



恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED
Incorporated in Hong Kong with limited liability
(Stock Code : 12)

13 September 2012

Dear Sir or Madam,

**Henderson Land Development Company Limited (the “Company”)
2012 Interim Report (“IR”) and Scrip Dividend Scheme Circular (“Circular”) (collectively “Current Corporate Communications”)**

To those shareholders who have received the printed version of the IR and the Circular:

We are pleased to enclose the IR and the Circular for your attention.

To those shareholders who have chosen (or are deemed to have consented) to access the Current Corporate Communications on the Company’s website in lieu of printed version of those documents and to receive by post or by email a notification of the publication of those documents on the Company’s website:

The Current Corporate Communications are now available (in English and Chinese) on the Company’s website at www.hld.com. You may click the link “Investor Information” on the home page of the Company’s website to access (i) the IR under “Interim/Annual Reports” section and (ii) the Circular under “Announcements/Circulars” section.

If you have difficulty in gaining access to the Current Corporate Communications on the Company’s website for any reason, we will, promptly upon your notice in writing, send printed version of the Current Corporate Communications to you free of charge. The aforesaid request should be sent to the Company’s Registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by using the postage-prepaid mailing label provided or by email at HendersonLand.ecom@computershare.com.hk.

To all shareholders:

You may change your choice or means of receipt of future corporate communications at any time, free of charge by giving notice in writing or by completing and returning the Change Request Form on the reverse side to the Share Registrar at the above postal address by using the postage-prepaid mailing label provided or at the above email address.

If you have any queries about how to obtain copies of the Current Corporate Communications, please call the enquiry hotline at (852) 2862 8555 during business hours (9:00a.m. to 6:00p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

敬啟者：

恒基兆業地產有限公司(「本公司」)
2012年中期報告(「中期報告」)及以股代息計劃通函(「通函」)(統稱「本次公司通訊文件」)

致收到中期報告及通函印刷本之股東：

現附上中期報告及通函以供垂注。

致已選擇(或被視為已同意)通過本公司網站閱覽本次公司通訊文件以代替收取該等文件印刷本之股東，並以郵遞或電郵方式通知股東該等文件已刊登在本公司網站：

閣下現可於本公司網站 www.hld.com 閱覽本次公司通訊文件(英文及中文版)。請在本公司網站主頁按「投資者資訊」之連結，以閱覽(i)在「中期報告/年報」項下之中期報告及(ii)「集團公佈/通函」項下之通函。

若閣下因任何理由在本公司網站閱覽本次公司通訊文件上遇到困難，本公司將於收到閣下發出之書面要求後，迅即免費寄發印刷本予閣下。請把上述要求寄發至本公司之登記及過戶處香港中央證券登記有限公司(「登記及過戶處」)，地址為香港灣仔皇后大道東183號合和中心17M樓或以電郵發送至 HendersonLand.ecom@computershare.com.hk。

致所有股東：

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。閣下可發出書面要求或填妥、簽署及交回本函背面之更改回條，並使用提供之已預付郵費之郵寄標籤寄發至登記及過戶處之上述地址或電郵地址。

倘閣下對於如何取得本次公司通訊文件有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正辦公時間內，致電查詢熱線(852) 2862 8555。

公司秘書
廖祥源 謹啟

二零一二年九月十三日

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