

*Unless otherwise defined in this announcement, terms defined in the prospectus of Inner Mongolia Yitai Coal Co., Ltd. (the “**Company**”) dated Friday, June 29, 2012 (the “**Prospectus**”) have the same meanings when used in this announcement.*

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This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus issued by the Company for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.



內蒙古伊泰煤炭股份有限公司

INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 162,667,000 H Shares
under the Global Offering	(subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 16,267,000 H Shares (subject to adjustment)
Number of International Offer Shares	: 146,400,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$53 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%)
Nominal value	: RMB 1.00 per H Share
Stock code	: 3948

Joint Sponsors



Joint Bookrunners and Joint Lead Managers



BOC INTERNATIONAL

ICBC



工银国际

BofA Merrill Lynch



Application has been made to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the H Shares to be issued or sold pursuant to the Global Offering, including any additional H Share to be issued and allotted as a result of any exercise of the Over-allotment Option (which, if exercised in full, amounts to 24,400,000 H Shares). The Global Offering comprises the Hong Kong Public Offering and the International Offering. The Company will initially make available 162,667,000 H Shares under the Global Offering. Of the H Shares made available by the Company under the Global Offering, 146,400,000 H Shares will initially be conditionally placed pursuant to the International Offering and the remaining 16,267,000 H Shares will initially be offered to the public in Hong Kong under the Hong Kong Public Offering (subject, in each case, to reallocation on the basis described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus). In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

The Offer Price will be not more than HK\$53.00 per Offer Share and is expected to be not less than HK\$43.00 per Offer Share. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$53.00 for each Hong Kong Offer Share together with a brokerage of 1%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$53.00. Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, June 29, 2012 until 12:00 noon on Thursday, July 5, 2012 from any of the following addresses of the Hong Kong Underwriters:

1. China International Capital Corporation Hong Kong Securities Limited, 29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong
2. BOCI Asia Limited, 26th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong
3. ICBC International Securities Limited, 37/F, ICBC Tower, 3 Garden Road, Hong Kong
4. Merrill Lynch Far East Limited, 15/F, Citibank Tower, 3 Garden Road, Central, Hong Kong
5. Credit Suisse (Hong Kong) Limited, Level 88 International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong
6. UBS AG, Hong Kong Branch, 52nd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

7. BNP Paribas Capital (Asia Pacific) Limited, 59/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
8. China Merchants Securities (HK) Co., Limited, 48th Floor, One Exchange Square, Central, Hong Kong
9. Macquarie Capital Securities Limited, 18th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

or any of the following branches and/or sub-branches of:

(a) Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
Kowloon	Humphrey's Avenue Branch	4–4A Humphrey's Avenue, Tsim Sha Tsui
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	Mei Foo Mount Sterling Mall Branch	Shop N47–49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Tai Po Branch	68–70 Po Heung Street, Tai Po Market

(b) Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Address
Hong Kong Island	Wanchai Sub-Branch	G/F., 32–34 Johnston Road
	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
New Territories	Tsuen Wan Sub-Branch	G/F., Shop G9B–G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road
	Tuen Mun Sub-Branch	Shop 7–8, G/F., Castle Peak Lin Won Building, 2–4 Yan Ching Street
	Sheung Shui Sub-Branch	Shops 10–14, G/F., Sheung Shui Centre Shopping Arcade

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
	Kennedy Town Branch	28 Catchick Street
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	San Po Kong Branch	8 Shung Ling Street
	To Kwa Wan Branch	64 To Kwa Wan Road

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, June 29, 2012 until 12:00 noon on Thursday, July 5, 2012 at the Depository Counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road, Central, Hong Kong; or your stockbroker, who may have the Prospectus and **YELLOW** Application Forms available.

Applicants may apply online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk from 9:00 a.m. on Friday, June 29, 2012 until 11:30 a.m. on Thursday, July 5, 2012 (or such later date as may apply as described in the section headed “How to Apply for the Hong Kong Offer Shares — 7. When May Applications be Made — (e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in the Prospectus) (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, June 29, 2012 until 12:00 noon on Thursday, July 5, 2012 (or such later date as may apply as described in the section headed “How to Apply for the Hong Kong Offer Shares — 7. When May Applications be Made — (e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in the Prospectus).

Please refer to the “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price on Wednesday, July 11, 2012, whereas the general level of indication of interest in the International Offering, the basis of allotment and the level of applications under the Hong Kong Public Offering are expected to be published on Wednesday, July 11, 2012 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and be posted on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.yitaicoal.com). The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section entitled “How to Apply for the Hong Kong Offer Shares — 10. Results of Allocations” in the Prospectus.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 12, 2012. Subject to the granting of the listing of, and permission to deal in, the H Shares to be issued as described in the Prospectus, as well as compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or such other date as may be determined by HKSCC. All necessary arrangements have been made for the H Shares to be admitted into CCASS. Settlement of transactions between participants of the Hong Kong Stock Exchange in any trading day is required to take place in CCASS on the second business day thereafter. The H Shares will be traded in board lots of 100 each. The stock code is 3948. No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application.

By order of the Board
Inner Mongolia Yitai Coal Co., Ltd.
ZHANG Donghai
Chairman

Hong Kong, June 29, 2012

As at the date of this announcement, our executive directors are Mr. ZHANG Donghai, Mr. LIU Chunlin, Mr. GE Yaoyong, Mr. ZHANG Dongsheng, Mr. KANG Zhi, Mr. ZHANG Xinrong and Mr. LV Guiliang; and our independent non-executive directors are Mr. XIE Xianghua, Mr. LIAN Junhai, Ms. SONG Jianzhong and Mr. Tam Kwok Ming, Banny.

** For identification purpose only*

*Please also refer to the published version of this announcement in the **South China Morning Post**.*