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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO THE DEBT RESTRUCTURING AGREEMENT TOGETHER WITH A NOTICE OF THE EGM

Reference is made to the announcements (the “**Announcements**”) of Real Gold Mining Limited dated 26 June 2012 and 16 July 2012 in relation to, among other things, the Debt Restructuring Agreement.

Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As additional time is required for the preparation and finalisation of the contents of the Circular, the date of dispatch of the Circular is expected to be delayed to a date on or before 31 August 2012.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 6 August 2012

As at the date of this announcement, the executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive Directors are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.