

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



聯康生物科技集團有限公司\*

Uni-Bio Science Group Limited

*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 690)**

## ANNOUNCEMENT

This announcement is made in accordance to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Uni-Bio Science Group Limited (the “**Company**”) wishes to update the shareholders on the development and progress of the application for resumption of trading of the Company’s shares in the Stock Exchange.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 6 February 2012.

On 28 March 2012, Mr. Liang Hui Man, Michael (“**Mr. Liang**”), who was previously charged by the ICAC in relation to the Company’s acquisitions of three PRC companies during the period from August 2005 to July 2007 under District Court Criminal Proceedings No.DCCC776/2010 was acquitted.

As at the date of this announcement, the Company has not received any further enquiry from the ICAC concerning the Company or its existing officers/staff.

The Company is currently engaged in discussion with the Stock Exchange over the question as to the resumption of trading of shares in the Company. Further announcement will be made by the Company in the event of a material development of the resumption process.

By Order of the Board  
**Uni-Bio Science Group Limited**  
**TONG Kit Shing**  
*Chairman*

Hong Kong, 10 October 2012

*As at the date of this announcement, the executive Directors are Mr. TONG Kit Shing and Mr. LIU Guoyao and the independent non-executive Directors are Mr. TSAO Hoi Ho, Mr. LOU Lok Kuong and Mr. LEUNG Ka Chun.*

\* *For identification purposes only*