

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section entitled "*Statutory and General Information — Other Information — Consents*" in Appendix X; and
- (c) a copy of each of the material contracts referred to in the section entitled "*Statutory and General Information — Further Information About Our Business — Summary of our material contracts*" in Appendix X.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Clifford Chance at 28/F, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) the Articles of Association in Chinese;
- (b) the accountants' report of the Company prepared by Ernst & Young, the text of which is set out in Appendix IA together with the statement of adjustments;
- (c) the accountants' report of the Target Business Group, the text of which is set out in Appendix IB together with the statement of adjustments;
- (d) the letter relating to the unaudited combined pro forma financial information of the enlarged group, the text of which is set out in Appendix IIA;
- (e) the letter relating to the unaudited pro forma financial information of the Group, the text of which is set out in Appendix IIB;
- (f) the report prepared by Ernst & Young on the unaudited interim financial information of our Company, the text of which is set out in Appendix III;
- (g) the letters relating to the Profit Forecast, the text of which are set out in Appendix IV;
- (h) the competent person's report prepared by John T. Boyd Company as set out in Appendix V;
- (i) the valuation report prepared by John T. Boyd Company as set out in Appendix VI;
- (j) the material contracts referred to in the section entitled "*Statutory and General Information — Further Information About Our Business — Summary of our material contracts*" in Appendix X;
- (k) the written consents referred to in the section entitled "*Statutory and General Information — Other Information — Consents*" in Appendix X;
- (l) the service agreements referred to in the section entitled "*Statutory and General Information — Disclosure of Interests — Particulars of service contracts*" in Appendix X;
- (m) the PRC Company Law, the Special Regulations, the Mandatory Provisions together with unofficial English translations thereof; and
- (n) the PRC legal opinion issued by Jingtian & Gongcheng Attorneys at Law, the legal advisers to the Company on PRC law, dated June 29, 2012.