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DELAY IN RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT AND POSTPONEMENT OF BOARD MEETING

The Board announces that as the Company requires additional time to gather further information for the auditors of the Company to perform and complete their audit procedures, it is expected that the announcement of the Annual Results and the despatch of the Annual Report of the Company will be delayed to a date falling on or before 30 September 2012.

The delay in the publication of the announcement of the Annual Results and the despatch of the Annual Report constitutes breaches of Rules 13.49(1) and 13.46(2) of the Listing Rules respectively.

The Board Meeting scheduled to be held on 28 June 2010 to approve the Annual Results is therefore postponed to another date to be fixed by the Board.

Trading in the shares of the Company will continue to be suspended until further notice. Accordingly, shareholders and potential investors of the Company should exercise caution when dealing in the shares and/or securities of the Company. Further announcements will be made when material developments take place.

The board (the “**Board**”) of directors (the “**Directors**”) of Uni-Bio Science Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) announces that as the Company requires additional time to gather further information for the auditors of the Company to perform and complete their audit procedures, it is expected that the announcement of the annual results (the “**Annual Results**”) of the Group for the year ended 31 March 2012 and the despatch of the annual report (the “**Annual Report**”) of the Company for the year ended 31 March 2012 will be delayed.

It is expected that the Annual Results will be announced and the Annual Report will be despatched to the shareholders of the Company on or before 30 September 2010.

* For identification purpose only

The delay in the publication of the announcement of the Annual Results and the despatch of the Annual Report constitute breaches of Rules 13.49(1) and 13.46(2) respectively of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

As a result of the delay in publication of results set out above, the Board Meeting scheduled to be held on 28 June 2012 for the purposes, among other things, of approving the Annual Results is therefore postponed to another date to be fixed by the Board. The Company will make another announcement regarding the rescheduled date of the Board Meeting in due course.

Trading in the shares of the Company will continue to be suspended until further notice. Accordingly, shareholders and potential investors of the Company should exercise caution when dealing in the shares and/or securities of the Company. Further announcements will be made when material developments take place.

By order of the Board
Uni-Bio Science Group Limited
TONG Kit Shing
Chairman

Hong Kong, 3 July 2012

As at the date of this announcement, the executive directors of the Company are Mr. TONG Kitshing and Mr. LIU Guoyao and the independent non-executive Directors are Mr. TSAO Hoi Ho, Terry, Mr. LOU Iok Kuong and Mr. LEUNG Ka Chun.