Inner Mongolia, China Bank of China Limited Ordos Branch No. 29 Yijinhuoluo West Road Dongsheng District, Ordos Inner Mongolia, China China Development Bank No. 16 Taipingqiao Street Xicheng District Beijing, China Agricultural Bank of China Ordos Tianjiao Sub-branch No. 24 Yijinhuoluo West Road Dongsheng District, Ordos Inner Mongolia, China Bank of Communications Ordos Branch Wanbo Plaza, Tianjiao North Road Dongsheng District, Ordos Inner Mongolia, China China Construction Bank Ordos Tianjiao Sub-branch 1 st Floor, Building A, Chuangye Plaza Tianjiao North Road Dongsheng District, Ordos Inner Mongolia, China