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MONGOLIA INVESTMENT GROUP LIMITED

蒙古投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 402)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 3 AUGUST 2012**

Reference is made to the circular (the “**Circular**”) of Mongolia Investment Group Limited (the “**Company**”) dated 11 July 2012. Unless otherwise defined herein or the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Circular.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the Company’s total number of issued Shares was 9,197,980,000 Shares. All the Shareholders in respect of the total number of 9,197,980,000 issued Shares (representing 100% of the issued Shares) were entitled to attend and vote for or against the proposed resolutions at the AGM, and none of the Shareholders were entitled to attend and vote only against the proposed resolutions at the AGM.

The following are the poll results in respect of the proposed resolutions proposed at the AGM:

Ordinary Resolutions		No. of Votes (%)		
		FOR	AGAINST	
1.	To receive the audited consolidated financial statements and the reports of the Directors and the auditors (the “ Auditors ”) of the Company for the year ended 31 March 2012.	3,743,528,000 (68.63%)	1,710,911,150 (31.37%)	
2.	(A) (i) To re-elect Mr. YUEN Chow Ming as an executive Director;	5,183,893,150 (94.36%)	309,628,000 (5.64%)	
		(ii) To re-elect Mr. SO Yiu Cheung as an executive Director;	3,685,908,000 (67.10%)	1,807,613,150 (32.90%)
		(iii) To re-elect Mr. LIM Siong, Dennis as an executive Director; and	1,831,543,150 (33.24%)	3,677,904,000 (66.76%)
		(iv) To re-elect Mr. ENBISH Burenkhoo as an executive Director;	1,831,543,150 (33.24%)	3,677,904,000 (66.76%)
	(B) To authorise the Board to determine the remuneration of the Directors.	3,665,628,000 (67.40%)	1,772,885,150 (32.60%)	
3.	To re-appoint BDO Limited as the Auditors and to authorise the Board to fix their remuneration.	3,630,900,000 (66.57%)	1,823,539,150 (33.43%)	

Ordinary Resolutions		No. of Votes (%)	
		FOR	AGAINST
4.	(A) To grant an unconditional general mandate to the Directors to allot and issue Shares;	3,630,900,000 (66.57%)	1,823,539,150 (33.43%)
	(B) To grant an unconditional general mandate to the Directors to repurchase Shares; and	3,630,900,000 (66.57%)	1,823,539,150 (33.43%)
	(C) To extend the general mandate granted to the Directors to issue Shares by the nominal amount of the Shares repurchased.	3,630,900,000 (66.57%)	1,823,539,150 (33.43%)
5.	To refresh the Scheme Mandate Limit under the Share Option Scheme.	3,665,628,000 (67.20%)	1,788,811,150 (32.80%)

According to the poll results, proposed resolutions 2(A)(iii) and 2(A)(iv) were not passed by the Shareholders by way of poll at the AGM held on 3 August 2012 and accordingly, Mr. LIM Siong, Dennis and Mr. ENEBISH Burenkhuu were not re-elected as executive Directors of the Company.

Except for the above mentioned proposed resolutions, all the remaining proposed resolutions were duly passed by the Shareholders at the AGM.

By order of the Board
Mongolia Investment Group Limited
LEUNG, Chung Tak Barry
Executive Director

Hong Kong, 3 August 2012

As at the date of this announcement, the executive Directors are Mr. YUEN Chow Ming (Chairman), Mr. YUEN Wai Keung (Deputy Chairman and Chief Executive Officer), Mr. SO Yiu Cheung (Deputy Chairman), Mr. CHEUNG Chi Man, Dennis, and Mr. LEUNG, Chung Tak Barry, and the independent non-executive Directors are Mr. CHAN, Sai Kit Kevin, Mr. LIAO Cheung Tin, Stephen and Mr. TAM Tsz Kan.