

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

**DELAY IN PUBLICATION OF THE ANNUAL RESULTS
FOR THE YEAR ENDED 30 JUNE 2012**

AND

**FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS
FOR THE YEAR ENDED 30 JUNE 2011 AND
THE INTERIM RESULTS FOR THE SIX MONTHS
ENDED 31 DECEMBER 2011**

Reference is made to the announcements of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 September 2011, 29 February 2012 and 10 May 2012 in relation to, among others, the delay in publication of the annual results of the Group for the year ended 30 June 2011 and the interim results of the Group for the six months ended 31 December 2011 and the resignation of the Company’s auditors.

The board of directors of the Company wishes to announce that the Company is still in the course of identifying a suitable replacement to fill the vacancy following the resignation of the Company’s auditors. Accordingly, there will be a delay or further delay in the publication and despatch of the requisite financial results and reports of the Group for (i) the year ended 30 June 2011, (ii) the six months ended 31 December 2011 and (iii) the year ended 30 June 2012 as required under the Rules 13.49, 13.46 and 13.48 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Further announcement(s) will be made by the Company to inform its shareholders of the development of appointment of new auditors of the Company and the publication and despatch of the above financial results and reports as and when appropriate.

At the request of the Company, trading in the shares of the Company was suspended from 1:30 p.m. on 26 September 2011 and will remain suspended until further notice.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 28 September 2012

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen*