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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER UPDATE ON PROGRESS ON FULFILLMENT OF RESUMPTION CONDITIONS

Reference is made to the announcement of Real Gold Mining Limited (the “Company”) dated 27 May 2011 in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), and the announcements (the “Announcements”) of the Company dated 30 March 2012, 14 June 2012 and 10 August 2012 in relation to, among other things, the resumption conditions imposed on the Company by the Stock Exchange (the “Resumption Conditions”).

This announcement serves as an update to the Announcements on the progress on the fulfillment of the Resumption Conditions. In fulfilling the Resumption Conditions, an independent forensic specialist, FTI Consulting (Hong Kong) Limited, was engaged to conduct forensic accounting investigations in August 2012. The forensic accounting investigations are currently in progress.

As part of the Resumption Conditions, the Stock Exchange has also requested that the Company publishes all outstanding financial results and reports, and addresses any concerns raised by the Company’s auditors through qualifications in their audit report or otherwise. The Company is still in the process of identifying new auditors with suitable experience to fulfill this role. Upon engagement of the new auditors, they will carry out the audit and review of the relevant financial statements in the course of which they will consider the findings and results of the forensic accounting investigations. Upon completion of the audit and review by the auditors, the Company will publish all outstanding financial results and reports in compliance with the Rules Governing the Listing of Securities on the Stock Exchange.

The Company is working closely with its advisors to take all necessary steps in fulfilling the Resumption Conditions, with the aim of resuming trading in the shares of the Company as soon as practicable. The Company will continue to keep shareholders informed of the progress from time to time.

Trading in the shares of the Company will remain suspended until further notice.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 28 September 2012

As at the date of this announcement, the executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive Directors are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.