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**KINGWAY BREWERY HOLDINGS LIMITED**

**金威啤酒集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0124)**

### **VOLUNTARY ANNOUNCEMENT**

Reference is made to the announcements (the “**Announcements**”) of Kingway Brewery Holdings Limited (the “**Company**”) dated 20 January 2012, 14 February 2012, 27 April 2012 and 14 June 2012 in relation to the strategic review of the Company and its subsidiaries (the “**Group**”).

The board of directors (the “**Board**”) of the Company would like to keep the shareholders of the Company and potential investors informed of the status of the strategic review. Since the date of the first of the Announcements, the Company has approached and been approached by third parties interested in the Group’s brewery business and assets. Furthermore, the Company has commenced and/or terminated discussions with a number of interested parties at different times. Currently, the strategic review and communication with interested parties are still ongoing, and also a number of interested parties are initiating discussions with the Company.

The Company would like to reiterate that it is only in the event that (i) the Company is presented with an offer of a value commensurate with the relevant business and assets; (ii) the result of the strategic review is that the operation and development of the remaining assets and business will present attractive prospects and opportunities to the Company; and (iii) it is in the interest of the Company and its shareholders as a whole, will the Company take any actions or enter into any transactions referred to in the Announcements. The Board confirms that, as at the date of this announcement, no such actions or transactions have been taken and no decisions in respect thereof have been made.

The Company would emphasize that any information relating to the strategic review and not released by the Company, whether in the past or future, shall not be considered or relied upon.

As the Company may or may not proceed with any actions or transactions referred to in the Announcements, **shareholders of the Company and public investors are advised to exercise extreme caution when dealing in the securities of the Company.**

By Order of the Board  
**HUANG Xiaofeng**  
*Chairman*

Hong Kong, 3 September 2012

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. YE Xuquan, Mr. LIANG Jiang and Mr. LI Wai Keung; five non-executive directors, namely Mr. HUANG Xiaofeng, Mr. HUANG Zhenhai, Ms. XU Wenfang, Mr. LUO Fanyu and Ms. LIANG Jianqin; and three independent non-executive directors, namely Mr. Alan Howard SMITH, Mr. Felix FONG Wo and Mr. Vincent Marshall LEE Kwan Ho.*

*\* For identification purpose only*