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MMG Limited

五礦資源有限公司

(formerly known as “Minmetals Resources Limited 五礦資源有限公司”)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1208)

CHANGE OF COMPANY NAME AND STOCK SHORT NAME

The Board is pleased to announce that the change of the Company’s English name from “Minmetals Resources Limited” to “MMG Limited” has become effective on 6 September 2012.

The Shares will be traded on the Stock Exchange under the new name. The English stock short name of the Company will be changed from “MIN RESOURCES” to “MMG” with effect from 17 September 2012. The Chinese stock short name and stock code of the Company will remain unchanged.

References are made to the circular (the “**Circular**”) dated 3 August 2012 and the announcement dated 27 August 2012 issued by MMG Limited (formerly known as “Minmetals Resources Limited” in English) (the “**Company**”) in relation to the (i) proposed change of company name; and (ii) amendments to the Memorandum and Articles of Association. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that the Registrar of Companies in Hong Kong issued a certificate of change of name on 6 September 2012 evidencing the change of the Company’s English name from “Minmetals Resources Limited” to “MMG Limited”. The new name of the Company (MMG Limited 五礦資源有限公司) therefore became effective on 6 September 2012.

CHANGE OF STOCK SHORT NAME

The Shares will be traded on the Stock Exchange under the new name. The English stock short name of the Company will be changed from “MIN RESOURCES” to “MMG” with effect from 17 September 2012. The Chinese stock short name and stock code of the Company will remain unchanged.

EFFECTS OF THE CHANGE OF COMPANY NAME

The change of company name will not affect any of the rights of the Shareholders. All existing share certificates of the Company in issue bearing the existing name of the Company will continue to be evidence of legal title to the shares and valid for trading, settlement, registration and delivery purposes. Any new share certificates of the Company issued after the change of company name has become effective will be under the Company's new name. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates under the Company's new name.

By order of the Board
MMG Limited
Andrew Gordon Michelmore
CEO and Executive Director

Hong Kong, 12 September 2012

As at the date of this announcement, the board of directors of the Company comprises nine directors, of which two are executive directors, namely, Mr. Andrew Gordon Michelmore and Mr. David Mark Lamont; four are non-executive directors, namely Mr. Wang Lixin (Chairman), Mr. Jiao Jian, Mr. Xu Jiqing and Mr. Gao Xiaoyu; and three are independent non-executive directors, namely Dr. Peter William Cassidy, Mr. Anthony Charles Larkin and Mr. Leung Cheuk Yan.