

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# 中国忠旺控股有限公司\*

## China Zhongwang Holdings Limited

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01333)**

### POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that, based on a preliminary review of the unaudited management accounts of the Group, it is expected that the net profit of the Group for the six months ended 30 June 2012 may increase substantially as compared to the net profit of the Group for the six months ended 30 June 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Zhongwang Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (“**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited management accounts of the Group, it is expected that the net profit of the Group for the six months ended 30 June 2012 may increase substantially as compared to the same period in 2011.

Based on the information currently available, the expected increase in the Group’s net profit is primarily attributable to a substantial increase in the Group’s sales revenue for the six months ended 30 June 2012.

The expected increase in net profit is based on a preliminary review of the unaudited internal management accounts of the Group, which are subject to possible adjustments arising from further internal review of the Group. Details of the unaudited financial results and performance of the Group will be disclosed in the interim results announcement for the six months ended 30 June 2012, which is currently expected to be published by the Company before the end of August 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Zhongwang Holdings Limited**  
**Liu Zhongtian**  
*Chairman*

Hong Kong, 26 July 2012

As at the date of this announcement, the Board consists of:

***Executive directors***

*Mr. Liu Zhongtian, Mr. Lu Changqing, Mr. Chen Yan, Ms. Zhong Hong and Mr. Gou Xihui*

***Independent non-executive directors***

*Mr. Wong Chun Wa, Mr. Wen Xianjun, Mr. Shi Ketong and Mr. Lo Wa Kei, Roy*

\* *For identification purpose only*