



**SouthGobi
Resources**
SOUTHGOBI RESOURCES LTD.
南戈壁資源有限公司*

(a company continued under the laws of British Columbia, Canada with limited liability)

(根據加拿大英屬哥倫比亞法例存續的有限公司)

(Stock Code: 1878)

(股份代號: 1878)

NOTIFICATION LETTER 通知信函

20 August 2012

Dear Shareholder,

SouthGobi Resources Ltd. (the "Company")
— Notice of Publication of Interim Report ("Current Corporate Communications")

The English version of the Company's Current Corporate Communications is available on the Company's website at www.southgobi.com and the HKExnews's website at www.hkexnews.hk, or the arranged printed form(s) of Current Corporate Communications is enclosed (if applicable). You may access the Current Corporate Communications by clicking "Investor" on the home page of our website, then selecting "Hong Kong Exchange – Announcements and Circulars" and viewing them through Adobe® Reader® or browsing through the HKExnews's website.

Shareholders may at any time choose to receive free of charge Corporate Communications^(Note) either in printed form, or read the website version, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive printed version of the Current Corporate Communications, please complete the Request Form in reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send email with a scanned copy of this Form to SouthGobi.ecom@computershare.com.hk. The Request Form may also be downloaded from the Company's website at www.southgobi.com or the HKExnews's website at www.hkexnews.hk.

Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via Website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries in relation to this letter, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays or send an email to SouthGobi.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
SouthGobi Resources Ltd.
Mr. Peter Graham Meredith
Chairman

Note: Corporate Communications includes but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. Chinese printed copies or corporate communications will only be sent where the company is required to, or voluntarily translates these communications into Chinese

* For identification purpose only

各位股東：

南戈壁資源有限公司（「本公司」）
— 中期報告（「本次公司通訊文件」）之發佈通知

本公司的本次公司通訊文件英文版本已上載於本公司網站（www.southgobi.com）及香港交易所披露易網站（www.hkexnews.hk），歡迎瀏覽，或按安排附上本次公司通訊文件之印刷本（如適用）。請在本公司網站主頁按「投資人」一項，再選擇「公告及通函，中文」並使用 Adobe® Reader® 開啓查閱或在香港交易所披露易網站瀏覽有關文件。

儘管閣下早前曾向本公司作出公司通訊文件^(附註)收取方式的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取，費用全免。如閣下欲收取本次公司通訊文件之印刷本，請閣下填妥在本函背面的申請表格，並使用隨附之郵寄標籤經香港中央證券登記有限公司（「香港證券登記處」）寄回本公司（如在本港投寄毋須貼上郵票；否則，請貼上適當的郵票）。香港證券登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。你亦可把已填妥之申請表格的掃描副本電郵到 SouthGobi.ecom@computershare.com.hk。申請表格亦可於本公司網站（www.southgobi.com）或香港交易所披露易網站（www.hkexnews.hk）內下載。

股東如已選擇以網上方式收取日後公司通訊文件（或被視為已同意以網上方式收取），但因任何理由未能閱覽載於網站的本次公司通訊文件，股東只要提出要求，我們將盡快向閣下寄上所要求的有關文件的印刷版本，費用全免。

閣下如有任何與本函有關的疑問，請致電本公司電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正或電郵至 SouthGobi.ecom@computershare.com.hk。

承董事會命
南戈壁資源有限公司
主席
Peter Graham Meredith 先生
謹啓

2012 年 8 月 20 日

附註：公司通訊文件包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。中文印刷本或公司通訊文件只會在本公司需要或自願翻譯為中文版本情況下刊發。

* 僅供識別

SGBH-20082012-1(0)

Request Form 申請表格

To: SouthGobi Resources Ltd. (“Company”)
(Stock Code: 1878)
c/o Computershare Hong Kong Investor Services Limited
17M Floor,
Hopewell Centre, 183 Queen’s Road East,
Wanchai, Hong Kong

致：南戈壁資源有限公司（「公司」）
（股份代號：1878）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We have chosen (or are deemed to have consented) to read the Current Corporate Communications posted on the Company’s website,
I/We would like to receive printed version of the Current Corporate Communications of the Company as indicated below:

本人／我們已選擇（或被視為已同意）瀏覽本公司網站所登載之本次公司通訊文件，但現在希望以下列方式收取 貴公司本次公司通訊文件之印刷本：

(Please mark **ONLY ONE (X)** of the following boxes)
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

I/We would like to receive a printed copy in English now.
本人／我們現在希望收取一份英文印刷本。

Name(s) of Shareholder(s)[#]
股東姓名[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address[#]
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Signature
簽名

Date
日期

[#] You are required to fill in the details if you download this request form from the Company’s website.
假如你從公司網站下載本申請表格，請必須填上有關資料。

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.
如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。
- Please note that both printed English and Chinese versions of all the Company’s Corporate Communications which we have sent to our Shareholders in the past 12 months are available from the Company on request. They are also available on the Company’s website (www.southgobi.com) for five years from the date of first publication.
公司備有於過去12個月曾寄發予股東的公司通訊文件的中、英文版印刷本。該等通訊文件亦由首次登載日期起計，持續5年載於公司網站（www.southgobi.com）上。

郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

SGBH-20082012-1(0)